

MPL/HYD/SE/0076/2021-22

The Stock Exchange Mumbai (BSE)	The National Stock Exchange (NSE) of
Corporate Relationship Dept.,	India Limited,
Dalal Street, Fort,	Bandra (East),
Mumbai -400 001	Mumbai- 400 051.
BSE Scrip Code: 531497	NSE Scrip Code - MADHUCON

Date: 25-03-2022

Dear Sir / Madam,

<u>Sub: Disclosures under Regulation 29(1) & 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.</u>

With reference to the above subject, please find the enclosed the following documents under the Regulation 29(1) & 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for your information and records.

- 1. Disclosures under Regulation 29(2) for disposal of Equity Shares in two forms of Mr. Krishnaiah Nama.
- Disclosures under Regulation 29(1) for acquisition of Equity Shares under SEBI (SAST) Regulations, 2011 of Mrs. Umadevi Nama.
- 3. Disclosures under Regulation 29(1) for acquisition of Equity Shares under SEBI (SAST) Regulations, 2011 of Mr. Heman Nama.

Kindly take them on record.

Thanking You,

For Madhucon Projects Limited

(Seethaiah Nama) Managing Director DIN: 00784491 S Hydera

Encl: As Above.

Date: 25-03-2022

To
The Board Members
Madhucon Projects Limited
Madhucon House, 1129/A,
Road No. 36, Jubilee Hills,
Hyderabad – 500033,
Telangana.

To BSE Limited Dalal Street , Mumbai - 400 001.

BSE Scrip Code: 531497

To National Stock Exchange of India Limited, Exchange Plaza, Mumbai - 400 051.

NSE Scrip Code - MADHUCON

Dear Sir / Madam,

<u>Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.</u>

With reference to the above subject, Please find the enclosed herewith the following two documents under the Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for onward intimation to the exchanges.

- 1. Disclosures under Regulation 29(2) for disposal of Equity Shares of Madhucon Projects Limited (TC) Shares to my son Mr. Heman Nama (PAC).
- 2. Disclosures under Regulation 29(2) for disposal of Equity Shares of Madhucon Projects Limited (TC) Shares to my wife Mrs. Nama Umadevi (PAC).

Thanking You,

Krishnaiah Nama) S/o Nama Muthaiah

Address for Communication:

H.No. 11-4-65/C, Varalaxmi Nilayam, Nehru Nagar, Khammam Telangana- 507001

Encl: As above

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Madhucon Projects Limited			
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Krishnaiah Nama			
Whether the acquirer belongs to Promoter/Promoter group	Promoter			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange, National Stock Exchange			
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)	
Before the acquisition under consideration,				
holding of:a) Shares carrying voting rightsb) Shares in the nature of encumbrance (pledge/	2676183	3.6265%	3.6265%	
lien/ non-disposal undertaking/ others)				
c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)				
e) Total (a+b+c+d)	2676183	3.6265%	3.6265%	
Details of acquisition/sale a) Shares carrying voting rights acquired/sold	1106928	1.5%	1.5%	
b) VRs acquired /sold otherwise than by sharesc) Warrants/convertible securities/any other				
instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify				
holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer				
e) Total (a+b+c+/-d)	1106928	1.5%	1.5%	



After the acquisition/sale, holding of:			
a) Shares carrying voting rights	1569255	2.12%	2.12%
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other			
instrument that entitles the acquirer to receive			
shares carrying voting rights in the TC (specify			
holding in each category) after acquisition			
e) Total (a+b+c+d)	1569255	2.12%	2.12%
Mode of acquisition / sale (e.g. open market /	Off Market /	Gift to my v	vife Mrs. Nama
off-market / public issue / rights issue /			
preferential allotment / inter-se transfer etc).	, ,		
Date of acquisition / sale of shares / VR or date	25-03-2022		
of receipt of intimation of allotment of shares,			
whichever is applicable			
Equity share capital / total voting capital of the	Equity Capital R	Rs. 73794940	
TC before the said acquisition / sale	(73794940 @ Rs. 1 each)		
Equity share capital/ total voting capital of the			
TC after the said acquisition / sale	Equity Capital Rs. 73794940 (73794940 @ Rs. 1 each)		
		· · · · · · · · · · · · · · · · · · ·	
Total diluted share/voting capital of the TC after			
the said acquisition	(73794940 @ R	s. 1 each)	

^(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Thanking You

Krishnaiah Nama S/o Nama Muthaiah

Address for Communication:

H.No. 11-4-65/C, Varalaxmi Nilayam, Nehru Nagar, Khammam Telangana- 507001

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Madhucon Projects Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Krishnaiah Nama		
Whether the acquirer belongs to Promoter/Promoter group	Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange, National Stock Exchange		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			/
a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien/	1569255	2.12%	2.12%
non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	1569255	2.12%	2.12%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	1106928	1.5%	1.5%
b) VRs acquired /sold otherwise than by sharesc) Warrants/convertible securities/any other			
instrument that entitles the acquirer to receive			
shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)	1106928	1.5%	1.5%



