

Ref: SEC/MFL/SE/2021/3862B

May 10, 2021

National Stock Exchange of India Ltd.
Exchange Plaza
Plot No. C/1, G Block
Bandra - Kurla Complex
Bandra (E), Mumbai - 400 051
Symbol: MUTHOOTFIN

Department of Corporate Services
BSE Limited
P.J. Tower, Dalal Street
Mumbai - 400 001
Scrip Code: 533398

Dear Sir/Madam,

Sub: Report under Regulation 10(7) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 [“SEBI (SAST) Regulations, 2011”] pursuant to Inter-se Transfer of Equity Shares amongst the Promoter and Promoter Group

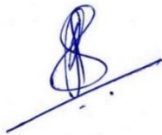
Please find enclosed herewith copy of Report filed by Mr. George M George and Mr. Alexander M George (“Acquirers”) under Regulation 10(7) of SEBI (SAST) Regulations, 2011 in respect of inter-se acquisition of 3,10,34,420 (1,55,17,210 equity shares each) equity shares of Muthoot Finance Limited being the Target Company (“TC”) pursuant to inter-se transfer resulting from a Will left behind by Late Mr. M G George Muthoot, Promoter of the TC who passed away on March 05, 2021.

This inter-se transfer of shares amongst Promoter Group have been effected pursuant to exemption provided in Regulation 10(1)(a)(i) and Regulation 10(g) of SEBI (SAST) Regulations, 2011 and there is no change in the aggregate shareholding of ‘Promoter and Promoter Group’ in the Target Company after such inter-se transfer of shares of TC.

In this connection, necessary disclosure under Regulation 10(7) of SEBI (SAST) Regulations, 2011 from the above said acquisition in the prescribed format, as submitted by the Acquirers are enclosed herewith for your kind information and records.

Thanking You,

For Muthoot Finance Limited



Rajesh A
Company Secretary

Encl: As above

George M George 13A, White Water Apartments, Thevara, Ernakulam, Kerala - 682 013 Telephone: 0484 - 66690212 Email ID: gmg@muthootgroup.com	Alexander M George Address: Muthoot House, G-74, East of Kailash, New Delhi - 110 065 Telephone: 011 - 46697726 Email ID: amg.muthoot@muthootgroup.com
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Date: May 03, 2021

To,
Corporate Finance Department
Securities and Exchange Board of India
Plot No. C-4A, 'G' Block,
Bandra Kurla Complex (East)
Mumbai - 400 051

Dear Sir/Madam,

Sub: Report under Regulation 10(7) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 [“SEBI (SAST) Regulations, 2011”] pursuant to Inter-se Transfer of Equity Shares amongst the Promoter and Promoter Group

Reference:

- 1) NSE Symbol - MUTHOOTFIN**
- 2) BSE Scrip Code - 533398**
- 3) ISIN - INE414G01012**

As due compliance of Regulation 10(7) of SEBI (SAST) Regulations, 2011, the undersigned being part of the ‘Promoter and Promoter Group of the Company, hereby furnish the report in the specified format under Regulation 10(7) in respect of post inter-se transfer of 3,10,34,420 equity shares constituting 7.734% of the total share capital of Muthoot Finance Limited being the Target Company (‘TC’) in the following manner:

- 1) Inter-se transfer (resulting from a Will left behind by Late Mr. M G George Muthoot, Promoter of the TC) of 1,55,17,210 (3.867%) of shares from Mrs. Sara George (Wife of Late Mr. M G George Muthoot) to Mr. George M George, Son of Late Mr. M G George Muthoot and a member of the Promoter Group of the TC.
- 2) Inter-se transfer (resulting from a Will left behind by Late Mr. M G George Muthoot, Promoter of the TC) of 1,55,17,210 (3.867%) of shares from Mrs. Sara George (Wife of Late Mr. M G George Muthoot) to Mr. Alexander M George, Son of Late Mr. M G George Muthoot and a member of the Promoter Group of the TC.

The shares have been acquired by the Acquirers pursuant to exemption provided in Regulation 10(1)(a)(i) and Regulation 10(g) of SEBI (SAST) Regulations, 2011 and there will be no change in the aggregate shareholding of ‘Promoter and Promoter Group’ in the Target Company after such inter-se transfer of shares of TC.

Shares were transferred consequent to the transmission upon the death of the promoter shareholder. The said transaction involving transfer of shares of Muthoot Finance Limited is in the nature of transfer of shares through an off market transaction amongst the members of the Promoter Group resulting from a Will left behind by Late Mr. M G George Muthoot. Therefore, no consideration was involved in the transfer of shares.

Further, the Application Fee of INR 1,50,000/- each from Mr. George M George and Mr. Alexander M George as required under Regulation 10(7) of SEBI (SAST) Regulations, 2011 in favour of 'Securities and Exchange Board of India' Payable at Mumbai, is enclosed herewith.

