

04th November, 2022

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1,
G Block, Bandra – Kurla
Complex, Bandra (East),
Mumbai 400 051

Scrip Code: 507779

Trading Symbol: KANPRPLA

Sub:- Submission of Standalone and Consolidated Unaudited Financial Results for the Quarter ended 30/09/2022

Dear Sir,

Pursuant to Regulation 33(3) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Standalone and Consolidated Unaudited Financial Results for the Quarter ended 30/09/2022 as approved by the Board of Directors in its meeting held today i.e. 04th November, 2022 along with the Limited Review Report as submitted by the statutory Auditors.

The Meeting of the Board of Directors commenced at 12:35 PM and concluded at 5:30 PM.

Kindly take this on record and oblige.

Thanking You.

Yours Faithfully,
For **Kanpur Plastipack Limited**

(Ankur Srivastava)
Company Secretary



Encl:

1. Standalone and Consolidated unaudited financial results for the quarter ended 30.09.2022;
2. Limited Review Report for the quarter ended 30.09.2022.

D-19,20 Panki Industrial Area, Kanpur-208022, India
tel.no: +91 (512) 2691113-116 | fax: +91 (512) 2691117
email: info@kanplas.com | web: www.kanplas.com

Manufacturers & Exporters: HDPE/PP Circular Woven Fabrics, Sacks and FIBCS/Jumbo Bags Multifilament Yarn

ISO 9001:2015 ISO 22000 AIB BRC Certified
CIN L25209UP1971PLC003444



RAJIV MEHROTRA & ASSOCIATES

CHARTERED ACCOUNTANTS

H.O. : 3/3A, Vishnupuri, Kanpur - 208 002 • Tel. : 0512-2531806

Fax : 0512-2531806 • E-mail : rma.consult@gmail.com

Independent Auditor's Review Report on the Consolidated Quarterly and year to date Financial Results of the Company Pursuant to the Regulation 33 and Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

The Board of Directors Kanpur Plastipack Limited

1. We have reviewed the accompanying statement of unaudited consolidated financial results of Kanpur Plastipack Limited (the 'Holding Company') and its Subsidiaries (the Holding Company and its Subsidiaries are together referred to as "the Group") for the quarter and half year ended Sept 30, 2022 (the "Statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 and Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ('the Regulations').

2. The preparation of the Statement is in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, and is the responsibility of the Holding Company's management and has been approved by the Board of Directors of the Holding Company. Our responsibility is to express a conclusion on the Statement based on our review.

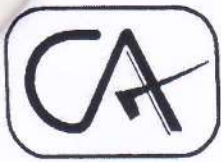
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making enquiries, primarily of persons responsible for financial and accounting matters and application of analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing and consequently does not enable us to obtain an assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Circular No. CIR/CFD/CMDI/44/2019 dated March 29, 2019 issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities:

- a. Holding Company
Kanpur Plastipack Limited
- b. Subsidiaries:
 - (i) Bright Choice Ventures Private Limited





RAJIV MEHROTRA & ASSOCIATES

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- (ii) Kanplas Earning Solutions Private Limited
- (iii) Kanplas DO Brasil Ltda.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of the Regulation, including the manner in which it is to be disclosed, or that it contains any material misstatement.

The comparative Ind AS financial information of the Group for the corresponding quarter and half year ended Sept 30, 2021 and quarter ended June 30th, 2022 included in these consolidated Ind AS financial results were reviewed by us and we have expressed an unmodified conclusion on the said financial information.

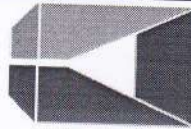
For Rajiv Mehrotra & Associates,
Chartered Accountants
Firm Registration No.- 002253C



Anjali Kheterpal
Partner

Membership no.-401701
UDIN: 22401701BCBDFV1830

Place: Kanpur
Date: Nov. 4th, 2022



**KANPUR
PLASTIPACK
LTD**

AN ISO 9001:2008, ISO 22000:2005 BRC Packing Issue 5, HACCP & AIB CERTIFIED COMPANY
CIN NO.: L25209UP1971PLC003444

REGISTERED OFFICE : D-19-20, PANKI INDUSTRIAL AREA, KANPUR - 208 022
Ph.: +91 512 2691113-6; Fax: +91 512 2691117; Email: secretary@kanplas.com, website : www.kanplas.com

