

Citadel Real Estates Pvt. Ltd.

Regd Off. :16, 4th Floor, Dawa Bazar, R.N.T. Marg, Indore (M.P.);Tel no: 0731-2705420
CIN: U70100MP2010PTC024532;Email Id: indothaigroup@indothai.co.in

05th February, 2019

To,

| | | |
|--|--|---|
| <p>The Listing Department BSE Limited Department of Corporate Affairs Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001</p> | <p>The Listing Department National Stock Exchange of India Ltd. Exchange Plaza, Plot No. C/1, G Block Bandra-Kurla Complex, Bandra (E) Mumbai - 400 051</p> | <p>Company Secretary Indo Thai Securities Limited Capital Tower, 2nd Floor, Plot Nos. 169A-171, PU-4, Scheme No. 54, Indore (M.P.) - 452010</p> |
|--|--|---|

Sub. : Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Dear Sir/Madam,


With reference to the aforementioned subject, please find the disclosure attached.

This is for your information and records.

Thanking you,

Yours truly,

For Citadel Real Estates Private Limited


Parasmal Doshi
(Director)
DIN:00051460



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Part-A- Details of the Acquisition

| | | | | |
|--|----------|---|---|--|
| Name of the Target Company (TC) | | Indo Thai Securities Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | | Citadel Real Estates Private Limited PAC: 1. Mr. Parasmal Doshi 2. Mr. Dhanpal Doshi 3. Paras Doshi (HUF) 4. Dhanpal Doshi (HUF) 5. Mrs. Varsha Doshi 6. Mrs. Sadhana Doshi 7. Mr. Sarthak Doshi 8. Mr. Nishit Doshi 9. Miss Nivya Doshi 10. Mr. Chandra Shekhar Doshi | | |
| Whether the acquirer belongs to Promoter/Promoter group | | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | | National Stock Exchange of India Limited BSE Limited | | |
| Details of the acquisition as follows | | Number | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of acquirer along with PACs of: | | | | |
| a) Shares carrying voting rights | Acquirer | 0 | 0 | 0 |
| | PAC | 6447650 | 64.48 | 64.48 |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | | 0 | 0 | 0 |
| c) Voting rights (VR) otherwise than by equity shares | | 0 | 0 | 0 |



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| | | | |
|--|---------------|---------|-------|
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | 0 | 0 | 0 |
| e) Total (a+b+c+d) | 6447650 | 64.48 | 64.48 |
| Details of acquisition | | | |
| a) Shares carrying voting rights acquired | Acquirer | 28500 | 0.29 |
| | PAC | 0 | 0 |
| b) VRs acquired otherwise than by equity shares | 0 | 0 | 0 |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | 0 | 0 | 0 |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | 0 | 0 | 0 |
| e) Total (a+b+c+/-d) | 28500 | 0.29 | 0.29 |
| After the acquisition, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | Acquirer | 28500 | 0.29 |
| | PAC | 6447650 | 64.48 |
| b) VRs otherwise than by equity shares | 0 | 0 | 0 |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | 0 | 0 | 0 |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | 0 | 0 | 0 |
| e) Total (a+b+c+d) | 6476150 | 64.76 | 64.76 |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.) | Open Market | | |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | Equity Shares | | |



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| | |
|--|--|
| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 22 nd November, 2018 |
| Equity share capital / total voting capital of the TC before the said acquisition | Rs. 100000000/- divided into 10000000 equity shares of Rs. 10 each |
| Equity share capital/ total voting capital of the TC after the said acquisition | Rs. 100000000/- divided into 10000000 equity shares of Rs. 10 each |
| Total diluted share/voting capital of the TC after the said acquisition | Rs. 100000000/- divided into 10000000 equity shares of Rs. 10 each |



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Signature of the acquirer:

Signatory Place: Indore

Date: 05th February, 2019



Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.