The following are the details of Application Fees:

Name of the Payee	George M George	Alexander M George
Instrument Type	Demand Draft No. 348981 dated May 03, 2021	Demand Draft No. 088843 dated May 03, 2021
Drawn on	The South Indian Bank Limited	Axis Bank Limited
In favour of	Securities and Exchange Board of India	Securities and Exchange Board of India
Amount in Rupees	INR 1,50,000/- (Rupees One Lakh Fifty Thousand Only)	INR 1,50,000/- (Rupees One Lakh Fifty Thousand Only)

You are requested to take note of the above disclosure.

Thanking you,

Yours faithfully,



George M George
**Member of Promoter Group of
Muthoot Finance Limited
(Acquirer)**



Alexander M George
**Member of Promoter Group of
Muthoot Finance Limited
(Acquirer)**

Encl: As stated above

Disclosures under Regulation 10(7) - Report to SEBI in respect of any acquisition made in reliance upon exemption provided for in regulation 10(1)(a)(i) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	General Details	
	a. Name, address, telephone no., e-mail of acquirer(s) {In case there are multiple acquirers, provide full contact details of any one acquirer (the correspondent acquirer) with whom SEBI shall correspond.}	1) George M George Address: 13A, White Water Apartments, Thevara, Ernakulam, Kerala - 682 013 Telephone: 0484 - 66690212 Email ID: gmg@muthootgroup.com 2) Alexander M George Address: Muthoot House, G-74, East of Kailash, New Delhi - 110 065 Telephone: 011 - 46697726 Email ID: amg.muthoot@muthootgroup.com
	b. Whether sender is the acquirer (Y/N)	Yes
	c. If not, whether the sender is duly authorized by the acquirer to act on his behalf in this regard (enclose copy of such authorization)	N.A.
	d. Name, address, Tel no. and e-mail of the sender, if sender is not the acquirer	N.A.
2	Compliance of Regulation 10(7)	
	a. Date of report	May 03, 2021
	b. Whether report has been submitted to SEBI within 21 working days from the date of the acquisition	Yes
	c. Whether the report is accompanied with fees as required under Regulation 10(7)	Yes, The applicable fee of Rs. 1,50,000/- from Mr. George M George is enclosed vide Demand Draft No. 348981 dated May 03, 2021 drawn on The South Indian Bank Limited. Fee of Rs. 1,50,000/- from Mr. Alexander M. George is enclosed vide Demand Draft No. 088843 dated May 03, 2021 drawn on Axis Bank Limited.

3	Compliance of Regulation 10(5)					
	a.	Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed, at least 4 working days before the date of the proposed acquisition	Yes, Copy of the report is attached herewith us Annexure - 1.			
	b.	Date of Report	April 01, 2021			
4	Compliance of Regulation 10(6)					
	a.	Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed within 4 working days after the date of the proposed acquisition	Yes, Copy of the report is attached herewith us Annexure - 2.			
	b.	Date of Report	April 15, 2021			
5	Details of the Target Company (TC)					
	a.	Name & address of TC	Muthoot Finance Limited 2 nd Floor, Muthoot Chambers, Opposite Saritha Theatre Complex, Banerji Road, Kochi - 682 018			
	b.	Name of the Stock Exchange(s) where the shares of the TC are listed	1. BSE Limited 2. The National Stock Exchange of India Limited			
6	Details of the acquisition					
	a.	Date of acquisition	April 12, 2021			
	b.	Acquisition price per share (in Rs.)	Nil. Shares were transferred consequent to the transmission upon the death of the promoter shareholder. The said transaction involving transfer of shares of Muthoot Finance Limited is in the nature of transfer of shares through an off market transaction amongst the members of the Promoter Group resulting from a Will left behind by Late Mr. M G George Muthoot. Therefore, no consideration was involved in the transfer of shares.			
	c.	Regulation which would have been triggered an open offer, had the report not been filed under Regulation 10(7). (<u>whether Regulation 3(1), 3(2), 4 or 5</u>)	Regulation 3(2)			
	d.	Shareholding of acquirer(s) and PAC individually in TC (in terms of no. & as a percentage of the total share/voting capital of the TC)(*)	Before the acquisition		After the acquisition	
			No. of Shares	% w.r.t total share capital of	No. of Shares	% w.r.t total share

