

January 20, 2022

DGM- Corporate Relations Bombay Stock Exchange Ltd. Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400 001 The Listing Department
National Stock Exchange
Exchange Plaza
Plot No. C-1, Block G
Bandra – Kurla Complex
Bandra (East)
Mumbai – 400 051

Dear Sir/ Madam

Sub: Newspaper publication of Audited Financial Results for the quarter and nine months ended December 31, 2021.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we herewith enclose copies of the Newspaper advertisement of Audited Financial Results for the quarter and nine months ended December 31, 2021 published in 'Financial Express' and 'Sanjevani' on January 20, 2022.

We request you to kindly take the same on record.

Yours faithfully,

For Tata Elxsi Limited

G Vaidyanathan

General Counsel & Company Secretary

TATA ELXSI

FINANCIAL EXPRESS





TATA ELXSI LIMITED

TATA ELXSI LIWII I CIN: L85110KA1989PLC019968 TATA ELXSI Regd. Office: ITP6 Road, Whitefield, Bengaluru - 560 048 emailimestors@lata STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR TO DATE FOR THE PERIOD FROM APRIL 1, 2021 TO DECEMBER 31, 2021

		Quarter ended			Year to date for the period from		Year ended	
	Particulars		Dec 31, 2021	Sep 30, 2021	Dec 31, 2020	Apr 1, 2021 to Dec 31, 2021	Apr 1, 2020 to Dec 31, 2020	Mar 31, 2021
1	(a) (b)	Income from operations Revenue from operations Other income (Refer note 2)	63,541.32 651.12	59,533.10 243.18	47,709.71 1,508.50	178,906.05 2,644.38	130,776.39 3,294.10	182,615.97 3,976.52
	288	Total income from operations (net)	64,192.44	59,776.28	49,218.21	181,550.43	134,070.49	186,592.49
2	(a) (b) (c) (d) (e)	Expenses Cost of materials consumed Changes in inventories of stock-in-trade Employee benefit expense Finance costs Depreciation and amortisation expense	2,228.72 32,950.60 300.80 1,404.00	3,031.26 31,094.56 158.69 1,349.71	2,182.95 26,283.70 134.78 1,105.29	9,225.63 6.29 94,333.88 623.83 3,945.32	5,449.74 171.20 75,968.55 403.47 3,308.26	8,539.21 164.91 102,452.34 593.19 4,438.09
	(f)	Other expenses Total expenses	7,277.67	7,043.26 42,677,48	4,882.03 34,588,75	20,892.99	13,749.73 99.050.95	19,218.08 135,405.82
3		Profit before tax (1-2) Tax expense	20,030.65	17,098.80	14,629.46	52,522.49	35,019.54	51,186.67
	a) b)	Current tax Deferred tax Total tax	4,990.00 (54.44) 4,935.56	4,645.00 (79.57) 4,565.43	4,324.00 (214.65) 4,109.35	13,846.00 (289.51) 13,556.49	10,080.00 (355.78) 9,724.22	14,320.00 54.48 14,374.48
5		Net profit for the period / year (3-4)	15,095.09	12,533.37	10,520.11	38,966.00	25,295.32	36,812.19
5		Other comprehensive income / (losses (i) items that will not be reclassified to proit or loss (ii) Income tax relating to items that will not	84.24	(210.12)	(212.77) 74.35	(124.46) 43.49	(358.35) 125.22	(496.44) 173.48
		be reclassified to profit or loss Total other comprehensive income /	(23.44)	73.43	14.33	43.45	120.22	173.40
		(losses)	54.80	(136.69)	(138.42)	(80.97)	(233.13)	(322.96)
7		Total comprehensive income (5+6)	15,149.89	12,396.68	10,381.69	38,885.03	25,062.19	36,489.23
3		Paid-up equity share capital (face value ₹10/- each)	6,227.64	6,227.64	6,227.64	6,227.64	6,227.64	6,227.64
9		Other equity	0.5		(5)		10	128,989.51
0		Earnings per share - Basic EPS (₹) - Diluted EPS (₹)	24.24 24.24	20.13 20.13	16.89 16.89	62.57 62.57	40.62 40.62	59.11 59.11

