

August 9, 2023

Ref.: SSFB/CS/ 40 /2023-2024

To,
National Stock Exchange of India Limited
The Listing Department
Exchange Plaza, C-1,
Block G, Bandra Kurla Complex,
Bandra (E), Mumbai - 400051

BSE Limited
The Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Fort, Mumbai - 400 001

Symbol: **SURYODAY**

Scrip Code: **543279**

Dear Sir/ Madam,

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 regarding allotment of Equity Shares of the Bank pursuant to exercise of Stock Options under Employee Stock Option Scheme 2016 ("ESOP Scheme 2016").

This is to inform that 1,125 Equity Shares of face value of Rs.10/- each have been allotted today, August 09, 2023 to the 3 number of options grantees who have exercised the options vested under the ESOP Scheme -2016 at the exercise price of Rs. 125, Rs.127 and Rs.140 per Equity Share, as detailed in **Annexure-1**. The Equity Shares allotted are fully paid-up and shall rank *pari-passu* with the existing Equity Shares of the Bank in all respects. The Bank will be applying for the listing of the aforesaid 1,125 Equity Shares on National Stock Exchange of India Limited and BSE Limited in due course.

We further inform that, post allotment, the paid-up Equity Share capital of the Bank has increased from Rs. 106,16,04,990 comprising of 10,61,60,499 Equity Shares of Rs.10/- each fully paid-up to Rs. 106,16,16,240 comprising of 10,61,61,624 Equity Shares of Rs.10/- each fully paid-up.

In terms of Regulation 10(c) of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 ("**SEBI SBEB Regulations**"), the details of shares allotted as above are given in Annexures to this intimation.

This intimation shall be available on the Bank's website at:- <https://www.suryodaybank.com/Equity-Compliances-23-24> .

The above is submitted for your kind information and appropriate dissemination.

Thanking You,

For Suryoday Small Finance Bank Limited

Krishna Kant Chaturvedi
Company Secretary and Compliance Officer

Disclosure pursuant to Regulation 10(c) of SEBI SBEB Regulations

Sr. No.	Particulars	Disclosure - ESOP Scheme 2016
1	Company name and address of Registered Office:	SURYODAY SMALL FINANCE BANK LIMITED Unit No. 1101, Sharda Terraces, Plot. 65, Sector 11, CBD Belapur, Navi Mumbai-400614
2	Name of the recognised Stock Exchanges on which the company's shares are listed	National Stock Exchange of India Limited (NSE) BSE Limited (BSE)
3	Filing date (In-principal Approval date) of the statement referred in regulation 10(b) of the Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 with the recognised Stock Exchange	ESOP Scheme 2016 NSE: August 25, 2021 BSE: September 22, 2021
4	Filing Number, if any (In-principal Approval reference Numbers)	ESOP Scheme 2016 NSE: NSE/LIST/27150 BSE: DCS/FL/MJ/ESOP-IP/1495/2021-22
5	Title of the Scheme pursuant to which shares are issued, if any	Employee Stock Option Scheme 2016
6	Kind of security to be listed	Equity Shares
7	Par value of the shares	Rs. 10 per Equity Share
8	Date of issue of shares	August 9, 2023
9	Number of shares issued	1,125 Equity Shares
10	Share Certificate No., if applicable	Not Applicable
11	Distinctive number of the share, if applicable	10,61,60,500 - 10,61,61,624 (Both inclusive)
12	ISIN Number of the shares if issued in Demat	INE428Q01011
13	Exercise price per share	1) 125 Equity shares @125 2) 250 Equity shares @127 3) 750 Equity shares @140
14	Premium per share	1) 125 Equity shares @115 2) 250 Equity shares @117 3) 750 Equity shares @130
15	Total issued shares after this issue	10,61,61,624 Equity Shares
16	Total issued share capital after this issue	Rs. 106,16,16,240 share capital
17	Details of any lock-in on the shares	Not Applicable
18	Date of expiry of lock-in	Not Applicable
19	Whether shares are identical in all respects to existing shares? If not, when will they become identical?	All Equity Shares of the Company allotted pursuant to exercise of stock options shall rank pari-passu with the existing Equity Shares of the Company
20	Details of listing fees, if payable	Not Applicable

For Suryoday Small Finance Bank Limited
Krishna Kant Chaturvedi
Company Secretary and Compliance Officer
SURYODAY SMALL FINANCE BANK LIMITED
Reg. & Corp. off: 1101, Sharda Terraces, Plot. 65, Sector 11, CBD Belapur, Navi Mumbai: 400614 Tel: 022-40435800

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