				TC		capital of TC
		Name of the acquirer(s) / PAC (**)				
		1. George M George	67,72,500	1.688%	2,22,89,710	5.555%
		2. Alexander M George	67,72,500	1.688%	2,22,89,710	5.555%
	e.	Shareholding of seller/s in TC (in terms of no. & as a percentage of the total share/voting capital of the TC)	Before the acquisition		After the acquisition	
			No. of Shares	% w.r.t total share capital of TC	No. of Shares	% w.r.t total share capital of TC
		Name of the seller(s)(**)				
		1) Sara George	6,00,70,968	14.973%	2,90,36,548	7.237%
7	Information specific to the exemption category to which the instant acquisition belongs- Regulation 10(1)(a)(i)					
	a.	Provide the names of the seller(s)	Mrs. Sara George			
	b.	Specify the relationship between the acquirer(s) and the seller(s).	<p>Inter-se transfer of shares consequent to the transmission upon the death of the promoter shareholder and the transferees/ acquirers are immediate relatives and part of the Promoter Group of TC. Shares has been transferred to the immediate relatives resulting from a Will left behind by Late Mr. M G George Muthoot.</p> <p>Mr. George M George and Mr. Alexander M George are the Sons of Late Mr. M G George Muthoot and a member of the Promoter Group of the TC.</p> <p>3,10,34,420 shares held by Mrs. Sara George (Wife of Late Mr. M G George Muthoot) in the TC has been transferred in the following manner:</p> <p>1. Mr. George M George - 1,55,17,210 2. Mr. Alexander M George - 1,55,17,210</p>			
	c.	Confirm whether the acquirer(s) and the seller(s) are 'immediate relatives' as defined in the Regulation 2(1).	Yes. Both acquirers are sons of the Seller.			

d.	If shares of the TC are frequently traded, volume-weighted average market price (VWAP) of such shares for a period of sixty trading days preceding the date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed.	N.A. This is in the nature of transfer of shares through an off market transaction amongst the Promoter Group resulting from a Will left behind by Late Mr. M G George Muthoot. Therefore, no consideration is involved in the transfer of shares.
e.	If the shares of the TC are infrequently traded, the price of such shares as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	N.A.
f.	Confirm whether the acquisition price per share is not higher by more than twenty-five percent of the price as calculated in (d) or (e) above as applicable.	Shares are transferred consequent to the transmission upon the death of the promoter shareholder. This is in the nature of transfer of shares through an off market transaction amongst the members of the Promoter Group resulting from a Will left behind by Late Mr. M G George Muthoot. Therefore, no consideration was involved in the inter se transfer of shares among the members of the Promoter Group.
g.	Date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed.	April 01, 2021
h.	Whether the acquirers as well as sellers have complied with the provisions of Chapter V of the Takeover Regulations (corresponding provisions of the repealed Takeover Regulations 1997) (Y/N). If yes, specify applicable regulation(s) as well as date on which the requisite disclosures were made along with the copies of the same.	Yes, The acquirer hereby declares that both transferor and transferee have complied with the applicable disclosure requirements in Chapter V of the SEBI (SAST) Regulations, 2011. The disclosures under Regulation 29(1) & 29(2) of SEBI (SAST) Regulations, 2011 are attached herewith as Annexure - 3.
i.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a)(i) with respect to exemptions has been duly complied with.	Yes, The acquirer hereby declares that all the conditions specified under regulation 10(1)(a)(i) with respect to exemption has been duly complied with.

We hereby declare that the information provided in the instant report is true and nothing has been concealed there from.



George M George
Date: May 03, 2021
Place: Kochi



Alexander M George
Date: May 03, 2021
Place: Kochi

NOTE:

(*) In case, percentage of shareholding to the total capital is different from percentage of voting rights, indicate percentage of shareholding and voting rights separately.

(**) Shareholding of each entity shall be shown separately and then collectively in a group.

The following abbreviations have been used all through the document: TC stands for 'Target Company', 'Takeover Regulations' stands for 'SEBI (Substantial Acquisition of Shares and Takeover Regulations) 2011

Date: April 01, 2021

To,

National Stock Exchange of India Ltd. Exchange Plaza Plot No. C/1, G Block Bandra - Kurla Complex Bandra (E), Mumbai - 400 051 Symbol: MUTHOOTFIN	Department of Corporate Services BSE Limited P.J. Tower, Dalal Street Mumbai - 400 001 Scrip Code: 533398	Muthoot Finance Limited 2 nd Floor, Muthoot Chambers, Opp: Saritha Theatre Complex Banerji Road, Ernakulam, Kerala - 682 018
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Dear Sir/Madam,

Sub: Prior intimation under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for proposed acquisition of shares

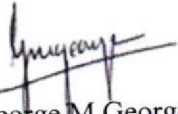
As due compliance of Regulation 10(5) of SEBI (SAST) Regulations, 2011, the undersigned being part of the 'Promoter and Promoter Group of the Company, hereby furnish the prior intimation in the specified format under Regulation 10(5) in respect of the proposed inter-se transfer of 3,10,34,420 equity shares constituting 7.734% of the total share capital of Muthoot Finance Limited being the Target Company ('TC') in the following manner:


