

July 15, 2022

<b>The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001.</b>	<b>The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5<sup>th</sup> Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051.</b>
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**Sub: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sir/ Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that Finance Committee of the Board of Directors of the Company vide Resolution dated July 15, 2022 approved allotment of 100 Non-Convertible Debentures namely Secured Redeemable Non-Convertible Debentures-Series D17 of Face Value of INR 10 Lakhs each, for cash at par, aggregating to INR 10 Crores on Private Placement Basis.

We request you to note the details of the aforesaid allotment as under:

<b>Particulars</b>	Secured Redeemable Non-Convertible Debentures-Series D17
<b>Type of Securities</b>	Secured Redeemable Non-Convertible Debentures
<b>Type of Issuance</b>	Private Placement
<b>Total Number of Non-Convertible Debentures</b>	100
<b>Size of Issue</b>	Rs. 10,00,00,000/-
<b>Proposed to be Listed</b>	Yes
<b>Date of Allotment</b>	July 15, 2022
<b>Tenor</b>	120 months
<b>Name of Stock Exchange(s)</b>	Wholesale Debt Market (“WDM”) Segment of the National Stock Exchange of India Limited (“NSE”).
<b>Coupon/Interest</b>	9.00% p.a.
<b>Schedule of payment of Coupon/Interest and Principal</b>	<b>Interest:</b> 15-July-23 15-July-24 15-July-25 15-July-26 15-July-27

**IIFL Finance Limited**

**CIN No.: L67100MH1995PLC093797**

Corporate Office – 802, 8<sup>th</sup> Floor, Hub Town Solaris, N.S. Phadke Marg, Vijay Nagar, Andheri East, Mumbai 400069

Tel: (91-22) 6788 1000 .Fax: (91-22) 6788 1010

Regd. Office – IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, Thane Industrial Area, Wagle Estate, Thane – 400604 Tel: (91-22) 41035000. Fax: (91-22) 25806654 E-mail: csteam@iifl.com Website: www.iifl.com

	15-July-28 15-July-29 15-July-30 15-July-31 15-July-32  <b>Principal:</b> 15-July-32
<b>Security</b>	<p><b>Description of Security:</b> First ranking pari passu charge over the receivables of the Company, both present and future, book debts, loans and advances and current assets of the Company as described in the debenture trust deed in detail.</p> <p><b>Type of Charge:</b> First ranking pari passu charge</p> <p><b>Date of Creation of Security:</b> The charge has been created on 10th March, 2022 via debenture trust deed cum deed of hypothecation entered into with Catalyst Trusteeship Limited. The charge has been perfected by filing necessary forms to the Registrar of Companies and CERSAI within the prescribed time.</p> <p><b>Minimum Security Cover:</b> 1 time over the outstanding principle portion along with accrued interest at any point of time during the tenor.</p> <p>The consent to create first, pari passu charge on the assets has been obtained from the existing creditors to whom the assets are charged, prior to creation of the charge.</p>
<b>Special right/interest/privileges attached to the Non-Convertible Debentures and charges thereof.</b>	Not Applicable
<b>Delay in payment of interest/principal amount for a period of more than three months from due date or default in payment of interest / principal</b>	Not Applicable
<b>Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or</b>	Not Applicable

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the assets along with its comments thereon, if any	
Details of redemption of debentures	INR 10 Lakhs per Debenture on Maturity i.e. July 15, 2032 aggregating to INR 10 Crores

This intimation is also uploaded on the website of the Company at [www.iifl.com](http://www.iifl.com).

Request you to kindly take the above information on your record and disseminate the same on your website.

Thanking you,  
Yours faithfully,

**For IIFL Finance Limited**

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**Sneha Patwardhan**  
**Company Secretary**

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