

F. No. S-28022/58/2020-NMDC

भारत सरकार
Government of India
इस्पात मंत्रालय
Ministry of Steel

उद्योग भवन, नई दिल्ली
Udyog Bhavan, New Delhi.
दिनांक / Dated : 11th January, 2021

To

The Manager,
Department of Corporate Services
BSE Limited
25th Floor, P J Towers, Dalal Street,
Mumbai - 400001,
Maharashtra

The Manager
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex Bandra (East),
Mumbai - 400051, Maharashtra

The Manager
Listing Department
The Calcutta Stock Exchange Limited
7, Floor, Lyons Range,
Kolkata - 700 001
West Bengal, India.

NMDC Limited
Khanij Bhavan, 10-3-311/A,
Castle Hills, Masab Tank,
Hyderabad-500028

Ref: Scrip Code
NSE: NMDC
BSE: 526371
CSE: 24131

Sub: Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation 2011.

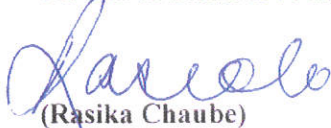
Dear Sirs

Please find enclosed herewith the disclosure made under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation 2011, regarding Shares reduced due to equity shares tendered in Buyback offer of NMDC Limited.

Thanking you

Yours faithfully,

For and on behalf of President of India, Ministry of Steel, Government of India



(Rasika Chaube)
Additional Secretary, Ministry of Steel

रसिका चौबे / RASIKA CHAUBE
अतिरिक्त सचिव / Additional Secretary
इस्पात मंत्रालय / Ministry of Steel
उद्योग भवन, नई दिल्ली
Udyog Bhawan, New Delhi

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

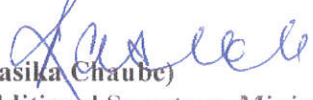
Name of the Target Company (TC)	NMDC Limited		
Name(s) of the Seller acquirer and Persons Acting in Concert (PAC) with the acquirer	President of India, acting through Ministry of Steel, Government of India		
Whether the seller acquirer belongs to Promoter/Promoter	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited The Calcutta Stock Exchange Limited		
Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	2,13,24,53,593	69.65	69.65
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
e) Total (a+b+c+d)	2,13,24,53,593	69.65	69.65
Details of acquisition/sale:			
a) Shares carrying voting rights acquired/sold	13,11,69,702	4.28	4.28
b) VRs acquired /sold otherwise than by shares			
c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered/ invoked/ released by the acquirer			
e) Total (a+b+c+d)	13,11,69,702	4.28	4.28
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	2,00,12,83,891	68.29	68.29
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.			
e) Total (a+b+c+d)	2,00,12,83,891	68.29	68.29
Mode of acquisition / sale (e.g. open market/ off-market)	Equity Shares tendered in Buyback offer using		

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/ public issue / rights issue / preferential allotment / inter-se transfer etc).	the "mechanism for acquisition of shares through stock exchange" as notified by SEBI
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	8 th January 2021
Equity share capital / total voting capital of the TC before the said acquisition/ sale	3,06,18,49,659 Equity Shares of Re. 1/- each, fully paid up
Equity share capital/ total voting capital of the TC after the said acquisition / sale	2,93,06,05,850 Equity Shares of Re. 1/- each, fully paid up
Total diluted share/voting capital of the TC after the said acquisition/sale.	NA

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.


 (Rasika Chaube)
 Additional Secretary, Ministry of Steel
 Government of India
 ☎ : 2306 3170

अपर सचिव/Additional Secretary
 इस्पात मंत्रालय/Ministry of Steel
 उद्योग भवन, नई दिल्ली
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