



SpiceJet Limited

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March 11, 2024

Department of Corporate Services,
BSE Limited,
Phiroz Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

Reference: Scrip Code: 500285 and Scrip ID: SPICEJET

Subject: Allotment of 34,66,666 equity shares of the Company consequent upon conversion of equivalent no. of warrants allotted on preferential basis

Dear Sir,

This is to inform you that the Preferential Allotment Committee of the Board of Directors of the Company at its meeting held on March 11, 2024, has, *inter-alia*, considered and approved allotment of 34,66,666 equity shares of the face value of Rs.10 each at an issue price of Rs.50 each to Elara India Opportunities Fund Limited consequent upon conversion 34,66,666 warrants allotted to Elara India Opportunities Fund Limited on January 25, 2024 on preferential basis.

This is for your information and further dissemination.

Thanking you,

Yours truly,
For SpiceJet Limited

Chandan Sand
Sr. VP (Legal) & Company Secretary