After the acquisition/sale, holding of:			
a) Shares carrying voting rights	462327	0.63%	0.63%
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other			
instrument that entitles the acquirer to receive			
shares carrying voting rights in the TC (specify			
holding in each category) after acquisition			
e) Total (a+b+c+d)	462327	0.63%	0.63%
Mode of acquisition / sale (e.g. open market /			
off-market / public issue / rights issue /	(PAC)		
preferential allotment / inter-se transfer etc).			
Date of acquisition / sale of shares / VR or date	25-03-2022		
of receipt of intimation of allotment of shares,			
whichever is applicable			
Equity share capital / total voting capital of the	Equity Capital R	s. 73794940	
TC before the said acquisition / sale	(73794940 @ Rs. 1 each)		
Equity share capital/ total voting capital of the	Equity Capital R	s 73794940	
TC after the said acquisition / sale	Equity Capital Rs. 73794940 (73794940 @ Rs. 1 each)		
Total diluted share/voting capital of the TC after			
the said acquisition			
and said despuisition	(73794940 @ Rs	s. I eacn)	

^(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Thanking You

Krishnaiah Nama S/o Nama Muthaiah

Address for Communication:

H.No. 11-4-65/C, Varalaxmi Nilayam, Nehru Nagar, Khammam Telangana- 507001

Date: 25-03-2022

Τo To To The Board Members National Stock Exchange of BSE Limited Madhucon Projects Dalal Street. India Limited, Limited Mumbai - 400 001. Exchange Plaza, Madhucon House, 1129/A, Mumbai - 400 051. Road No. 36, Jubilee Hills, Hyderabad - 500033, BSE Scrip Code: 531497 NSE Scrip Code - MADHUCON Telangana.

Dear Sir / Madam,

<u>Sub: Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers)</u>
<u>Regulations, 2011.</u>

物标准

With reference to the above subject, Please find the enclosed herewith the following document under the Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for onward intimation to the exchanges.

Please note that, the Disclosures are made under Regulation 29(1) for Acquisition of Equity Shares of Madhucon Projects Limited (TC) Shares from my Husband Mr. Krishnaiah Nama (Promoter).

Thanking You,

(Nama Umadevi) W/o Krishnajah Nama

Address for Communication:

H.No. 11-4-65/C, Varalaxmi Nilayam, Nehru Nagar, Khammam Telangana- 507001

Encl: As above.

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition:

Name of the Target Company (TC)	Madhucon Projects Limited			
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Nama Umadevi (PAC)			
Whether the acquirer belongs to	Promoter Group			
Promoter/Promoter group	, i			
Name(s) of the Stock Exchange(s) where the shares	Bombay Stock B	Bombay Stock Exchange, National Stock		
of TC are Listed	Exchange			
Details of the acquisition as follows	Number	% w.r.t. total	% w.r.t.	
		share/voting	total diluted	
		capital	share/votin	
		wherever	g capital of	
顺 和(1)		applicable(*)	the TC (**)	
Before the acquisition under consideration,				
holding of acquirer along with PACs of:				
a) Shares carrying voting rights	R4 NA R4			
b) Shares in the nature of encumbrance (pledge/	AT NA. FE			
lien/non-disposal undertaking/ others)				
c) Voting rights (VR) otherwise than by equity shares	84 84 M			
d) Warrants/convertible securities/any other				
instrument that entitles the acquirer to receive				
shares carrying voting rights in the TC (specify				
holding in each category)				
e) Total (a+b+c+d)				
Details of acquisition				
a) Shares carrying voting rights acquired	1106928	1.5%	1.5%	
b) VRs acquired otherwise than by equity shares				
c) Warrants/convertible securities/any other				
instrument that entitles the acquirer to receive				
shares carrying voting rights in the TC (specify				
holding in eachcategory) acquired				
d) Shares in the nature of encumbrance (pledge/				
lien/ non-disposal undertaking/ others) e) Total (a+b+c+/-d)	1106928	1.5%	1.59	
After the acquisition, holding of acquirer along	1106928	1.570	1.5/	
with PACs of:	1106928	1.5%	1.59	
a) Shares carrying voting rights	1100328	1.576	1.3/	
b) VRs otherwise than by equity shares				
c) Warrants/convertible securities/any other	2.77			
instrument that entitles the acquirer to receive				
shares carrying voting rights in the TC (specify		- A COLUMN TO SERVICE AND SERV		
holding in each category) after acquisition				

d) Shares in the nature of encumbrance (pledge/			
lien/non-disposal undertaking/ others)			
e) Total (a+b+c+d)	1106928	1.5%	1.5%
Mode of acquisition (e.g. open market / public issue	Off Market / Git	ft	
/ rights issue / preferential allotment / inter-se			
transfer/encumbrance, etc.)			
Salient features of the securities acquired including	NA		
time till redemption, ratio at which it can be			
converted into equity shares, etc.			
Date of acquisition of/ date of receipt of intimation	25-03-2022		
of allotment of shares / VR/ warrants/convertible			
securities/any other instrument that entitles the			
acquirer to receive shares in the TC.			
Equity share capital / total voting capital of the TC	Equity Capital R	s. 73794940	
before the said acquisition	(73794940 @ R	s. 1 each)	
Total diluted share/voting capital of the TC after the	Equity Capital R	s. 73794940	
said acquisition	(73794940 @ R	s. 1 each)	

