

Ref: SIPL/2020-21/0085

10th February, 2021

To,
The Manager (Listing)
Corporate Relationship Dept.
BSE Limited
P J Tower,
Dalal Street,
Mumbai - 400 001

The Manager (Listing)
National Stock Exchange of India Limited
“Exchange Plaza”,
Plot No C/1, G Block
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051

Company Code: 539346 (BSE)

NSE Symbol: SADBHIN (NSE)

Dear Sir/ Madam,

Sub: Execution of Debenture Trust Deed

Ref: Our Letter vide Ref: SIPL/2020-21/0080 dated 28th January, 2021.

With reference to the above subject and pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, read together with the circulars and notifications issued thereunder ("Listing Regulations"), and the SEBI (Issue and Listing of Debt Securities) Regulations 2008, as amended from time to time and in connection with the issuance of Non-Convertible Debentures as mentioned below, we are pleased to inform you that Sadbhav Infrastructure Project Limited (the “**Company**”) has executed certain Debenture Trust Deeds with the trustee in relation to such debentures being Catalyst Trusteeship Limited (CTL) on 9th February, 2021 in relation to:

1. Issuance of up to 5,001 (Five Thousand and One) secured, unrated, unlisted, redeemable, non-convertible debentures by the Company having face value of ₹10,00,000/- (Rupees Ten Lakhs Only) each, aggregating to ₹500,10,00,000/- (Rupees Five Hundred Crores and Ten Lakhs Only) on a private placement basis in one or more tranches (“**Series A Debentures**”).
2. Issuance up to 1,999 (One Thousand Nine Hundred and Ninety Nine) secured, rated, listed, redeemable, non-convertible debentures by the Company having face value of ₹10,00,000/- (Rupees Ten Lakhs Only) each, aggregating to ₹199,90,00,000/- (Rupees One Hundred Ninety Nine Crores and Ninety Lakhs Only) on a private placement basis in one or more tranches (“**Series B Debentures**”). These Series B Debentures will be listed on ‘Wholesale Debt Market’ segment of the BSE Limited.

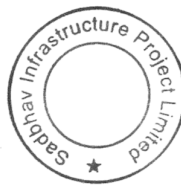
You are requested to take the same on record.

Thanking You,

Yours Faithfully,

For Sadbhav Infrastructure Project Limited


Hardik Modi
Company Secretary
Membership No. F9193



Sadbhav Infrastructure Project Limited

Regd Office: “Sadbhav House”, Opp. Law Garden Police Chowki, Ellisbridge, Ahmedabad – 380006

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