

24<sup>th</sup> January, 2022

To,  
**National Stock Exchange**  
Exchange Plaza,  
Plot No. C/1, G Block,  
Bandra (E), Mumbai-400051  
**(NSE Scrip Code: SPMLINFRA)**

**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street,  
Mumbai-400001  
**(BSE Scrip Code: 500402)**

**Sub: Revision to Outcome of Board Meeting dated 20<sup>th</sup> January, 2022**

Dear Sirs,

With reference to the captioned subject and in terms of the Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, as per our information to Stock Exchange dated 20.01.2022 we would like to inform you that there was a typographical error in mentioning the issue price of Equity Shares and Equity Shares proposed to be issued pursuant to conversion of 0% Compulsorily Convertible Preference Share (CCPS). Further, there was a typographical error in mentioning the conversion ratio. Kindly consider the following changes:

1. Issue price to be read as Rs. 50/- instead of Rs. 46/- and Premium will be Rs. 48/- in place of 44/- .
2. In Annexure-A Post preferential Allotment holding of Mr. Sushil Kumar Sethi and M/s SPML India Ltd. be read as 3.39% and 7.58% respectively.
3. In Annexure-B the conversion ratio be read "2" instead of "2.17" and accordingly, post-preferential shareholding of Promoter and Promoter group after conversion of CCPS into Equity Shares shall be approximately "44.41"% instead of "45.12"%.

Rest all disclosures remain unchanged.

Kindly take the above on record.

Thanking you,

For SPML Infra Limited

*Swati Agarwal*

Swati Agarwal  
Company Secretary



**SPML INFRA LIMITED**

22, Camac Street, Block-A, 3rd Floor, Kolkata- 700 016  
Ph: +91 33 4009 1200/234/247  
E-mail: info@spml.co.in | Website: www.spml.co.in  
CIN: L40106DL1981PLCO12228



Regd. Office: F-27/2, Okhla Industrial Area, Phase-II New Delhi-110020