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th SEP, 2022

Sl.	Particulars	Quarter Ended					(Rs. in Lacs)
		30.09.2022			30.09.2021		Year Ended
		30.09.2022	30.09.2021	30.06.2022	30.09.2022	30.09.2021	31.03.2022
		Unaudited					Audited
1	Revenue from Operations						
	(a) Net Sales / Income from Operations Net of GST	12,588.56	16,394.26	14,474.68	27,063.24	30,643.33	62,279.08
	(b) Other Operating Income	46.89	64.11	60.02	106.91	114.34	228.26
2	Other Income	100.31	466.19	27.49	88.31	791.37	1,267.59
3	Total Income (1+2)	12,735.76	16,924.56	14,562.19	27,258.46	31,549.04	63,774.93
4	Expenses						
	(a) Cost of materials consumed	6,316.68	9,067.24	8,770.94	15,087.62	17,741.30	35,455.37
	(b) Purchase of stock-in-trade	383.22	571.54	240.69	623.91	991.19	3,760.94
	(c) Change in inventory of finished goods, work in progress and stock-in-	1,634.33	469.34	(315.04)	1,319.29	(294.65)	(1,380.70)
	(d) Employee benefit expenses	1,176.94	1,157.60	1,225.42	2,402.36	2,301.38	4,703.06
	(e) Finance costs	438.22	342.44	301.32	739.54	688.82	1,415.35
	(f) Depreciation and amortisation expenses	283.83	259.92	277.58	561.41	504.76	1,060.60
	(g) Other Expenditure	2,874.21	4,226.65	3,541.45	6,376.17	7,549.15	15,053.59
	Total Expenses	13,107.43	16,094.73	14,042.36	27,110.30	29,481.95	60,068.21
5	Profit/ (Loss) before exceptional items (3-4)	(371.67)	829.83	519.83	148.16	2,067.09	3,706.72
6	Exceptional Items	-	-	-	-	-	-
7	Profit/ (Loss) before Tax	(371.67)	829.83	519.83	148.16	2,067.09	3,706.72
8	Tax Expenses						
	(1) Current Tax	(73.67)	194.94	139.40	65.73	443.07	685.20
	(2) Deferred Tax	(23.81)	51.51	17.06	(6.75)	169.37	401.66
9	Profit/ (Loss) from Continuing Operation (7-8)	(274.19)	583.38	363.37	89.18	1,454.65	2,619.86
10	Profit/ (Loss) from Discontinuing Operation	-	-	-	-	-	-
11	Tax from Discontinuing Operation	-	-	-	-	-	-
12	Profit/ (Loss) from Discontinuing Operation (10-11)	-	-	-	-	-	-
13	Net Profit(Loss) for the period (9+12)	(274.19)	583.38	363.37	89.18	1,454.65	2,619.86
14	Other Comprehensive Income						
	A (i) Items that will not be classified to Profit or Loss	-	-	-	-	-	(50.75)
	(ii) Income Tax realting to items that will not be re classified Profit or	-	-	-	-	-	(14.78)
	B (i) Items that will be classified to Profit or Loss	(0.30)	-	0.98	0.68	-	-
	(ii) Income Tax realting to items that will not be re classified Profit or	-	-	-	-	-	-
15	TOTAL COMPREHENSIVE INCOME FOR THE PERIOD (13+14)	(274.49)	583.38	364.35	89.86	1,454.65	2,554.33
16	Equity Share Capital (Face Value STATEMENT OF ₹. 10/- each)	2,147.38	2,147.38	2,147.38	2,147.38	2,147.38	2,147.38
17	Other Equity	-	-	-	-	-	15,752.41
18	Earning per Share (for continuing operations)						
	- Basic EPS	(1.28)	2.72	1.69	0.42	6.78	12.20
	- Diluted EPS	(1.28)	2.72	1.69	0.42	6.78	12.20
19	Earning per Share (for discontinuing operations)						
	- Basic EPS	-	-	-	-	-	-
	- Diluted EPS	-	-	-	-	-	-
20	Earning per Share (for continuing and discontinuing operations)						
	- Basic EPS	(1.28)	2.72	1.69	0.42	6.78	12.20
	- Diluted EPS	(1.28)	2.72	1.69	0.42	6.78	12.20