- 1) Inter-se transfer (resulting from a Will left behind by Late Mr. M G George Muthoot, Promoter of the TC) of 1,55,17,210 (3.867%) of shares from Mrs. Sara George (Wife of Late Mr. M G George Muthoot) to Mr. George M George, Son of Late Mr. M G George Muthoot and a member of the Promoter Group of the TC.
- 2) Inter-se transfer (resulting from a Will left behind by Late Mr. M G George Muthoot, Promoter of the TC) of 1,55,17,210 (3.867%) of shares from Mrs. Sara George (Wife of Late Mr. M G George Muthoot) to Mr. Alexander M George, Son of Late Mr. M G George Muthoot and a member of the Promoter Group of the TC.

This inter-se transfer of shares amongst Promoter Group consequent to the transmission upon death of the promoter shareholder, the same falls within the exemption under Regulation 10(1)(a)(i) and Regulation 10(g) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and there will be no change in the aggregate shareholding of 'Promoter and Promoter Group' in the Target Company after such inter-se transfer of shares of TC.

Thanking you,

Yours faithfully,


George M George
Member of Promoter Group of
Muthoot Finance Limited
Date: April 01, 2021
Place: Kochi


Alexander M George
Member of Promoter Group of
Muthoot Finance Limited
Date: April 01, 2021
Place: Kochi

Encl: As above

Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

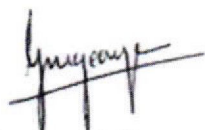
1.	Name of the Target Company (TC)	Muthoot Finance Limited
2.	Name of the acquirer(s)	<p>The disclosure is pursuant to inter-se transfer of shares (consequent to the transmission upon the death of the promoter shareholder) amongst the Promoter and Promoter Group.</p> <p>The Transferee(s)/ Acquirer(s) in the above case are:</p> <p>1. Mr. George M George 2. Mr. Alexander M George</p>
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	<p>Yes.</p> <p>The disclosure pertains to inter-se transfer of shares consequent to the transmission upon the death of the promoter shareholder and the transferees/ acquirers are immediate relatives and part of the Promoter Group of TC.</p>
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Mrs. Sara George (Wife of Late Mr. M G George Muthoot)
	b. Proposed date of acquisition	On or after April 10, 2021
	c. Number of shares to be acquired from each person mentioned in 4(a) above	<p>3,10,34,420 shares held by Mrs. Sara George in the TC will be transferred to the acquirers as below:</p> <p>1. Mr. George M George - 1,55,17,210 2. Mr. Alexander M George - 1,55,17,210</p>
	d. Total shares to be acquired as % of share capital of TC	<p>The transferees/ acquirers will acquire up to 3,10,34,420 equity shares constituting 7.734% of the total share capital held by Mrs. Sara George in the following manner:</p> <p>1. Mr. George M George - 3.867% 2. Mr. Alexander M George - 3.867%</p>
	e. Price at which shares are proposed to be acquired	<p>Nil.</p> <p>Shares are proposed to be transferred consequent to the transmission of shares upon the death of the promoter shareholder.</p>

		This is in the nature of transfer of shares through an off market transaction amongst the members of Promoter Group resulting from a Will left behind by Late Mr. M G George Muthoot. Therefore, no consideration is involved in the proposed transfer of shares.
	f. Rationale, if any, for the proposed transfer	Inter-se transfer of shares consequent to the transmission upon the death of the promoter shareholder and the transferees/ acquirers are immediate relatives and part of the Promoter Group of TC. Shares being transferred to the immediate relatives resulting from a Will left behind by Late Mr. M G George Muthoot.
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	10(1)(a)(i)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Not Applicable. Shares are proposed to be transferred consequent to the transmission upon the death of the promoter shareholder. This is in the nature of transfer of shares through an off market transaction amongst the Promoter Group resulting from a Will left behind by Late Mr. M G George Muthoot. Therefore, no consideration is involved in the proposed transfer of shares.
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable. Shares are proposed to be transferred consequent to the transmission upon the death of the promoter shareholder. This is in the nature of transfer of shares through an off market transaction amongst the Promoter Group resulting from a Will left behind by Late Mr. M G George Muthoot. Therefore, no consideration is involved in the proposed transfer of shares.
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Not Applicable. Shares are proposed to be transferred consequent to the transmission upon the death of the promoter shareholder. This is in the nature of transfer of shares through an off market transaction

		amongst the Promoter Group resulting from a Will left behind by Late Mr. M G George Muthoot. Therefore, no consideration is involved in the proposed transfer of shares.			
9.	Declaration by the acquirer, that the transferor and transferee have complied/ will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	We hereby declare that the transferor and transferee have complied/ will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997).			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	We hereby declare that all the conditions specified under Regulation 10(1)(a) with respect to exemptions has been complied with.			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
a	Acquirer(s) and PACs (other than sellers)(*)				
	1. George M George	6772500	1.688%	22289710	5.555%
	2. Alexander M George	6772500	1.688%	22289710	5.555%
b	Seller (s)				
	1. Sara George	60070968	14.973%	29036548	7.237%

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.



