

🛆 इलाहाबाद

ALLAHABAD

निवेशक सेवाएँ कक्ष

INVESTOR SERVICES CELL

वेबसाइट / website: www.indianbank.in

ई-मेल / e-mail : ibinvestorrelations@indianbank.co.in

कॉर्पोरेट कार्यालय

254-260, अद्यै षण्मुगम सालै,

रायपेट्टा, चेन्नै – 600 014

Corporate Office

254-260, Avvai Shanmugam Salai,

Royapettah, Chennai - 600 014

दरभाष/Phone: 044-28134076/28134698/28134484

Ref No.: ISC/218 /2021-22

Date: 01.10.2021

The Vice President

National Stock Exchange of India Limited

"Exchange Plaza", Bandra Kurla Complex,

Bandra East

Mumbai - 400 051

- 400 051

The Vice President BSE Limited

Phiroze Jeejibhai Towers

Dalal Street

Mumbai - 400 001

NSE Symbol: INDIANB

BSE Scrip Code: 532814

Dear Sir/Madam,

Subject: Rating Action on Bank's outstanding/ proposed Additional Tier 1 and Tier 2
Bonds by CRISIL Ratings Limited

In terms of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we have to inform you that CRISIL Ratings Ltd. has:

- (i) upgraded their rating on Bank's outstanding/ proposed Additional Tier 1 (AT 1) Bonds to CRISIL AA+ with Stable outlook from CRISIL AA with Stable outlook.
- (ii) reaffirmed their rating of AAA with Stable outlook on Bank's outstanding/proposed Tier 2 Bonds.

The details are as under:

SI. No.	Type of Bonds	ISIN No.	Issue Amount (Rs. in crore)	Existing Rating	Reviewed Rating	Remarks
1	Basel III AT 1 Bonds Series II	INE562A08057	1048	CRISIL AA/ Stable	CRISIL AA+/ Stable	Upgraded from CRISIL AA/ Stable
2	Basel III AT 1 Bonds Series III	INE562A08065	560	CRISIL AA/ Stable	CRISIL AA+/ Stable	Upgraded from CRISIL AA/ Stable
3	Basel III AT 1 Bonds Series IV	INE562A08073	392	CRISIL AA/ Stable	CRISIL AA+/ Stable	Upgraded from CRISIL AA/ Stable
4	Basel III AT1 Bonds (Proposed)	NA	1000	CRISIL AA/ Stable	CRISIL AA+/ Stable	Upgraded from CRISIL AA/ Stable

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SI. No.	Type of Bonds	ISIN No.	Issue Amount (Rs. in crore)	Existing Rating	Reviewed Rating	Remarks
5	Basel III Tier 2 Bonds Tranche A	INE562A08024	290	CRISIL AAA/ Stable	CRISIL AAA/ Stable	Reaffirmed
6	Basel III Tier 2 Bonds Tranche B	INE562A08032	110	CRISIL AAA/ Stable	CRISIL AAA/ Stable	Reaffirmed
7	Basel III Tier 2 Bonds Tranche C	INE562A08040	600	CRISIL AAA/ Stable	CRISIL AAA/ Stable	Reaffirmed
8	Basel III Tier 2 Bonds Series I	INE428A08028	500	CRISIL AAA/ Stable	CRISIL AAA/ Stable	Reaffirmed
9	Basel III Tier 2 Bonds Series II	INE428A08044	1000	CRISIL AAA/ Stable	CRISIL AAA/ Stable	Reaffirmed
10	Basel III Tier 2 Bonds Series IV	INE428A08101	1500	CRISIL AAA/ Stable	CRISIL AAA/ Stable	Reaffirmed
11	Basel III Tier 2 Bonds Series V	INE562A08081	2000	CRISIL AAA/ Stable	CRISIL AAA/ Stable	Reaffirmed
12	Basel III Tier 2 Bonds (Proposed)	NA	1000	CRISIL AAA/ Stable	CRISIL AAA/ Stable	Reaffirmed

This is for your information, records and dissemination please.

Yours faithfully,

(Dina Nath Kumar)
Asst. General Manager & Company Secretary