

**July 07, 2023**

**To,  
The Manager  
NSE Limited  
Exchange Plaza, Plot No. C/1, G-Block,  
Bandra-Kurla Complex, Bandra (E),  
Mumbai – 400051**

**To,  
The Manager  
BSE Limited  
P. J. Towers, Dalal Street  
Mumbai – 400001**

**Dear Sir/Madam,**

**Subject: Report under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ('SEBI (SAST) Regulations, 2011')**

Please find enclosed herewith the disclosure under Regulation 10(6) of SEBI (SAST) Regulations, 2011 with respect to direct acquisition of 26,29,933 equity shares representing 9.13% of the paid-up equity share capital of the Target Company and also an Indirect Acquisition of 40.82% equity shares of the Target Company through acquisition of 49,940 equity shares of Chandbagh Investments Limited ('CIL') and 5,140 equity shares of Globus Infosys Private Limited ('GIPL').

You are requested to take the same in your records.

**Madhavi Swarup**

**Date: July 07, 2023**

**Place: New Delhi**

**Disclosures under Regulation 10(6)**

**Report to Stock Exchange in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	Globus Spirits Limited
2.	Name of the Acquirer	<ul style="list-style-type: none"> <li>- Ms. Madhavi Swarup (Hereinafter referred to as 'Acquirer')</li> <li>- Bhupender Kumar Bishnoi</li> <li>- Roshni Bishnoi</li> <li>- Radhika Swarup</li> <li>- Madhav Kumar Swarup</li> <li>- Saroj Rani Swarup</li> <li>- Globus Infosys Private Limited*</li> <li>- Chandbagh Investments Limited*</li> <li>- Ram Bagh Facilities Services LLP</li> </ul> <p>(Hereinafter collectively referred to as 'PAC's') (* <i>There is an indirect acquisition of shares in the said companies by the Acquirer.</i>)</p>
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited (' <b>BSE</b> ') National Stock Exchange of India Limited (' <b>NSE</b> ')
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	<p>Inter se transfer of shares amongst the members of promoter and promoter group of the Target Company pursuant to Regulation 10(1)(a)(ii) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</p> <p>Further, kindly note that such inter se transfer includes the direct acquisition of 26,29,933 equity shares representing 9.13% of the paid-up equity share capital of the Target Company and also an Indirect Acquisition of 40.82% equity shares of the Target Company through acquisition of 49,940 equity shares of Chandbagh Investments Limited ('CIL') and 5,140 equity shares of Globus Infosys Private Limited ('GIPL')</p>
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Sub-clause (ii) of clause (a) of sub-regulation (1) of Regulation 10 of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers)

		Regulations, 2011.	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange.	<ul style="list-style-type: none"> <li>– Yes, the disclosure of proposed acquisition was required to be made under Regulation 10 (5) of SEBI (SAST) Regulations, 2011 and was given within the timeline specified under the regulations.</li> <li>– The disclosure was filed with BSE on June 30, 2023 and the same was disseminated on the website of BSE on July 01, 2023.</li> <li>– The disclosure was filed with NSE on June 30, 2023 and the same was disseminated on the website of NSE on June 30, 2023.</li> </ul>	
7.	Details of acquisition	<b>Disclosures required to be made under Regulation 10(5)</b>	<b>Whether the disclosures under Regulation 10(5) are actually made</b>
	a. Name of the transferor / seller	<ul style="list-style-type: none"> <li>– Mr. Ajay Kumar Swarup</li> <li>– Mr. Shekar Swarup</li> </ul>	Yes
	b. Date of acquisition	July 06, 2023	Yes
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	<ul style="list-style-type: none"> <li>– Direct acquisition of 26,29,933 equity shares of the Target Company</li> <li>– Indirect Acquisition over the Target Company through acquisition of 49,940 equity shares of CIL and 5,140 equity shares of GIPL.</li> </ul>	Yes
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	Direct acquisition of 9.13% equity shares of the Target Company and indirect acquisition of 40.82% equity shares of the Target Company through acquisition of shares of CIL and GIPL.	Yes
	e. Price at which shares are proposed to be acquired / actually acquired	Not Applicable	Yes