George M George
**Member of Promoter Group of
Muthoot Finance Limited**
Date: April 01, 2021
Place: Kochi



Alexander M George
**Member of Promoter Group of
Muthoot Finance Limited**
Date: April 01, 2021
Place: Kochi

Date: April 15, 2021

To,

National Stock Exchange of India Ltd. Exchange Plaza Plot No. C/1, G Block Bandra - Kurla Complex Bandra (E), Mumbai - 400 051 Symbol: MUTHOOTFIN	Department of Corporate Services BSE Limited P.J. Tower, Dalal Street Mumbai - 400 001 Scrip Code: 533398	Muthoot Finance Limited 2 nd Floor, Muthoot Chambers, Opp: Saritha Theatre Complex Banerji Road, Ernakulam, Kerala - 682 018
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Dear Sir/Madam,

Sub: Report under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Ref: Prior intimation filed under regulation 10(5) dated April 01, 2021

As due compliance of Regulation 10(6) of SEBI (SAST) Regulations, 2011, the undersigned being part of the 'Promoter and Promoter Group of the Company, hereby furnish the report in the specified format under Regulation 10(6) in respect of post inter-se transfer of 3,10,34,420 equity shares constituting 7.734% of the total share capital of Muthoot Finance Limited being the Target Company ('TC') in the following manner:

- 1) Inter-se transfer (resulting from a Will left behind by Late Mr. M G George Muthoot, Promoter of the TC) of 1,55,17,210 (3.867%) of shares from Mrs. Sara George (Wife of Late Mr. M G George Muthoot) to Mr. George M George, Son of Late Mr. M G George Muthoot and a member of the Promoter Group of the TC.
- 2) Inter-se transfer (resulting from a Will left behind by Late Mr. M G George Muthoot, Promoter of the TC) of 1,55,17,210 (3.867%) of shares from Mrs. Sara George (Wife of Late Mr. M G George Muthoot) to Mr. Alexander M George, Son of Late Mr. M G George Muthoot and a member of the Promoter Group of the TC.

This inter-se transfer of shares amongst Promoter Group consequent to the transmission upon death of the promoter shareholder, the same falls within the exemption under Regulation 10(1)(a)(i) and Regulation 10(g) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and there will be no change in the aggregate shareholding of 'Promoter and Promoter Group' in the Target Company after such inter-se transfer of shares of TC.

Thanking you,

Yours faithfully,



George M George
**Member of Promoter Group of
Muthoot Finance Limited**
Date: April 15, 2021
Place: Kochi



Alexander M George
**Member of Promoter Group of
Muthoot Finance Limited**
Date: April 15, 2021
Place: Kochi

Encl: As above

Disclosures under Regulation 10(6) - Report to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Muthoot Finance Limited
2.	Name of the acquirer(s)	<p>The disclosure is pursuant to inter-se transfer of shares (consequent to the transmission upon the death of the promoter shareholder) amongst the Promoter and Promoter Group.</p> <p>The Transferee(s)/ Acquirer(s) in the above case are:</p> <ol style="list-style-type: none"> 1. Mr. George M George 2. Mr. Alexander M George
3.	Name of the stock exchange where shares of the TC are listed	<ol style="list-style-type: none"> 1. BSE Limited 2. The National Stock Exchange of India Limited
4.	Details of the transaction including rationale, if any, for the transfer/acquisition of shares.	<p>Date of Transaction: April 12, 2021</p> <p>Inter-se transfer of shares consequent to the transmission upon the death of the promoter shareholder and the transferees/acquirers are immediate relatives and part of the Promoter Group of TC. Shares has been transferred to the immediate relatives resulting from a Will left behind by Late Mr. M G George Muthoot.</p> <p>3,10,34,420 shares held by Mrs. Sara George (Wife of Late Mr. M G George Muthoot) in the TC has been transferred in the following manner:</p> <ol style="list-style-type: none"> 1. Mr. George M George - 1,55,17,210 2. Mr. Alexander M George - 1,55,17,210
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(a)(i) & Regulation 10(g)
6.	<p>Whether disclosure of proposed acquisition was required to be made under regulation 10(5) and if so,</p> <p>- whether disclosure was made and whether it was made within the timeline specified under the regulations.</p> <p>- date of filing with the stock exchange.</p>	<p>Yes, Disclosure u/r 10(5) was made within the timeline specified under the regulations.</p> <p>Date of Intimation: April 01, 2021</p>

