



March 26, 2021

To,

The Corporate Relations Department
The National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No. C/1, G-Block
Bandra-Kurla Complex
Bandra (E), Mumbai – 400051

The Corporate Relations Department
Department of Corporate Services
BSE Limited
25th Floor, Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400001

Re: Scrip Code 542602; Scrip Code 960421, 959990, 958770, 960165 and 959074 (NCD's) and Scrip Symbol "EMBASSY"

Dear Sir/Madam,

Subject: Update on the Composite Scheme of Arrangement involving Manyata Promoters Private Limited, Embassy Office Parks Private Limited and Embassy Pune Techzone Private Limited

We refer to our letters dated May 19, 2020 and March 5, 2021 regarding the composite scheme of arrangement (the "**Scheme**") involving Manyata Promoters Private Limited ("**MPPL**", a special purpose vehicle of the Embassy Office Parks REIT ("**Embassy REIT**")), Embassy Office Parks Private Limited ("**EOPPL**", a holding company of the Embassy REIT) and Embassy Pune Techzone Private Limited ("**EPTPL**"), a wholly owned subsidiary of EOPPL, and their respective shareholders and creditors.

We wish to inform that pursuant to the receipt of requisite approvals from the Board of Approval for Special Economic Zones, the Scheme has become operative on March 25, 2021, i.e. upon filing of the certified copy of the order dated February 11, 2021 of the National Company Law Tribunal, Mumbai approving the Scheme with the jurisdictional Registrar of Companies by each of MPPL, EOPPL and EPTPL, with the appointed date / effective date (as defined under the Scheme) of March 10, 2021.

Pursuant to the Scheme becoming operative: (i) MPPL has become a 100% directly-held holding company of the Embassy REIT, holding Embassy Manyata Business Park, 80% of the share capital of Embassy-Energy Private Limited, and 50% of the share capital of the investment entity of the Embassy REIT (Golflinks Software Park Private Limited); (ii) EPTPL (which was a wholly-owned subsidiary of EOPPL) has become a 100% directly-held special purpose vehicle of the Embassy REIT, holding Embassy TechZone, Pune; and (iii) EOPPL stands dissolved without winding up.

Embassy Office Parks Management Services Private Limited.
Embassy GolfLinks Business Park, Pebble Beach, Off Intermediate Ring Road, Bangalore – 560 071, India.
T: +91 80 4903 0000 F: +91 80 4903 0046.
www.embassyofficeparks.com | CIN: U70100KA2014PTC073362

Registered Office: Embassy Point, 1st Floor, 150, Infantry Road, Bangalore – 560 001. India
T: +91 80 4179 9999 | F: +91 80 2228 6912



Upon implementation, the Scheme enables a simplified holding for Embassy REIT by reducing the shareholding tiers and creating value for its Unitholders. The structure of Embassy REIT as a result of the Scheme becoming effective is enclosed as **Annexure A**.

This is for your information and records.

Thank you.

Yours sincerely,

For and on behalf of Embassy Office Parks REIT acting through its Manager, Embassy Office Parks Management Services Private Limited

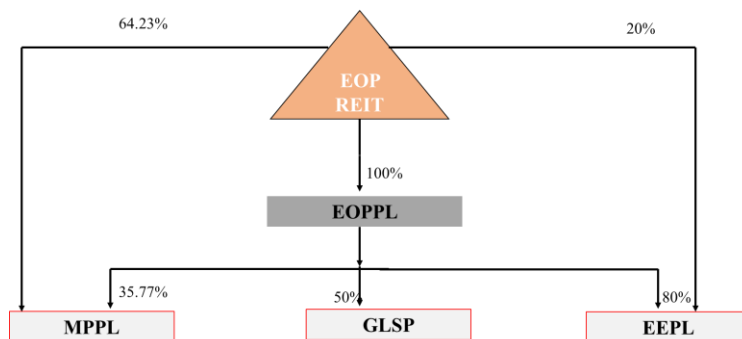
Deepika Srivastava
Company Secretary and Compliance Officer
A23654

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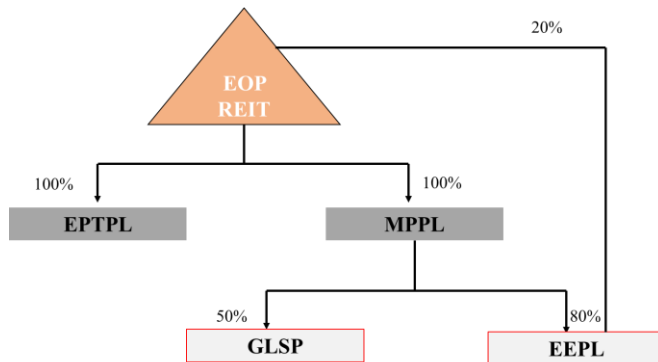
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Annexure A

Existing Structure



Resultant Structure



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