Notes:

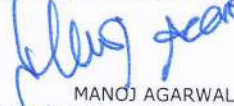
1- Consolidated Statement of Assets and Liabilities

PARTICULARS	AS AT	AS AT
	30.09.2022	31.03.2022
	Rs. (In Lacs)	Rs. (In Lacs)
	Audited	Audited
ASSETS		
Non-Current Assets :		
Property, Plant and Equipment	21,194.99	21,389.73
Capital Work-in-Progress	262.63	203.74
Investment in Property	-	-
Goodwill	-	-
Other Intangible Assets	-	-
Intangible Assets under Development	-	-
Biological Assets	-	-
Investments accounted for using Equity Method	-	-
	21,457.62	21,593.47
Long Term Investments	299.98	299.98
Other Financial Assets	315.46	303.96
Other Non-Current Assets	1,251.96	887.21
	1,867.40	1,491.15
Current Assets :		
Inventories	9,769.05	11,718.90
Investments	36.72	41.36
Trade Receivables	7,568.41	6,112.36
Cash and Cash Equivalents	194.57	26.47
Other Bank balances	329.89	252.25
Loans	-	-
Other Current Assets	1,236.82	755.68
Current Tax Assets (Net)	104.36	43.61
	19,239.82	18,950.63
TOTAL ASSETS	42,564.84	42,035.25
EQUITY & LIABILITIES :		
Equity :		
Equity Share capital	2,147.38	2,147.38
Other Equity	15,584.67	15,752.41
Equity Attributable to Owners	17,732.05	17,899.79
Non Controlling Interests	-	-
	17,732.05	17,899.79
LIABILITIES :		
Non-current liabilities		
Financial Liabilities :		
(i) Long Term Borrowings	6,758.86	6,845.02
(ii) Other Financial Liabilities	-	-
Long Term Provisions	784.85	700.27
Deferred Tax Liabilities	1,937.71	1,944.46
Current Liabilities :	9,481.42	9,489.75
Financial Liabilities :		
Borrowings	12,012.09	11,424.76
Trade Payables	1,266.95	1,511.60
Provisions	786.52	579.14
Other Current Liabilities	1,285.81	1,130.21
Current Tax Liabilities (Net)	-	-
	15,351.37	14,645.71
TOTAL EQUITY & LIABILITY	42,564.84	42,035.25



- 2 The above results of the Company were reviewed by the Audit Committee and approved by the Board of Directors at their respective meeting held on 04.11.2022 and a Limited Review was carried by the Statutory Auditors of the Company.
- 3 The financial statement of M/s Bright Choice Ventures Private Limited, M/s Kanplas Earning Solutions Private Limited and M/s Kanplas Do Brasil Ltda have been consolidated in this consolidated financial statements for the quarter ended 30.09.2022
- 4 The figures of previous period/year have been re-grouped/ re-arranged and /or recast wherever found necessary.
- 5 The Company operates in three primary business segments viz. Manufacturing of Fabrics & Woven Sacks etc., Consignment Stockist and Solar Power Geneartion Activities. In terms of provisions of IND AS 108, Consignment Stockist and Solar Power Generation activities , presently, are not reportable segments.
- 6 The EPS had been calculated on the basis of Weighted Average Number of Shares outstanding in the given Year

FOR KANPUR PLASTIPACK LTD.



MANOJ AGARWAL
CHAIRMAN Cum MANAGING DIRECTOR



PLACE : KANPUR
DATED :04.11.2022

KANPUR PLASTIPACK LIMITED
CIN : L25209UP1971PLC003444
REGD. OFFICE : D-19-20, PANKI INDUSTRIAL AREA , KANPUR - 208 022
CONSOLIDATED CASH FLOW STATEMENT FOR THE PERIOD ENDED ON 30th SEP 2022

(Rs. In Lacs)