7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a.	Name of the transferor / seller	Mrs. Sara George Yes
	b.	Date of acquisition	On or after April 10, 2021 Yes, April 12, 2021
	c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	3,10,34,420 shares held by Mrs. Sara George (Wife of Late Mr. M G George Muthoot) in the TC divided in the following manner: 1. Mr. George M George - 1,55,17,210 2. Mr. Alexander M George - 1,55,17,210 Yes
	d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	The Acquirers have acquired 3,10,34,420 equity shares constituting 7.734% of the total share capital held by Mrs. Sara George in an equal ratio, in the following manner: 1. Mr. George M George - 3.867% 2. Mr. Alexander M George - 3.867% Yes
	e.	Price at which shares are proposed to be acquired / actually acquired	Nil. Shares are transferred consequent to the transmission upon the death of the promoter shareholder. This is in the nature of transfer of shares Yes

			through an off market transaction amongst the Promoter Group resulting from a Will left behind by Late Mr. M G George Muthoot. Therefore, no consideration is involved in the transfer of shares.		
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a	Acquirer(s) and PACs (other than sellers)(*)			
		1. George M George	67,72,500	1.688%	2,22,89,710
		2. Alexander M George	67,72,500	1.688%	2,22,89,710
	b	Seller (s)			
		1. Sara George	6,00,70,968	14.973%	2,90,36,548

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.



George M George
**Member of Promoter Group of
Muthoot Finance Limited**
Date: April 15, 2021
Place: Kochi



Alexander M George
**Member of Promoter Group of
Muthoot Finance Limited**
Date: April 15, 2021
Place: Kochi

Date: April 19, 2021

To,

National Stock Exchange of India Ltd. Exchange Plaza Plot No. C/1, G Block Bandra - Kurla Complex Bandra (E), Mumbai - 400 051 Symbol: MUTHOOTFIN	Department of Corporate Services BSE Limited P.J. Tower, Dalal Street Mumbai - 400 001 Scrip Code: 533398	Muthoot Finance Limited 2 nd Floor, Muthoot Chambers, Opp: Saritha Theatre Complex Banerji Road, Ernakulam, Kerala - 682 018
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Dear Sir/ Madam,

Sub: Disclosure under regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Please find attached the disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, in connection with the inter-se transfer of 3,10,34,420 (7.734%) equity shares in off market transaction resulting from a Will left behind by Late Mr. M G George Muthoot, Promoter of the TC in the following manner:

- i) Inter-se transfer (resulting from a Will left behind by Late Mr. M G George Muthoot, Promoter of the TC) of 1,55,17,210 (3.867%) of shares from Mrs. Sara George (Wife of Late Mr. M G George Muthoot) to Mr. George M George, Son of Late Mr. M G George Muthoot and a member of the Promoter Group of the TC.
- ii) Inter-se transfer (resulting from a Will left behind by Late Mr. M G George Muthoot, Promoter of the TC) of 1,55,17,210 (3.867%) of shares from Mrs. Sara George (Wife of Late Mr. M G George Muthoot) to Mr. Alexander M George, Son of Late Mr. M G George Muthoot and a member of the Promoter Group of the TC.

There has been no change in the aggregate shareholding of 'Promoter and Promoter Group' in the Target Company after such inter-se transfer of shares of TC.

You are requested to take note of the same on your records.

Thanking you,

Yours faithfully,



George M George
**Member of Promoter Group of
Muthoot Finance Limited**
Date: April 19, 2021
Place: Kochi



Alexander M George
**Member of Promoter Group of
Muthoot Finance Limited**
Date: April 19, 2021
Place: Kochi

Encl: As above

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Muthoot Finance Limited		
Name(s) of the acquirer and Persons Acting in Concert(PAC) with the acquirer	<p>Acquirers:</p> <ol style="list-style-type: none"> 1. Mr. George M George 2. Mr. Alexander M George <p>Person Acting in Concert (PAC):</p> <ol style="list-style-type: none"> 1. Anna Alexander 2. George Thomas Muthoot 3. George Jacob Muthoot 4. George Alexander Muthoot 5. Sara George 6. Susan Thomas 7. Elizabeth Jacob 8. George M Jacob 9. George M Alexander 10. Eapen Alexander 		
Whether the acquirer belongs to Promoter/Promoter group	<p>Yes,</p> <p>Mr. George M George and Mr. Alexander M George, transferees/ acquirers are immediate relatives and part of the Promoter Group of TC.</p>		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<ol style="list-style-type: none"> 1. BSE Limited 2. The National Stock Exchange of India Limited 		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)

