

# RattanIndia

November 2, 2019

Scrip Code – 533122  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400 001

RTNPOWER  
National Stock Exchange of India Limited  
“Exchange Plaza”, Bandra Kurla Complex  
Bandra (East)  
Mumbai 400 051

Dear Sir/Madam

**Sub: Intimation regarding holding of certain meetings of Board of Directors of RattanIndia Power Limited (the “Company”).**

We had pursuant to our letter dated September 23, 2019 informed to you that a meeting of Board of Directors of the Company was proposed to be held on or after September 26, 2019, inter alia for the purpose of considering the issuance of certain securities to (i) the consortium of lenders which had financed the 1350 MW Phase-I Amravati Thermal Power Project of the Company (the “Debt” and such lenders, the “Lenders”); (ii) certain member(s) of the promoter/ promoter group of the Company; and (iii) certain other potential investor(s), towards implementation of resolution of the Company’s outstanding Debt.

In supersession of the aforesaid intimation, we now wish to inform you that, a meeting of the Board of Directors of the Company is proposed to be held on Wednesday, November 6, 2019 or thereabouts, *inter alia*, to consider and if thought fit, to approve, subject to the receipt of the approval of the shareholders of the Company in this regard, the following issuances:

- Issuance of equity shares, redeemable preference shares and optionally convertible cumulative redeemable preference shares of the Company on a private placement basis to the Lenders, towards reduction of a portion of the outstanding Debt.
- Issuance of equity shares and non-convertible debentures of the Company on a private placement basis to a potential investor, towards reduction of a portion of the outstanding Debt of the Lenders, which is proposed to be taken over by such investor(s) from the Lenders; and
- Issuance of compulsorily convertible debentures of the Company on a private placement basis to certain member(s) of the promoters/promoter group of the Company, towards reduction of debt owed to it/them by the Company.

We further wish to inform you that in addition to the Board meeting as aforesaid, a separate meeting of the Board of Directors of the Company is scheduled for Friday the 8<sup>th</sup> day of November 2019, inter alia to consider and approve the un-audited financial results of the Company (standalone and consolidated) for the quarter and half year ended September 30, 2019.

You are requested to take the above intimations on your record.

Thanking you,

Yours Faithfully  
For RattanIndia Power Limited

Lalit Narayan Mathpati  
Company Secretary



**RattanIndia Power Limited**

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CIN: L40102DL2007PLC169082

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