Particulars	Period Ended 30.09.2022	Year Ended 31.03.2022
I) CASH FROM OPERATIONS		
A. PROFIT BEFORE TAX	148.16	3,706.71
B. ADJUSTEMENTS:		
Depreciation	561.41	1,060.60
Provision under OCI	0.68	(50.75)
Loss/(Profit) on disposal of PPE, intangible assets & non-current assets held for sale	203.75	30.73
Interest Income	(57.01)	(125.47)
Finance Costs	739.54	1,415.35
Loss/(Profit) on sale of mutual funds	(0.26)	(0.32)
Gain on Revaluation of Investments	(0.68)	(0.54)
Operating Profit Before working capital changes	1,595.59	6,036.31
Adjustments for Changes in working Capital		
Decrease/(Increase) in Inventories	1,949.85	(1,457.04)
Decrease/(Increase) in Trade Receivable	(1,456.05)	(559.71)
Decrease/(Increase) in other Current Assets	(541.89)	573.75
Decrease/(Increase) in other Non Current Assets	(364.75)	(302.79)
Decrease/(Increase) in other Financial Assets	(11.50)	(1.17)
Increase/(Decrease) in Trade Payables	(244.65)	(171.35)
Decrease/(Increase) in other Other Bank Balances	(77.64)	(106.97)
Increase/(Decrease) in Current Liabilities	155.60	(619.87)
Increase/(Decrease) in Provisions	207.38	54.64
Increase/(Decrease) in Long term Provisions	84.58	126.42
Cash Generated from/(used) in Operations	1,296.52	3,572.22
Less: Income Tax Paid (including TDS)	65.73	685.20
NET CASH FROM OPERATIONS	1,230.79	2,887.02
II) CASH FROM INVESTING ACTIVITIES		
Purchase of PPE & Intangible assets (incl. Capital WIP)	(655.31)	(3,969.13)
Other Investments	-	-
Investments in Mutual Funds (Net)	5.58	(2.49)
Sale of PPE & Intangible assets	26.00	4.02
Loans Given to Subsidiary	-	-
Interest Received	57.01	125.47
NET CASH FROM/USED IN INVESTMENT ACTIVITIES	(566.72)	(3,842.13)
III) CASH FROM FINANCING ACTIVITIES		
Proceeds from issue of share capital	-	-
Net Increase/(Decrease) in long term borrowings	(86.16)	1,034.28
Net Increase/(Decrease) in short term borrowings	587.33	1,392.10
Payment of dividend	(257.60)	(400.75)
Finance Costs	(739.54)	(1,415.35)
NET CASH FROM FINANCING ACTIVITIES	(495.97)	610.28
Net Increase in cash and cash equivalents	168.10	(344.83)
Cash and Cash equivalents as at the beginning of the year	26.47	371.30
Cash and Cash equivalents as at the end of the Period	194.57	26.47

Notes :

- 1 The Cash Flow Statement has been prepared in accordance with the "Indirect Method" specified in the Ind-AS-7- "Statement of Cash Flows"
- 2 Cash & Cash equivalents comprise cash balances and balances with banks, including current deposit account and short term fixed deposits having original maturity period of three months only.





RAJIV MEHROTRA & ASSOCIATES

CHARTERED ACCOUNTANTS

H.O. : 3/3A, Vishnupuri, Kanpur - 208 002 • Tel. : 0512-2531806

Fax : 0512-2531806 • E-mail : rma.consult@gmail.com

Independent Auditor's Review Report on Standalone Unaudited Quarterly Financial Results and Year to date Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

The Board of Directors of Kanpur Plastipack Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of Kanpur Plastipack Limited (the 'Company') for the quarter and half year ended Sept. 30, 2022 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 and Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ('the Regulation').

2. The preparation of the Statement is in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, and is the responsibility of the Company's management and has been approved by the Board of Directors of the Company. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of the Regulation, including the manner in which it is to be disclosed, or that it contains any material misstatement.





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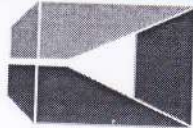
The comparative Ind AS financial information of the Company for the corresponding quarter and half year ended Sept 30, 2021 and quarter ended June 30th, 2022 included in these standalone Ind AS financial results were reviewed by us and we had expressed an unmodified conclusion on the said financial information.

