

AX1/ISD/STEX/33/2023-24



Date: 19th July, 2023

The General Manager, Department of Corporate Services, BSE Ltd., P.J. Towers, Dalal Street, Fort,

BSE Scrip code: 532525

The Vice President, Listing Department, National Stock Exchange of India Ltd, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051

NSE Symbol: MAHABANK

Dear Sir/ Madam,

Mumbai - 400 001

Subject: Statement of utilization of issue proceeds of listed non-convertible debt securities and Statement of Deviation in the use of issue proceeds of listed non-convertible debt securities/ proceeds raised for public issue/right issue and preferential issue etc during for the quarter ended 30.06.2023

In accordance with the Regulation 32(1) and 52(7) & 52 (7A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find the enclosed the Statement of utilization of issue proceeds of listed non-convertible debt securities and Statement of Deviation or Variation in the use of the proceeds of issue of listed non-convertible debt securities and Statement of Deviation or Variation or Variation or Variation in the use of the proceeds of the proceeds raised for public issue/right issue and preferential issue etc for the quarter ended on 30.06.2023.

Thanking you,

Yours faithfully, For Bank of Maharashtra

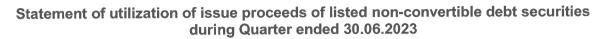
(Nehal Rawat) Company Secretary & Compliance Officer

Encl: As above





MOT NULLS



(As per Regulation 52(7) of SEBI (LODR) Regulations, 2015)

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date raising funds	of	Amount Raised	Funds utilized	Any deviation (Yes/ No)	then	if any
				NI	L					

Name of Signatory: V.P. Srivastava **Designation: CFO and General Manager (FMA)**

Date: 19.07.2023 Place: Pune









वर्थुंधव कुनुम्बकम् ONE EARTH + ONE FAMILY - ONE FUTURE

Statement of Deviation or Variation in the use of the proceeds of issue of listed nonconvertible debt securities during Quarter ended 30.06.2023 (As per Regulation 52(7A) of SEBI (LODR) Regulations, 2015)

Name of	listed entity			Bank of Maharashtra					
Mode of I	Fund Raisin	g		Not raised during the quarter					
Type of ir	nstrument			Not applicable					
Date of R	aising Fund	s		Not applicable					
Amount F	Raised			Not applicable					
Report fil	ed for quarte	er ended		30.06.2023					
Is there raised?	a Deviation	/ Variation	in use of fu	Not applicable					
objects o	Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?					Not applicable			
If yes, de	tails of the a	approval so re	equired?	Not applicable					
Date of a	pproval			Not applicable					
Explanat	ion for the D	eviation / Va	riation	Not applicable					
Commen	ts of the au	dit committee	after review	Not applicable					
Commen	ts of the au	ditors, if any		Not applicable					
Objects for which funds have been raised and where there has been a deviation, in the following table:									
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Fur Util	nds ised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks, if any		

Not applicable

Deviation could mean:

(a) Deviation in the objects or purposes for which the funds have been raised

(b) Deviation in the amount of funds actually utilized as against what was originally disclosed.

www

Name of Signatory: V.P. Srivastava Designation: CFO and General Manager (FMA)

मिवेशक से वियाएँ से वियाप मान कार्यालय,

(INR Crores and in %)

Date: 19.07.2023 Place: Pune







Statement of Deviation or Variation in the use of the proceeds raised for public issue/right issue and preferential issue etc during Quarter ended 30.06.2023 (As per Regulation 32(1) of SEBI (LODR) Regulations, 2015)

Name of listed entity						Bank of Maharashtra			
Mode of Fund Raising						Qualified Institutional Placement (QIP)			
Date of Raising Funds						Allotment date- 06.06.2023			
Amount Raised						Rs. 1000.00 crores			
Report filed for quarter ended						30.06.2023			
Is there a Deviation / Variation in use of funds raised?						No			
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?									
If yes, details of	the ap	proval so rec	uired?		Not applicable				
Date of approva					Not applicable				
Explanation for t	he De	viation / Varia	ation		Not applicable				
Comments of the	e audi	t committee a	after review		Not applicable				
Comments of th	e audi	tors, if any	Not applicable						
Objects for which funds have been raised and where there has been a deviation, in the following table:									
Original Mod Object Obje any	ified ct, if	Original Allocation	Modified allocation, if any	1	inds ilised	Amount of Remain Deviation/Variation if any for the quarter according to applicable object (INR Crores and in %)	rks,		
			Not ap	plica	able				

Deviation could mean:

(a) Deviation in the objects or purposes for which the funds have been raised

(b) Deviation in the amount of funds actually utilized as against what was originally disclosed.

Name of Signatory: V.P. Srivastava Designation: CFO and General Manager (FMA)

Date: 19.07.2023 Place: Pune