Thanking You,

N· Cluce devi Nama Umadevi W/o Krishnaiah Nama

Place: Bangalore Date: 25.03.2022

Note:

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- $(\ensuremath{^{***}})$ Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Date: 25-03-2022

То	То	То
The Board Members Madhucon Projects Limited Madhucon House, 1129/A, Road No. 36, Jubilee Hills, Hyderabad – 500033,	BSE Limited Dalal Street , Mumbai - 400 001.	National Stock Exchange of India Limited, Exchange Plaza, Mumbai - 400 051.
Telangana.	BSE Scrip Code: 531497	
		NSE Scrip Code - MADHUCON

Dear Sir / Madam,

<u>Sub: Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.</u>

With reference to the above subject, Please find the enclosed herewith the following document under the Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for onward intimation to the exchanges.

Please note that, the Disclosures are made under Regulation 29(1) for Acquisition of Equity Shares of Madhucon Projects Limited (TC) Shares from my father Mr. Krishnaiah Nama (Promoter).

Thanking You,

(Nama Heman)

S/o Krishnaiah Nama

Address for Communication:

H.No. 11-4-65/C, Varalaxmi Nilayam, Nehru Nagar, Khammam Telangana- 507001

Encl: As above.

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition:

Name of the Target Company (TC)	Madhucon Projects Limited			
Name(s) of the acquirer and Persons Acting in	Mr. Nama Heman(PAC)			
Concert (PAC) with the acquirer		` '		
Whether the acquirer belongs to	Promoter Grou	Promoter Group		
Promoter/Promoter group		г		
Name(s) of the Stock Exchange(s) where the shares	Bombay Stock B	Exchange, Nation	al Stock	
of TC are Listed	Exchange			
Details of the acquisition as follows	Number	% w.r.t. total	% w.r.t.	
,		share/voting	total diluted	
		capital	share/votin	
		wherever	g capital of	
		applicable(*)	the TC (**)	
Before the acquisition under consideration,				
holding of acquirer along with PACs of:				
a) Shares carrying voting rights				
b) Shares in the nature of encumbrance (pledge/				
lien/non-disposal undertaking/ others)				
c) Voting rights (VR) otherwise than by equity shares				
d) Warrants/convertible securities/any other				
instrument that entitles the acquirer to receive				
shares carrying voting rights in the TC (specify				
holding in each category)				
e) Total (a+b+c+d)				
Details of acquisition	1100000	4.50/	1.50/	
a) Shares carrying voting rights acquired	1106928	1.5%	1.5%	
b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other				
instrument that entitles the acquirer to receive				
shares carrying voting rights in the TC (specify				
holding in eachcategory) acquired				
d) Shares in the nature of encumbrance (pledge/				
lien/ non-disposal undertaking/ others)				
e) Total (a+b+c+/-d)	1106928	1.5%	1.5%	
After the acquisition, holding of acquirer along				
with PACs of:	1106928	1.5%	1.5%	
a) Shares carrying voting rights				
b) VRs otherwise than by equity shares				
c) Warrants/convertible securities/any other				
instrument that entitles the acquirer to receive				
shares carrying voting rights in the TC (specify				
holding in each category) after acquisition				

d) Shares in the nature of encumbrance (pledge/			
lien/non-disposal undertaking/ others)			
e) Total (a+b+c+d)	1106928	1.5%	1.5%
Mode of acquisition (e.g. open market / public issue	Off Market / Gi	ft	
/ rights issue / preferential allotment / inter-se			
transfer/encumbrance, etc.)			
Salient features of the securities acquired including	NA		
time till redemption, ratio at which it can be			
converted into equity shares, etc.			
Date of acquisition of/ date of receipt of intimation	25-03-2022		
of allotment of shares / VR/ warrants/convertible			
securities/any other instrument that entitles the			
acquirer to receive shares in the TC.			
Equity share capital / total voting capital of the TC	Equity Capital R	s. 73794940	
before the said acquisition	(73794940 @ R	s. 1 each)	
Total diluted share/voting capital of the TC after the	Equity Capital R	s. 73794940	
said acquisition	(73794940 @ R	s. 1 each)	
			_

Thanking You,

Nama Heman

S/o Krishnaiah Nama

Place: Lexington, Kentucky

Date: 25.03.2022

Note:

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.