<p>Before the acquisition under consideration, holding of acquirer along with PACs of:</p> <p>a) Shares carrying voting rights</p> <p>Acquirers:</p> <p>1. Mr. George M George 2. Mr. Alexander M George</p> <p>Person Acting in Concert (PAC):</p> <p>1. Anna Alexander 2. George Thomas Muthoot 3. George Jacob Muthoot 4. George Alexander Muthoot 5. Sara George 6. Susan Thomas 7. Elizabeth Jacob 8. George M Jacob 9. George M Alexander 10. Eapen Alexander</p> <p>b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</p> <p>c) Voting rights (VR) otherwise than by equity shares</p> <p>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)</p> <p>e) Total (a+b+c+d)</p>	<p>67,72,500 67,72,500</p> <p>1,49,35,068 4,36,30,900 4,36,30,900 4,36,30,900 6,00,70,968 2,99,85,068 1,49,35,068 1,50,50,000 75,25,000 75,25,000</p> <p>-</p> <p>-</p> <p>-</p> <p>29,44,63,872</p>	<p>1.69% 1.69%</p> <p>3.72% 10.88% 10.88% 10.88% 14.97% 7.47% 3.72% 3.75% 1.88% 1.88%</p> <p>-</p> <p>-</p> <p>-</p> <p>73.40%</p>	<p>1.69% 1.69%</p> <p>3.72% 10.88% 10.88% 10.88% 14.97% 7.47% 3.72% 3.75% 1.88% 1.88%</p> <p>-</p> <p>-</p> <p>-</p> <p>73.40%</p>
<p>Details of acquisition</p> <p>a) Shares carrying voting rights acquired</p> <p>Acquirers:</p> <p>1. Mr. George M George 2. Mr. Alexander M George</p> <p>b) VRs acquired otherwise than by equity shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each</p>	<p>1,55,17,210 1,55,17,210</p> <p>-</p> <p>-</p>	<p>3.867% 3.867%</p> <p>-</p> <p>-</p>	<p>3.867% 3.867%</p> <p>-</p> <p>-</p>

category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+/-d)	3,10,34,420	7.734%	7.734%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
Acquirers:			
1. Mr. George M George	2,22,89,710	5.56%	5.56%
2. Mr. Alexander M George	2,22,89,710	5.56%	5.56%
Person Acting in Concert (PAC):			
1. Anna Alexander	1,49,35,068	3.72%	3.72%
2. George Thomas Muthoot	4,36,30,900	10.88%	10.88%
3. George Jacob Muthoot	4,36,30,900	10.88%	10.88%
4. George Alexander Muthoot	4,36,30,900	10.88%	10.88%
5. Sara George	2,90,36,548	7.23%	7.23%
6. Susan Thomas	2,99,85,068	7.47%	7.47%
7. Elizabeth Jacob	1,49,35,068	3.72%	3.72%
8. George M Jacob	1,50,50,000	3.75%	3.75%
9. George M Alexander	75,25,000	1.88%	1.88%
10. Eapen Alexander	75,25,000	1.88%	1.88%
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	29,44,63,872	73.40%	73.40%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Off market Inter-se transaction (Resulting from a Will left behind by Late Mr. M G George Muthoot.)		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Inter-se transfer of shares consequent to the transmission upon the death of the promoter shareholder and the transferees/ acquirers are immediate relatives and part of the Promoter		

	<p>Group of TC. Shares has been transferred to the immediate relatives resulting from a Will left behind by Late Mr. M G George Muthoot.</p> <p>3,10,34,420 shares held by Mrs. Sara George (Wife of Late Mr. M G George Muthoot) in the TC has been transferred in the following manner:</p> <ol style="list-style-type: none"> 1. Mr. George M George - 1,55,17,210 2. Mr. Alexander M George - 1,55,17,210
Date of acquisition of/ date of receipt of intimation of allotment of shares/ VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	Date of Transaction: April 12, 2021
Equity share capital / total voting capital of the TC before the said acquisition	Equity Share Capital of Rs. 401,19,58,560/- consisting of 40,11,95,856 Equity Shares of Rs. 10/- each.
Equity share capital/ total voting capital of the TC after the said acquisition	Equity Share Capital of Rs. 401,19,58,560/- consisting of 40,11,95,856 Equity Shares of Rs. 10/- each.
Total diluted share/voting capital of the TC after the said acquisition	Equity Share Capital of Rs. 401,19,58,560/- consisting of 40,11,95,856 Equity Shares of Rs. 10/- each.

