

DLF Limited

DLF Gateway Tower, R Block,
DLF City Phase – III, Gurugram – 122 002,
Haryana (India)
Tel. : (+91-124) 4396000



March 19, 2020

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| The General Manager Dept. of Corporate Services BSE Limited P.J. Tower, Dalal Street, Mumbai – 400 001 | The Vice-President National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra(E), Mumbai – 400 051 |
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Sub: Allotment of NCDs.

Dear Sir,

In furtherance to our letter dated 7th March, 2020 and pursuant to the provisions of Regulation 30(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Para A of Part A of Schedule III of the Regulations, we hereby inform that the Non-Convertible Debentures Allotment Committee in its meeting held today i.e. 19th March, 2020, has allotted 10,000 Senior, Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of the face value of Rs.10.00 lakh each at par as per the following details:

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| Size of the issue | Rs.1,000 crore |
| Whether proposed to be listed | Yes, BSE Limited |
| Tenure of the instrument | Series A – 3 years; Series B – 3 years. |
| Date of Allotment & Date of maturity | 19-03-2020 & 17.03.2023 for both Series |
| Coupon/Interest rate | Series A – 9.25% p.a. payable annually (Equivalent of 8.88% p.a. p.m.); Series B – 9.50% p.a. payable annually (Equivalent of 9.11% p.a. p.m.). |
| Schedule of payment of interest | Annually on March 19, 2021; March 21, 2022; and March 17, 2023. |
| Schedule of payment of principal | Bullet at the end of tenor |
| Charge/Security | As per Information Memorandum |
| Special rights | NA |
| Delay in payment of interest | NIL |
| Details of any letter regarding payment of interest | NA |
| Details of redemption of debentures | 17.03.2023 |

The meeting of the Non-Convertible Debentures Allotment Committee commenced at 12.30 P.M. and concluded at 1.25 P.M.

This is for your kind information and record please.

Thanking you,
Yours faithfully,
For **DLF Limited**

Subhash Setia
Company Secretary

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| For Stock Exchange's clarifications, please contact :- 1. Mr. Subhash Setia - 09873718989/setia-subhash@dlf.in 2. Mr. Raju Paul - 09999333687/paul-raju@dlf.in |
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