For Rajiv Mehrotra & Associates,
Chartered Accountants
Firm Registration No.- 002253C



Anjan Khetarpal
Partner
Membership no.-401701
UDIN: 22401701BCBCTR4111

Place: Kanpur
Date: Nov. 4th, 2022



**KANPUR
PLASTIPACK
LTD**

AN ISO 9001:2008, ISO 22000:2005 BRC Packing Issue 5, HACCP & AIB CERTIFIED COMPANY
CIN NO.: L25209UP1971PLC003444

REGISTERED OFFICE : D-19-20, PANKI INDUSTRIAL AREA, KANPUR - 208 022
Ph.: +91 512 2691113-6; Fax: +91 512 2691117; Email: secretary@kanplas.com, website : www.kanplas.com

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30th SEP, 2022

Sl.	Particulars	(Rs. in Lacs)					
		Quarter Ended			Half Year Ended		Year Ended
		30.09.2022	30.09.2021	30.06.2022	30.09.2022	30.09.2021	31.03.2022
		Unaudited					Audited
1	Revenue from Operations						
	(a) Net Sales / income from Operations Net of GST	12,660.61	16,394.26	14,474.68	27,135.29	30,643.33	62,279.08
	(b) Other Operating Income	46.89	64.11	60.02	106.91	114.34	228.26
2	Other Income	97.87	466.19	27.44	85.82	791.37	1,267.39
3	Total Income (1+2)	12,805.37	16,924.56	14,562.14	27,328.02	31,549.04	63,774.73
4	Expenses						
	(a) Cost of materials consumed	6,316.68	9,067.24	8,770.94	15,087.62	17,741.30	35,455.37
	(b) Purchase of stock-in-trade	383.22	571.54	240.69	623.91	991.19	3,760.94
	(c) Change in inventory of finished goods, work in progress and stock-in-	1,692.62	469.34	(315.04)	1,377.58	(294.65)	(1,380.70)
	(d) Employee benefit expenses	1,163.79	1,157.60	1,222.86	2,386.65	2,301.38	4,703.06
	(e) Finance costs	438.17	342.43	300.80	738.97	688.81	1,415.32
	(f) Depreciation and amortisation expenses	283.83	259.92	277.58	561.41	504.76	1,060.60
	(g) Other Expenditure	2,870.74	4,225.67	3,534.52	6,365.77	7,548.17	15,052.06
	Total Expenses	13,149.05	16,093.74	14,032.35	27,141.91	29,480.96	60,066.65
5	Profit/ (Loss) before exceptional items (3-4)	(343.68)	830.82	529.79	186.11	2,068.08	3,708.08
6	Exceptional Items	-	-	-	-	-	-
7	Profit/ (Loss) before Tax	(343.68)	830.82	529.79	186.11	2,068.08	3,708.08
8	Tax Expenses						
	(1) Current Tax	(73.67)	194.94	139.40	65.73	443.07	685.20
	(2) Deferred Tax	(23.81)	51.51	17.06	(6.75)	169.37	401.66
9	Profit/ (Loss) from Continuing Operation (7-8)	(246.20)	584.37	373.33	127.13	1,455.64	2,621.22
10	Profit/ (Loss) from Discontinuing Operation	-	-	-	-	-	-
11	Tax from Discontinuing Operation	-	-	-	-	-	-
12	Profit/ (Loss) from Discontinuing Operation (10-11)	-	-	-	-	-	-
13	Net Profit(Loss) for the period (9+12)	(246.20)	584.37	373.33	127.13	1,455.64	2,621.22
14	Other Comprehensive Income						
	A (i) Items that will not be classified to Profit or Loss	-	-	-	-	-	(50.75)
	(ii) Income Tax realting to items that will not be re classified Profit or	-	-	-	-	-	(14.78)
	B (i) Items that will be classified to Profit or Loss	-	-	-	-	-	-
	(ii) Income Tax realting to items that will not be re classified Profit or	-	-	-	-	-	-
15	TOTAL COMPREHENSIVE INCOME FOR THE PERIOD (13+14)	(246.20)	584.37	373.33	127.13	1,455.64	2,555.69
16	Equity Share Capital (Face Value STATEMENT OF ₹. 10/- each)	2,147.38	2,147.38	2,147.38	2,147.38	2,147.38	2,147.38
17	Other Equity	-	-	-	-	-	15,756.74
18	Earning per Share (for continuing operations)						
	- Basic EPS	(1.15)	2.72	1.74	0.59	6.78	12.21
	- Diluted EPS	(1.15)	2.72	1.74	0.59	6.78	12.21
19	Earning per Share (for discontinuing operations)						
	- Basic EPS	-	-	-	-	-	-
	- Diluted EPS	-	-	-	-	-	-
20	Earning per Share (for continuing and discontinuing operations)						
	- Basic EPS	(1.15)	2.72	1.74	0.59	6.78	12.21
	- Diluted EPS	(1.15)	2.72	1.74	0.59	6.78	12.21