Part - B**Name of the Target Company: Muthoot Finance Limited**

Sl. No.	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and PACs
1.	George Alexander Muthoot	Promoter	ABTPA8912D
2.	George Jacob Muthoot	Promoter	ABVPJ5358A
3.	George Thomas Muthoot	Promoter	ACKPG5848G
4.	Susan Thomas	Promoter group	ABCPT4819K
5.	George M Jacob	Promoter group	ADLPJ1626P
6.	Anna Alexander	Promoter group	ABTPA1310K
7.	Elizabeth Jacob	Promoter group	ABVPJ5359B
8.	Sara George	Promoter group	ACKPG5846J
9.	Eapen Alexander	Promoter group	AHWPA9856B
10.	George M Alexander	Promoter group	AFQPA9432B
11.	Alexander M George	Promoter group	ACKPG5847K
12.	George M George	Promoter group	ACJPG7312C



George M George
**Member of Promoter Group of
Muthoot Finance Limited**

Date: April 19, 2021

Place: Kochi



Alexander M George
**Member of Promoter Group of
Muthoot Finance Limited**

Date: April 19, 2021

Place: Kochi

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Date: April 19, 2021

To,

National Stock Exchange of India Ltd. Exchange Plaza Plot No. C/1, G Block Bandra - Kurla Complex Bandra (E), Mumbai - 400 051 Symbol: MUTHOOTFIN	Department of Corporate Services BSE Limited P.J. Tower, Dalal Street Mumbai - 400 001 Scrip Code: 533398	Muthoot Finance Limited 2 nd Floor, Muthoot Chambers, Opp: Saritha Theatre Complex Banerji Road, Ernakulam, Kerala - 682 018
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Dear Sir/ Madam,

Sub: Disclosure under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Please find attached the disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, in connection with the inter-se transfer of 3,10,34,420 (7.734%) equity shares in off market transaction resulting from a Will left behind by Late Mr. M G George Muthoot, Promoter of the TC in the following manner:

- i) Inter-se transfer (resulting from a Will left behind by Late Mr. M G George Muthoot, Promoter of the TC) of 1,55,17,210 (3.867%) of shares from Mrs. Sara George (Wife of Late Mr. M G George Muthoot) to Mr. George M George, Son of Late Mr. M G George Muthoot and a member of the Promoter Group of the TC.
- ii) Inter-se transfer (resulting from a Will left behind by Late Mr. M G George Muthoot, Promoter of the TC) of 1,55,17,210 (3.867%) of shares from Mrs. Sara George (Wife of Late Mr. M G George Muthoot) to Mr. Alexander M George, Son of Late Mr. M G George Muthoot and a member of the Promoter Group of the TC.

There has been no change in the aggregate shareholding of 'Promoter and Promoter Group' in the Target Company after such inter-se transfer of shares of TC.

You are requested to take note of the same on your records.

Thanking you,

Yours faithfully,



Sara George
Member of Promoter Group of Muthoot Finance Limited
Date: April 19, 2021
Place: Kochi

Encl: As above

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Muthoot Finance Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirers: 1. Mr. George M George 2. Mr. Alexander M George Person Acting in Concert (PAC): 1. Anna Alexander 2. George Thomas Muthoot 3. George Jacob Muthoot 4. George Alexander Muthoot 5. Sara George 6. Susan Thomas 7. Elizabeth Jacob 8. George M Jacob 9. George M Alexander 10. Eapen Alexander		
Whether the acquirer belongs to Promoter/Promoter group	Yes, Mr. George M George and Mr. Alexander M George, transferees/ acquirers are immediate relatives and part of the Promoter Group of TC.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. The National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition/sale under consideration, holding of: a) Shares carrying voting rights Seller/Transferor: 1. Sara George b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other	 6,00,70,968 - - -	 14.973% - - -	 14.973% - - -

instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	6,00,70,968	14.973%	14.973%
Details of acquisition/sale			
a) Shares carrying voting rights acquired /sold			
Seller/Transferor:			
1. Sara George	3,10,34,420	7.734%	7.734%
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+d)	3,10,34,420	7.734%	7.734%

After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
Seller/Transferor:			
1. Sara George	2,90,36,548	7.237%	7.237%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	2,90,36,548	7.237%	7.237%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off market Inter-se transaction (Resulting from a Will left behind by Late Mr. M G George Muthoot.)		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Date of Transaction: April 12, 2021		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Equity Share Capital of Rs. 401,19,58,560/- consisting of 40,11,95,856 Equity Shares of Rs. 10/- each.		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Equity Share Capital of Rs. 401,19,58,560/- consisting of 40,11,95,856 Equity Shares of Rs. 10/- each.		
Total diluted share/voting capital of the TC after the said acquisition / sale	Equity Share Capital of Rs. 401,19,58,560/- consisting of 40,11,95,856 Equity Shares of Rs. 10/- each.		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the StockExchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Sara George
Member of Promoter Group of
Muthoot Finance Limited
Date: April 19, 2021
Place: Kochi