

Date: March 30, 2022

Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai - 400 001

BSE Script Code: 539289

Listing Department
National Stock Exchange of India Limited
Bandra Kurla Complex
Bandra East
Mumbai – 400 051

NSE Symbol: AURUM

Dear Sir/Madam,

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 (“LODR Regulations”)

This is in furtherance to our intimation dated December 17, 2021 informing about the meeting of the Board of Directors (**Board**) of Aurum PropTech Limited (**Company**) approving the issue of equity shares of face value of ₹ 5 each of the Company on a rights basis to the eligible equity shareholders of the Company for an amount not exceeding ₹ 34,355.63 lakhs in accordance with applicable laws, including the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (**SEBI ICDR Regulations**) (**Issue**) on terms to be decided by the Board or a duly authorised committee thereof.

We wish to inform you that the Board at its meeting held on March 30, 2022, *inter alia* considered and approved the following in relation to the Issue:

1. The draft of the letter of offer in respect of the Issue for filing with the BSE Limited and the National Stock Exchange of India Limited to seek in-principle approval for listing the equity shares of the Company to be issued and allotted pursuant to the Issue (**Letter of Offer**);
2. The restated consolidated financial statements of the Company for Fiscals 2021, 2020 and 2019 for the purpose of inclusion in the draft of the Letter of Offer;
3. The interim condensed unaudited consolidated financial statements for the 9 month period ended December 31, 2021 for the purpose of inclusion in the draft of the Letter of Offer;
4. The proforma financial statements of the Company and its material subsidiary K2V2 Technologies Private Limited for Fiscal 2021 and 9 month period ended December 31, 2021 for the purpose of inclusion in the draft of the Letter of Offer; and
5. Terms of reference of the Rights Issue Committee constituted to decide the terms and conditions of the Issue.
6. Appointment of DAM Capital Advisors Limited (Formerly IDFC Securities Limited) as the Lead Manager to the Issue, to *inter alia* carry out the activities as the Lead Manager under the SEBI ICDR Regulations, on terms and conditions as may be mutually decided among the parties.

The Board meeting started at 10:30 a.m. and concluded at 11:00 a.m.



This intimation is issued in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

You are requested to take the above on record.

Thanking you.

Yours faithfully,

For **Aurum PropTech Limited**

(formerly known as Majesco Limited)

Khushbu Rakhecha

Compliance Officer