Notes:


1- Standalone Statement of Assets and Liabilities

PARTICULARS	AS AT	AS AT
	30.09.2022	31.03.2022
	Rs. (In Lacs)	Rs. (In Lacs)
	Audited	Audited
ASSETS		
Non-Current Assets :		
Property, Plant and Equipment	20,761.29	20,956.03
Capital Work-in-Progress	262.63	203.74
Investment in Property	-	-
Goodwill	-	-
Other Intangible Assets	-	-
Intangible Assets under Development	-	-
Biological Assets	-	-
Investments accounted for using Equity Method	-	-
	21,023.92	21,159.77
Long Term Investments	871.13	764.98
Other Financial Assets	315.46	303.96
Other Non-Current Assets	1,251.96	887.21
	2,438.55	1,956.15
Current Assets :		
Inventories	9,710.76	11,718.90
Investments	12.89	17.40
Trade Receivables	7,639.34	6,112.36
Cash and Cash Equivalents	133.19	23.15
Other Bank balances	329.89	252.25
Loans	-	-
Other Current Assets	1,212.58	755.68
Current Tax Assets (Net)	104.36	43.61
	19,143.01	18,923.35
TOTAL ASSETS	42,605.48	42,039.27
EQUITY & LIABILITIES :		
Equity :		
Equity Share capital	2,147.38	2,147.38
Other Equity	15,626.27	15,756.74
Equity Attributable to Owners	17,773.65	17,904.12
Non Controlling Interests	-	-
	17,773.65	17,904.12
LIABILITIES :		
Non-current liabilities		
Financial Liabilities :		
(i) Long Term Borrowings	6,758.86	6,845.02
(ii) Other Financial Liabilities	-	-
Long Term Provisions	784.85	700.27
Deferred Tax Liabilities	1,937.71	1,944.46
Current Liabilities :	9,481.42	9,489.75
Financial Liabilities :		
Borrowings	12,012.09	11,424.76
Trade Payables	1,266.95	1,511.30
Provisions	786.52	579.14
Other Current Liabilities	1,284.85	1,130.20
Current Tax Liabilities (Net)	-	-
	15,350.41	14,645.40
TOTAL EQUITY & LIABILITY	42,605.48	42,039.27



- 2 The above results of the Company were reviewed by the Audit Committee and approved by the Board of Directors at their respective meeting held on 04.11.2022 and a Limited Review was carried by the Statutory Auditors of the Company.
- 3 The figures of previous period/year have been re-grouped/ re-arranged and /or recast wherever found necessary.
- 4 The Company operates in three primary business segments viz. Manufacturing of Fabrics & Woven Sacks etc., Consignment Stockist and Solar Power Generation Activities. In terms of provisions of IND AS 108, Consignment Stockist and Solar Power Generation activities , presently, are not reportable segments.
- 5 The EPS had been calculated on the basis of Weighted Average Number of Shares outstanding in the given Year

FOR KANPUR PLASTIPACK LTD.