			Quarter ended			Year to date for the period from	
	Particulars	Dec 31, 2020	Sep 30, 2021	Dec 31, 2020	Apr 1, 2021 to Dec 31, 2021	Apr 1, 2020 to Dec 31, 2020	Mar 31, 2021
	(a) Software development & services (b) System integration & support services Total	62,241.69 1,299.63 63,541.32	58,177.65 1,355.45 59.533.10	46,592.04 1,117.67 47,709.71	175,125.52 3,780.53 178,906.05	127,686.97 3,089.42 130,776.39	178,167.42 4,448.55 182,615.97
	Segment results (a) Software development & services (b) System integration & support services	22,290.84 126.56	19,171.44 111.36	15,773.92 37.50	58,002.68 237.86	38,041.56 17.57	55,179.02 364.8
18	Total Less: Finance costs Less: Unallocable expenditure (net of unallocable income)	22,417.40 300.80 2,085.95	19,282.80 158.69 2,025.31	15,811.42 134.78 1,047.18	58,240.54 623.83 5,094.22	38,059.13 403.47 2,636.12	55,543.83 593.19 3,763.97
	Profit before tax	20,030.65	17,098.80	14,629.46	52,522.49	35,019.54	51,186.67
	Segment assets Software development & services System integration & support services Unallocable assets	75,274.19 2,373.22 113,080.37	66,085.19 1,411.59 104,089.60	63,706.24 1,243.90 94,329.06	75,274.19 2,373.22 113,080.37	63,706.24 1,243.90 94,329.06	63,783.04 1,448.29 106,437.93
	Total ii) Segment liabilities	190,727.78	171,586.38	159,279.20	190,727.78	159,279.20	171,669.26
	(a) Software development & services (b) System integration & support services (c) Unallocable liabilities	38,455.51 742.70 7,320.08	33,430.30 522.26 8,574.22	24,469.79 781.43 10,237.87	38,455.51 742.70 7,320.08	24,469.79 781.43 10,237.87	26,957.63 651.34 8,843.14
	Total	46,518.29	42,526.78	35,489.09	46,518.29	35,489.09	36,452

2.	Other income includes:						₹ lakh		
			Quarter ended		Year to date for	the period from	Year ended		
		Dec 31, 2021	Sep 30, 2021	Dec 31, 2020	Ajr 1, 2021 to Dic 31, 2021	Apr 1, 2020 to Dec 31, 2020	Mar 31, 2021		
	Exchange gain / (loss)	(174.18)	(474.22)	744.62	(155.71)	1,005.84	609.33		

By Order of the Board for TATA ELXSI LIMITED

Bengaluru January 18, 2022

Sd/-Manoj Raghavan Managing Director















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TATA ELXSI LIMITED

CIN: L85110KA1989PLC009968

TATA ELXSI Regd. Office: ITPB Road, Whitefield, Bengaluru - 560 048 email:investors@tataelxsi.com www.tataelxsi.com

STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR TO DATE FOR THE PERIOD FROM APRIL 1, 2021 TO DECEMBER 31, 2021

				Quarter ended			Year to date for	Year ended	
			Particulars	Dec 31, 2021	Sep 30, 2021	Dec 31, 2020	Apr 1, 2021 to Dec 31, 2021	Apr 1, 2020 to Dec 31, 2020	Mar 31, 2021
	1 2	(a) (b)	Income from operations Revenue from operations Other income (Refer note 2) Total income from operations (net) Expenses	63,541.32 651.12 64,192.44	59,533.10 243.18 59,776.28	47,709.71 1,508.50 49,218.21	178,906.05 2,644.38 181,550.43	130,776.39 3,294.10 134,070.49	182,615.97 3,976.52 186,592.49
		(a) (b) (c) (d) (e) (f)	Cost of materials consumed Changes in inventories of stock-in-trade Employee benefit expense Finance costs Depreciation and amortisation expense Other expenses	2,228.72 32,950.60 300.80 1,404.00 7,277.67	3,031.26 31,094.56 158.69 1,349.71 7,043.26	2,182.95 - 26,283.70 134.78 1,105.29 4,882.03	9,225.63 6.29 94,333.88 623.83 3,945.32 20,892.99	5,449.74 171.20 75,968.55 403.47 3,308.26 13,749.73	8,539.21 164.91 102,452.34 593.19 4,438.09 19,218.08
	3 4	a) b)	Total expenses Profit before tax (1-2) Tax expense Current tax Deferred tax Total tax Net profit for the period / year (3-4)	44,161.79 20,030.65 4,990.00 (54.44) 4,935.56	42,677.48 17,098.80 4,645.00 (79.57) 4,565.43	34,588.75 14,629.46 4,324.00 (214.65) 4,109.35	129,027.94 52,522.49 13,846.00 (289.51) 13,556.49	99,050.95 35,019.54 10,080.00 (355.78) 9,724.22	135,405.82 51,186.67 14,320.00 54.48 14,374.48
	5		Other comprehensive income / losses) (i) items that will not be reclassified to profit or loss (ii) income tax relating to items that will not be reclassified to profit or loss Total other comprehensive income / (losses)	15,095.09 84.24 (29.44) 54.80	12,533.37 (210.12) 73.43 (136.69)	10,520.11 (212.77) 74.35 (138.42)	38,966.00 (124.46) 43.49 (80.97)	25,295.32 (358.35) 125.22 (233.13)	36,812.19 (496.44) 173.48 (322.96)
II	7		Total comprehensive income (5+6)	15,149.89	12,396.68	10,381.69	38,885.03	25,062.19	36,489.23
	9 10		Paid-up equity share capital (face value ₹10/- each) Other equity Earnings per share - Basic EPS (₹) - Diluted EPS (₹)	6,227.64 - 24.24 24.24	6,227.64 - 20.13 20.13	6,227.64 - 16.89 16.89	6,227.64 - 62.57 62.57	6,227.64 - 40.62 40.62	6,227.64 128,989.51 59.11 59.11

