

SEVEN HILL INDUSTRIES LIMITED

CIN: L67190MH1990PLC055497

Through E Mail

Date: 19.01.2022

To,
Department of Corporate Services,
BSE Limited
P. J. Towers, Dalal Street,
Mumbai- 400001

Dear Sir,

Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Ref: Scrip Code: 512359 Scrip ID: SWORDEDGE

We are sending herewith Disclosures under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please find above in order and acknowledge the same.

Thanking You,

For, **Seven Hill Industries Ltd**



(Director/Authorized Signatory)

Encl: As above.

C.C. :

To,

Compliance Officer

Sword-Edge Commercials Limited

Address: 401, Solitaire Business Park, Nr Telephone Exchange Near T-2 International Airport,
Andheri (East) Mumbai MH- 400072

E mail: complianceswordedge@gmail.com

**Format for Disclosures under Regulation 29(2) of
SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

| | | | | |
|---|--|---|---|--|
| 1 | Name of the Target Company (TC) | SWORD-EDGE COMMERCIALS LIMITED (BSE Security Code: 512359) | | |
| 2 | Name(s) of the acquirer/Seller and Persons Acting in Concert (PAC) with the acquirer | Seven Hill Industries Ltd. | | |
| 3 | Whether the acquirer belongs to Promoter/Promoter group | No | | |
| 4 | Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited | | |
| 5 | Details of the acquisition/ disposal/holding of shares/voting rights/holding of the Acquirer and PAC | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total dilutedshare/votingcapital of the TC(*) |
| Before the acquisition/disposal under consideration, holding of: | | | | |
| | a) Shares carrying voting rights | 102,00,000 | 9.39 | 9.39 |
| | b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | Nil | Nil | Nil |
| | c) Voting rights (VR) otherwise than by shares | Nil | Nil | Nil |
| | d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | Nil | Nil | Nil |
| | Total (a+b+c) | 102,00,000 | 9.39 | 9.39 |
| Details of acquisition/sale | | | | |
| | a) Shares carrying voting rights acquired/sold | 102,00,000 | 9.39 | 9.39 |
| | b) VRs acquired /sold otherwise than by shares | Nil | Nil | Nil |
| | c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each | Nil | Nil | Nil |



| | | | |
|---|------------|------|------|
| category) acquired/sold | | | |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | Nil | Nil | Nil |
| Total (a+b+c) | 102,00,000 | 9.39 | 9.39 |

After the acquisition/sale, holding of:

| | | | |
|---|---|-----|-----|
| a) Shares carrying voting rights | Nil | Nil | Nil |
| b) VRs otherwise than by shares | Nil | Nil | Nil |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. | Nil | Nil | Nil |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | Nil | Nil | Nil |
| Total (a+b+c) | Nil | Nil | Nil |
| 6 Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Open Market & Off Market | | |
| 7 Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 18.01.2022 to 19.01.2022 | | |
| 8 Equity share capital / total voting capital of the TC before the said acquisition / sale | Rs. 10,86,00,000/- divided in to 10,86,00,000 Equity share of Rs. 1/- each. | | |
| 9 Equity share capital/ total voting capital of the TC after the said acquisition / sale | Rs. 10,86,00,000/- divided in to 10,86,00,000 Equity share of Rs. 1/- each. | | |
| 10 Total diluted share/voting capital of the TC after the said acquisition/sale. | Rs. 10,86,00,000/- divided in to 10,86,00,000 Equity share of Rs. 1/- each. | | |

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

FOR, Seven Hill Industries Ltd



AUTHORIZED SIGNATORY