MANOJ AGARWAL
CHAIRMAN Cum MANAGING DIRECTOR

PLACE : KANPUR
DATED :04.11.2022



KANPUR PLASTIPACK LIMITED
CIN : L25209UP1971PLC003444
REGD. OFFICE : D-19-20, PANKI INDUSTRIAL AREA , KANPUR - 208 022
STANDALONE CASH FLOW STATEMENT FOR THE PERIOD ENDED ON 30th SEP 2022

(Rs. In Lacs)

Particulars	Period Ended 30.09.2022	Year Ended 31.03.2022
I) CASH FROM OPERATIONS		
A. PROFIT BEFORE TAX	186.11	3,708.07
B. ADJUSTMENTS:		
Depreciation	561.41	1,060.60
Provision under OCI	-	(50.75)
Loss/(Profit) on disposal of PPE, intangible assets & non-current assets held for sale	203.75	30.73
Interest Income	(54.88)	(125.47)
Finance Costs	738.97	1,415.32
Loss/(Profit) on sale of mutual funds	(0.26)	(0.32)
Gain on Revaluation of Investments	(0.32)	(0.34)
Operating Profit Before working capital changes	1,634.78	6,037.84
Adjustments for Changes in working Capital		
Decrease/(Increase) in Inventories	2,008.14	(1,457.04)
Decrease/(Increase) in Trade Receivable	(1,526.98)	(559.71)
Decrease/(Increase) in other Current Assets	(517.65)	573.73
Decrease/(Increase) in other Non Current Assets	(364.75)	(412.79)
Decrease/(Increase) in other Financial Assets	(11.50)	(1.17)
Increase/(Decrease) in Trade Payables	(244.35)	(171.48)
Decrease/(Increase) in other Other Bank Balances	(77.64)	(106.97)
Increase/(Decrease) in Current Liabilities	154.65	(619.88)
Increase/(Decrease) in Provisions	207.38	54.64
Increase/(Decrease) in Long term Provisions	84.58	126.42
Cash Generated from/(used) in Operations	1,346.66	3,463.59
Less: Income Tax Paid (including TDS)	65.73	685.20
NET CASH FROM OPERATIONS	1,280.93	2,778.39
II) CASH FROM INVESTING ACTIVITIES		
Purchase of PPE & Intangible assets (incl. Capital WIP)	(655.31)	(3,535.43)
Other Investments	(106.15)	(265.00)
Investments in Mutual Funds (Net)	5.09	21.27
Sale of PPE & Intangible assets	26.00	4.02
Loans Given to Subsidiary	-	-
Interest Received	54.88	125.47
NET CASH FROM/USED IN INVESTMENT ACTIVITIES	(675.49)	(3,649.67)
III) CASH FROM FINANCING ACTIVITIES		
Proceeds from issue of share capital	-	-
Net Increase/(Decrease) in long term borrowings	(86.16)	1,034.28
Net Increase/(Decrease) in short term borrowings	587.33	1,392.10
Payment of dividend	(257.60)	(400.75)
Finance Costs	(738.97)	(1,415.32)
NET CASH FROM FINANCING ACTIVITIES	(495.40)	610.31
Net Increase in cash and cash equivalents	110.04	(260.97)
Cash and Cash equivalents as at the beginning of the year	23.15	284.12
Cash and Cash equivalents as at the end of the Period	133.19	23.15

Notes :

- 1 The Cash Flow Statement has been prepared in accordance with the "Indirect Method" specified in the Ind-AS-7- "Statement of Cash Flows"
- 2 Cash & Cash equivalents comprise cash balances and balances with banks, including current deposit account and short term fixed deposits having original maturity period of three months only.





Providing Solutions for Industrial Bulk Packaging

Evolving

From Legacy to being
Future-ready

INVESTOR PRESENTATION

For the quarter ended 30th September, 2022

Dated: 04th November, 2022

KPL At a Glance



- Established in 1971, KPL is in the service of the nation for 50+ years
- A fully integrated end-to-end Industrial Bulk Packaging Solution Provider - solutions include Flexible Intermediate bulk container (FIBC), Woven sacks to Polypropylene (PP) high tenacity Multifilament yarn (MFY) & UV Master Batch
- One of the world's leading manufacturers and exporters of FIBCs, bulk bags and MFY delivering a diverse range of superior quality products to its global customer
- World-class facilities, proven expertise and deep technical knowledge enable the Company's manufacturing processes to match international standards, reaffirming our commitment to excellence



Quarterly highlights

- During the Q2 2022-23 the performance of the Company was affected due to worldwide slowdown and adverse market conditions.
- The total Revenue during the quarter was Rs. 128.05 Cr. as against Rs. 169.25 Cr. in the previous year corresponding quarter.
- Production and Sales in quantity terms were reduced by about 35% and 29%, respectively.
- The main reason was absence of fabric sales in Brazil and a recession in the EU Countries.



