

# **ICRA** Limited

April 1, 2021

**BSE** Limited

Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400 001, India Scrip Code: 532835 National Stock Exchange of India Limited

Exchange Plaza, Plot no. C/1, G Block Bandra-Kurla Complex Bandra (East) Mumbai - 400 051, India

Symbol: ICRA

Dear Sir/Madam,

Sub: Disclosures under Regulation 30(1) and (2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed disclosures received from Moody's Investment Company India Private Limited and Moody's Singapore Pte. Ltd., in terms of Regulation 30(1) and (2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your kind information and record.

Regards,

Sincerely,

(S. Shakeb Rahman)

Company Secretary & Compliance Officer

Numan-

Encl.: As above

Building No. 8, 2<sup>nd</sup> Floor, Tower A DLF Cyber City, Phase II Gurugram - 122002, Haryana Tel.: +91.124.4545300

CIN: L74999DL1991PLC042749

Website : www.icra.in

Email: info@icraindia.com Helpdesk: +91.9354738909

Registered Office: 1105, Kailash Building, 11th Floor, 26 Kasturba Gandhi Marg, New Delhi - 110001. Tel.: +91.11.23357940-45

# Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

# Part A- Details of Shareholding

1. Name of the Target Company (TC)		ICRA Limited		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed		i. BSE Limited     ii. National Stock Exchange of India Limited		
3. Partic	culars of the shareholder(s):			
Ac (in co tha in	ame of person(s) together with Persons cting in Concert (PAC) whose total holding acluding that in the form of shares, warrants, onvertible securities and any other instrument at would entitle the holder to receive shares the TC) is more than 25% of the voting ghts of the TC.			
	ame(s) of promoter(s), member of the omoter group and PAC with him.	Limited	Investment Comp	any India Private
	ulars of the shareholding of person(s) oned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31st of the year, holding of:				
a) Sh b) Vo c) Wa d) Co e) An	oting Rights (otherwise than by shares)	30,55,900	31.66%	31.66%
Moody's Si a) Sha b) Vo c) Wa d) Co e) An	ingapore Pte Ltd ares oting Rights (otherwise than by shares)	19,49,722	20.20%	20.20%
To	otal	50,05,622	51.86%	51.86%

### Part B\*\*

## Name of the Target Company: ICRA Limited

Name(s) of the person and Persons				PAN of the person and PACs
Acting in Concert (PAC) with the	belongs	to	Promoter/	
person	Promoter	group		
Moody's Investment Company India	Yes			AABCM8576F
Private Limited				
Moody's Singapore Pte Ltd	Yes			AAHCM8524D

For Moody's Investment Company India Private Limited

TANG Chi Fai

Signature of the Authorised Signatory

Money Jany.

Place: Hong Kong

Date: April 1, 2021

### Note:

- 1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.
- (\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

# Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

# Part A- Details of Shareholding

1.	Name of the Target Company (TC)	ICRA Lim	ited	
2.	Name(s) of the stock exchange(s) where the shares of the TC are listed	ii. Na	E Limited tional Stock Ex nited	change of India
3.	Particulars of the shareholder(s):			
	a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.			
	b. Name(s) of promoter(s), member of the promoter group and PAC with him.		Singapore Pte Ltd Investment Comp	pany India Private
4.	Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	1
As	of March 31st of the year, holding of:			
Мо	ody's Singapore Pte Ltd			
	<ul><li>a) Shares</li><li>b) Voting Rights (otherwise than by shares)</li><li>c) Warrants</li></ul>	19,49,722	20.20%	20.20%
	<ul> <li>d) Convertible Securities</li> <li>e) Any other instrument that would entitle the holder to receive shares in the TC.</li> <li>ody's Investment Company India Private Limited</li> <li>a) Shares</li> <li>b) Voting Rights (otherwise than by shares)</li> <li>c) Warrants</li> <li>d) Convertible Securities</li> <li>e) Any other instrument that would entitle the holder to receive shares in the TC.</li> </ul>	30,55,900	31.66%	31.66%
	Total	50,05,622	51.86%	51.86%

### Part B\*\*

### Name of the Target Company: ICRA Limited

Name(s) of the person and Persons	Whether	the perso	on PAN of the person and PACs
Acting in Concert (PAC) with the	belongs	to Promote	er/
person	Promoter gi	roup	
Moody's Singapore Pte Ltd	Yes		AAHCM8524D
Moody's Investment Company India Private Limited	Yes		AABCM8576F

For Moody's Singapore Pte Ltd

Wendy CHEONG

Signature of the Authorised Signatory

Place: Hong Kong

Date: April 1, 2021

### Note:

- 1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.
- (\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.