



# SUDARSHAN PHARMA INDUSTRIES LTD

**Head Office :** 301, Aura Biplax, Premium Retail, Premises, 7, S.V. Road, Borivali (West), Mumbai - 400092.

**Email :** compliance.spil@gmail.com, **Website:** www.sudarshanpharma.com

**Board line :** +91-22-42221111/ 42221116 (100 line) **CIN :** U51496MH2008PLC184997

**SPIL/CS/SE/2024-2025/19**

**Date: 04/07/2024**

To,  
The Listing Department  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400 001

BSE Scrip Code: 543828  
BSE Trading Symbol: SUDARSHAN  
ISIN: INE00TV01015

**Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015**

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Dear Sir / Madam,

This is to inform you that the Board of Directors of the Company at its Board meeting held today, 4<sup>th</sup> July, 2024 has approved the following:

- a) the proposal to raising of funds through issue and allotment of up to 9,00,000 (Nine Lakhs) Warrants, each Warrant convertible into 1 (one) Equity Share of the Face Value of Rs.10/- (Rupees Ten Only) in terms of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“**SEBI ICDR Regulations**”) on a preferential basis to Mr. Hemal Mehta and Mr. Sachin Mehta, Promoters of the Company at a price to be determined as per Regulation 164 of the SEBI ICDR Regulations, subject to the approval of regulatory / statutory authorities and the members of the Company at an Extraordinary General Meeting (“**EGM**”);
- b) appointment of Mr. Vishal Manseta, Practicing Company Secretary, as the Scrutinizer to scrutinize the e-voting process in a fair and transparent manner for the purpose of EGM of the Company.

The Board will be seeking shareholders’ approval in an EGM, Notice of which will be issued separately.

The meeting commenced at 6:00 PM and concluded at 8:45 PM.

Kindly take it on your records.

For **Sudarshan Pharma Industries Limited**

Anil Ghogare  
Director

**Regd. Off.:** 301, Aura Biplax, Above Kalyan Jewellers, S V Road, Borivali (West), Mumbai – 400092.