



14<sup>th</sup> September , 2023

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|---|---|
| To<br>The Corporate Relations Department<br><b>BSE Limited</b><br>Phiroz Jeejeebhoy Towers, 251h Floor,<br>Dalal Street,<br>Mumbai – 400001<br><br>Code: 502180 | To<br>The Listing Department<br><b>National Stock Exchange of India Limited</b><br>Exchange Plaza, Bandra Kurla Complex,<br>Bandra (East),<br>Mumbai – 400051<br><br>Code: SHREDIGCEM |
|---|---|

Dear Sirs,

**Sub: Allotment of Equity Shares pursuant to exercise of stock options granted under SDCLL Employee Stock Option Plan 2019**

This is to inform you that the Committee of Directors of the Board of Directors of the Company vide a resolution passed by circulation on 14<sup>th</sup> September, 2023 has issued and allotted 14,45,000 equity shares of face value of Rs.10/- each, fully paid up, of the Company at a price of Rs. 16.00 per share (including premium of Rs.6.00 per share, to the eligible employees of the Company on exercise by them of stock options granted and vested under SDCLL Employee Stock Option Plan 2019 (“ESOP Plan”).

Consequent to the aforesaid allotment, the paid-up share capital of the Company has increased as under:

| From  | To  |
|---|---|
| Rs. 1,45,32,52,780<br>(14,53,25,278 Equity Shares of Rs. 10/- each) | Rs. 1,46,77,02,780<br>(14,67,70,278 Equity Shares of Rs. 10/- each) |

In terms of Regulation 10(c) of the SEBI (Share Based Employee Benefits) Regulations, 2014 (SEBI SBEB Regulations), the details of shares allotted as above are given in **Annexure I** to this intimation.

Further, this intimation is in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This intimation will also be made available on the Company’s website at [www.digvijaycement.com](http://www.digvijaycement.com).

Kindly take the above on record and oblige.

Yours faithfully,  
**For Shree Digvijay Cement Co. Ltd.**

Suresh Meher  
VP (Legal) & Company Secretary

Encl.: As-above



**Annexure 1 - Disclosure pursuant to Regulation 10(c) of SEBI SBEB Regulations**

| Sr. No. | Particulars   | Disclosure – ESOP Plan  |
|---------|---|---|
| 1       | <b>Company name and address of Registered Office:</b>   | Shree Digvijay Cement Co. Ltd.,<br>Digvijaygram – 361 140<br>Jamnagar(Gujarat), India   |
| 2       | <b>Name of the Stock Exchanges on which the company's shares are listed:</b>  | BSE Limited (BSE)<br>National Stock Exchange of India Limited (NSE)   |
| 3       | <b>Filing date of the statement referred in regulation 10(b) of the SEBI (Share Based Employee Benefits) Regulations, 2014 with Stock Exchange:</b> | 7 <sup>th</sup> August, 2020  |
| 4       | <b>Filing Number, if any:</b>   | NIL   |
| 5       | <b>Title of the Scheme pursuant to which shares are issued, if any:</b>   | SDCCL Employee Stock Option Plan 2019 (“ <b>ESOP Plan</b> ”).   |
| 6       | <b>Kind of security to be listed:</b>   | Equity Shares   |
| 7       | <b>Par value of the shares:</b>   | Rs.10/- per Share   |
| 8       | <b>Date of issue of shares:</b>   | 14 <sup>th</sup> September,2023   |
| 9       | <b>Number of shares issued:</b>   | 14,45,000 Equity Shares   |
| 10      | <b>Share Certificate No., if applicable:</b>  | Not Applicable  |
| 11      | <b>Distinctive number of the share, if applicable:</b>  | 14,53,25,279 to 14,67,70,278  |
| 12      | <b>ISIN Number of the shares if issued in Demat:</b>  | INE232A01011  |
| 13      | <b>Exercise price per share:</b>  | Rs.16/-   |
| 14      | <b>Premium per share:</b>   | Rs. 6/-   |
| 15      | <b>Total Issued shares after this issue:</b>  | 14,67,70,278  |
| 16      | <b>Total Issued share capital after this issue:</b>   | Rs. 1,46,77,02,780  |
| 17      | <b>Details of any lock-in on the shares:</b>  | Not Applicable  |
| 18      | <b>Date of expiry of lock-in:</b>   | Not Applicable  |
| 19      | <b>Whether shares identical in all respects to existing shares if not, when will they become identical?</b>   | All equity shares of the Company allotted pursuant to exercise of stock options under ESOP Plan shall rank <i>pari-passu</i> with the existing equity shares of the Company |
| 20      | <b>Details of listing fees, if payable:</b>   | Not Applicable  |