8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC
<b>A</b>	<b>Acquirer/Transferee</b>				
	<b>Acquirers</b>				
	Ms. Madhavi Swarup	60	0.00	26,29,993	9.13
	<b>PAC's</b>				
	Bhupender Kumar Bishnoi	60	0.00	60	0.00
	Roshni Bishnoi	90	0.00	90	0.00
	Radhika Swarup	4,400	0.02	4,400	0.02
	Madhav Kumar Swarup	60	0.00	60	0.00
	Saroj Rani Swarup	60	0.00	60	0.00
	Globus Infosys Private Limited*	5,38,854	1.87	5,38,854	1.87
	Chandbagh Investments Limited*	1,12,19,840	38.95	1,12,19,840	38.95
	Ram Bagh Facilities Services LLP	2,37,177	0.82	2,37,177	0.82
	<b>Total (A)</b>	<b>1,20,00,631</b>	<b>41.67</b>	<b>1,46,30,564</b>	<b>50.80</b>
<b>B</b>	<b>Seller/Transferor</b>				
	– Ajay Kumar Swarup	19,24,254	6.68	23,666	0.08
	– Shekhar Swarup	7,66,835	2.66	37,490	0.13
	<b>TOTAL (B)</b>	<b>26,91,089</b>	<b>9.34</b>	<b>61,156</b>	<b>0.21</b>
	<b>TOTAL (A+B)</b>	<b>1,46,91,720</b>	<b>51.01</b>	<b>1,46,91,720</b>	<b>51.01</b>

(\*) There is an indirect acquisition of shares in the said companies by the Acquirers. The details of acquisition are explained in note mentioned below.

Note - Chandbagh Investments Limited ('CIL') and Globus Infosys Private Limited ('GIPL') are the members of Promoter and Promoter group of the Target Company and hold 38.95% and 1.87% shares in the Target Company, respectively. There will be transfer of shares by the promoters of CIL and GIPL to the Acquirer pursuant to which there will be indirect acquisition of shares or control by the Acquirer over Target Company. The details of current holding of along with holding post the acquisition of shares by the Acquirer in Target Company, CIL and GIPL is mentioned below—

	Before proposed transaction			After proposed transaction			Indirect acquisition through	
	(In %)			(In %)				
	CIL	GPIL	Target Company	CIL	GPIL	Target Company	CIL	GPIL

Mr. Ajay Kumar Swarup	23.78	51.50	6.68	0.01	0.10	0.08	NA	NA
<b>Ms. Madhavi Swarup</b>	<b>0.01</b>	<b>48.50</b>	<b>0.00</b>	<b>49.96</b>	<b>99.90</b>	<b>9.13</b>	<b>49.98</b>	<b>51.40</b>
Mr. Shekar Swarup	26.18	NA	2.66	0.01	NA	0.13	NA	NA
Northern India Alcohol Sales Limited	0.01	NA	NA	0.01	NA	NA	NA	NA
Astral Capital Private Limited	50.00	NA	NA	50.00	NA	NA	NA	NA
Mr. Bhupendra Kumar Bishnoi	NA	NA	0.00	NA	NA	0.00	NA	NA
Ms. Roshni Bishnoi	NA	NA	0.00	NA	NA	0.00	NA	NA
Mr. Madhav Kumar Swarup	NA	NA	0.00	NA	NA	0.00	NA	NA
Ms. Saroj Rani Swarup	0.01	NA	0.00	0.01	NA	0.00	NA	NA
Ms. Radhika Swarup	NA	NA	0.02	NA	NA	0.02	NA	NA
Chandbagh Investments Ltd	NA	NA	38.95	NA	NA	<b>38.95</b>	NA	NA
Globus Infosys Private Limited	NA	NA	1.87	NA	NA	<b>1.87</b>	NA	NA
Ram Bagh Facilities Services LLP	NA	NA	0.82	NA	NA	0.82	NA	NA

*Pursuant to the above acquisition, the Acquirer will hold 9.13% shares directly in the Target Company and 40.82% shares indirectly through CIL & GIPL in the Target Company.*

**(Madhavi Swarup)**

**Acquirer**

**Date: July 07, 2023**

**Place: New Delhi**