AUDITED SEGMENT WISE REVENUE AND RESULTS

₹ lakhs

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				Quarter ended		Year to date for the period from		Year ended	
	Particulars		Dec 31, 2020	Sep 30, 2021	Dec 31, 2020	Apr 1, 2021 to Dec 31, 2021	Apr 1, 2020 to Dec 31, 2020	Mar 31, 2021	
1		Segment revenue							
	(a)	Software development & services	62,241.69	58,177.65	46,592.04	175,125.52	127,686.97	178,167.42	
	(b)	System integration & support services	1,299.63	1,355.45	1,117.67	3,780.53	3,089.42	4,448.55	
		Total	63,541.32	59,533.10	47,709.71	178,906.05	130,776.39	182,615.97	
2		Segment results							
	(a)	Software development & services	22,290.84	19,171.44	15,773.92	58,002.68	38,041.56	55,179.02	
	(b)	System integration & support services	126.56	111.36	37.50	237.86	17.57	364.81	
		Total	22,417.40	19,282.80	15,811.42	58,240.54	38,059.13	55,543.83	
		Less: Finance costs	300.80	158.69	134.78	623.33	403.47	593.19	
		Less: Unallocable expenditure (net of unallocable income)	2,085.95	2,025.31	1,047.18	5,094.22	2,636.12	3,763.97	
		Profit before tax	20,030.65	17,098.80	14,629.46	52,522.49	35,019.54	51,186.67	
3	i)	Segment assets							
	(a)	Software development & services	75,274.19	66,085.19	63,706.24	75,274.19	63,706.24	63,783.04	
	(b)	System integration & support services	2,373.22	1,411.59	1,243.90	2,373.22	1,243.90	1,448.29	
	(c)	Unallocable assets	113,080.37	104,089.60	94,329.06	113,080.37	94,329.06	106,437.93	
		Total	190,727.78	171,586.38	159,279.20	190,727.78	159,279.20	171,669.26	
	ii)	Segment liabilities							
	(a)	Software development & services	38,455.51	33,430.30	24,469.79	38,455.51	24,469.79	26,957.63	
	(b)	System integration & support services	742.70		781.43	742.70	781.43	651.34	
	(c)	Unallocable liabilities	7,320.08	8,574.22	10,237.87	7,320.08	10,237.87	8,843.14	
	1	Total	46 518 20	42 526 78	35 480 00	46 518 20	35 480 00	36 452 11	

Bengaluru January 18, 2022

hisse results have been prepared in accordance with the Ind AS notified under Companies (Indian Accounting Standards) Rules 2015. These results have been prepared in accordance with the Ind AS notified under Companies (Indian Accounting Standards) Rules 2015. These reserveived by the Audit Committee and approved by the Board of Directors at its meeting held on January 18, 2022. The statutory auditors have unmodified audit Opinion on these results.

(174.18) (474.22) 744.62 (155.71) 1,005.84 609.33

The earnings per share (basic and diluted) for the interim periods have not been annualised.

4 The results of the Company for the quarter ended December 31, 2021 are available on the Company's website - www.tateeksi.com,on the BSE Limited website-www.bseindia.com and the National Stock Exchange of India Limited website-www.nseindia.com.

By Order of the Roard

By Order of the Board for TATA ELXSI LIMITED

Manoj Raghavan Managing Director

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