

AD-MANUM FINANCE LIMITED

www.admanumfinance.com

AMFL/SE/2023-24/12-03

December 28, 2023

Email at corp.relations@bseindia.com

To,
General Manager
DSC-CRD
BSE Ltd.
P.J. Tower, Dalal Street, Fort,
Mumbai - 400001

SCRIP CODE: 511359

Subject: Forwarding of the Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.


Dear Sir/ Madam,

In compliance of the Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers Regulations) 2011, we would like to inform you regarding the change in shareholding of Promoter and Promoters Group of the Company from more than 2% as disclosed by them in the Annexure enclosed herewith.

We hereby forward a copy of the same to BSE.

You are requested to please take on record the above said document for your reference and further needful for dissemination at the portal of BSE.

Thanking you,
Yours Faithfully
For, AD-MANUM FINANCE LIMITED


NEHA SINGH
COMPANY SECRETARY & COMPLIANCE OFFICER
F9881
Encl: a/a



VINOD KUMAR AGARWAL

(Promoter)

Address: Matra Kripa 2, Chameli Park

Ring Road

Indore (MP) 452016 MP

Date: December 28, 2023

To,

The General Manager BSE Ltd. Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400001 MH Email ID: corp.relations@bseindia.com	The Company Secretary Ad- Manum Finance Limited Agarwal House, 5 Yeshwant Colony, Indore 452003 Madhya Pradesh Email ID: cs@admanumfinance.com
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SCRIP CODE: 511359

Sub: Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011

Dear Sir,

This is to inform you that I, Vinod Kumar Agarwal have acquired 3,00,000 (Three Lakh) Equity Shares of Rs. 10/- each of Ad- Manum Finance Limited ("TC") at Rs. 45.50 each for a sum amounting to Rs. 1,36,50,000 (Rupees One Crore Thirty-Six Lakh Fifty Thousand Only) on December 27, 2023.

In view of the above, please find attached the requisite disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011.

Kindly find the above in order and take the same on record.

Thanking you,
Yours faithfully,

Vinod Kumar Agarwal

Promoter

PAN: ABHPA2474Q

Encl. As above

VINOD KUMAR AGARWAL

(Promoter)

Address: Matra Kripa 2, Chameli Park

Ring Road

Indore (MP) 452016 MP

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Ad- Manum Finance Limited		
Name(s) of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer	Acquirer: Mr. Vinod Kumar Agarwal PAC: Refer Annexure 1		
Whether the Acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the Acquisition is as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the Acquisition under consideration, holding			
a) Shares carrying voting rights	802190	10.70%	10.70%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)	NA	NA	NA
c) Voting rights (VR) otherwise than by shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NA	NA	NA
e) Total (a+b+c+d)	802190	10.70%	10.70%
Details of Acquisition			
a) Shares carrying voting rights acquired	300000	4.00%	4.00%
b) VRs acquired /sold otherwise than by shares	NA	NA	NA

c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NA	NA	NA
d) Shares encumbered / invoked/released by the acquirer	NA	NA	NA
e) Total (a+b+c+/-d)	300000	4.00%	4.00%
After the Acquisition, holding of Acquirer along with PACs of:			
a) Shares carrying voting rights	1102190	14.70%	14.70%
b) Shares encumbered with the acquirer	NA	NA	NA
c) VRs otherwise than by shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA	NA	NA
e) Total (a+b+c+d)	1102190	14.70%	14.70%
Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition of shares /VR or date of receipt of intimation of allotment of shares, whichever is applicable	27-December-2023		
Equity share capital / total voting capital of the TC before the said acquisition	75,00,000 equity shares of Rs.10/- each aggregating to Rs. 7,50,00,000/- (Rupees Seven Crores Fifty Lakhs Only)		
Equity share capital/ total voting capital of the TC after the said acquisition	75,00,000 equity shares of Rs.10/- each aggregating to Rs. 7,50,00,000/- (Rupees Seven Crores Fifty Lakhs Only)		
Total diluted share/ voting capital of the TC after the said acquisition	75,00,000 equity shares of Rs.10/- each aggregating to Rs. 7,50,00,000/- (Rupees Seven Crores Fifty Lakhs Only)		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Vinod Kumar Agarwal

Vinod Kumar Agarwal

Promoter

PAN: ABHPA2474Q

Place: Indore

Date: December 28, 2023

Annexure 1

S. No.	Persons Acting in Concert (Promoter Group) with Mr. Vinod Kumar Agarwal (Promoter)
1	Vinod Kumar Agarwal (HUF)
2	Agarwal Coal Corporation (S) PTE Ltd.
3	Agarwal Fuel Corporation Pvt. Ltd.
4	Available Finance Limited
5	Archana Coal Private Limited

V.K. Agarwal

Vinod Kumar Agarwal
Promoter
PAN: ABHPA2474Q

Place: Indore
Date: December 28, 2023