Quarterly highlights

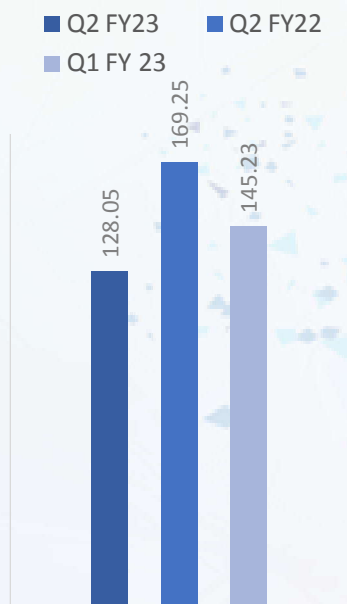
During Q2 2022-23 margins were affected due to following reasons:

- There was a dramatic fall in the raw material prices towards the end of Q1 and mostly Q2. Higher priced inventory had to be consumed in Q2 which could not be adequately passed on to customers coupled with lower sales.
- One time Loss on sale was booked on the roof top solar panels installed at Unit-2 amounting to Rs. 2 Cr. This was necessitated for the replacement of the roof top.
- Lower capacity utilization.

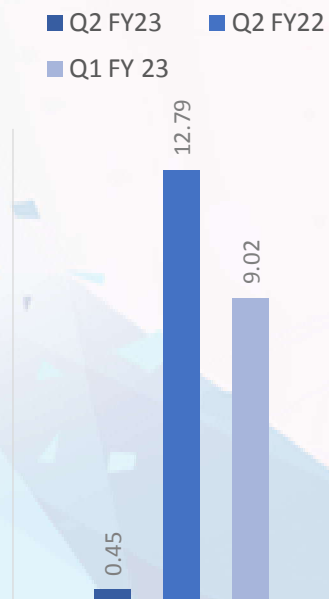


Quarterly performance

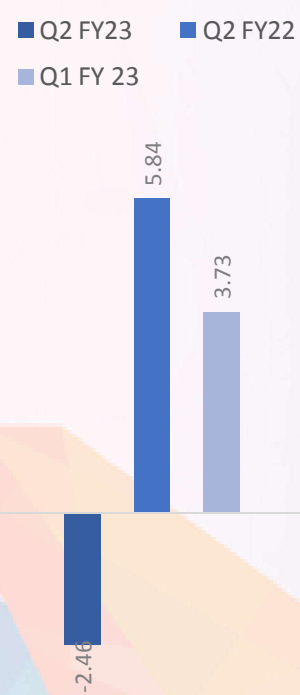
Revenue (in crore)



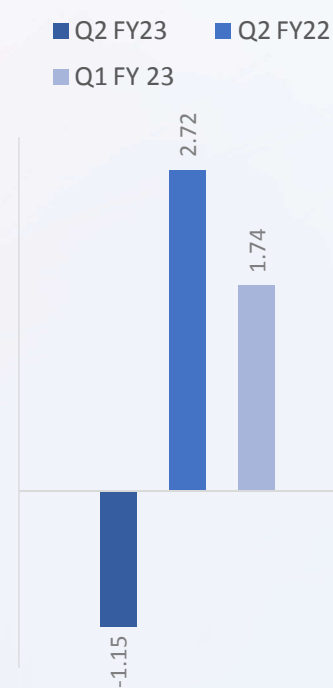
EBITDA (in crore)



PAT (in crore)



EPS (In Rs.)



Way ahead

- Order book started coming on track. Currently we have comparatively stronger order book of FIBC.
- Sales of fabrics continue to be affected but the Company is shifting its focus towards FIBCs.
- Alternative domestic markets for small bags have been developed in the sugar and food grain sector.
- Sales to Ukraine are going on with regular payments.
- CPP project is on track and is expected to be commenced w.e.f. June, 2023 as already reported.



FOR DETAILED INFORMATION AND UPDATES ON FINANCIAL STATEMENTS,
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Thank you