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Website : www.karnatakabank.com
CIN : L85110KA1924PLC001128

SECRETARIAL DEPARTMENT

April 27, 2023

HO: SEC:32:2023-24

1. The Manager

Listing Department

National Stock Exchange of India Limited

Exchange Plaza,C-1, Block G

Bandra-Kurla Complex, Bandra (E),

MUMBAI-400051

2. The General Manager

BSE Limited

Corporate Relationship Dept.

Phiroze Jeejeebhoy Towers

Dalal Street

MUMBAI-400001

Madam/ Dear Sir,

Sub: Disclosure in terms of the SEBI Operational Circular for Issue and listing of Non-Convertible Securities, Securitized Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated April 13, 2022- **Chapter XIV Centralized Database for Corporate Bonds/Debentures.**

Pursuant to Chapter XIV of the SEBI operational circular SEBI/HO/DDHS/P/CIR/2021/613 dated April 13, 2022, as amended from time to time, for Centralized Database for corporate bonds/ debentures, please find herewith the enclosed 'Annexure' containing details as prescribed in the aforesaid SEBI Circular.

This is for your kind information and dissemination.

Yours faithfully,

Sham K
Company Secretary &
Compliance Officer

Annexure

Annual Disclosure of Non-Convertible Securities for the Financial year 2022-23

List of data fields to be submitted by issuer to stock exchanges on a periodical basis as on March 31, 2023 (once a year) and/or 'as and when' basis (event based)

1. Listing Details:

Sl. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1.	INE614B08021	17.11.2012	29.11.2012	2,500	First Issue	NSE Debt Segment
2.	INE614B08039	16.11.2018	20.11.2018	40,000		
3.	INE614B08047	18.02.2019	20.02.2019	32,000		
4.	INE614B08054	30.03.2022	31.03.2022	300		

2. A hyperlink of 'Listing Notification by stock exchange'[final approval] hyperlink (downloadable):

Sl. No.	ISIN	Links
1.	INE614B08021	https://karnatakabank.com/sites/default/files/2023-04/series21.pdf
2.	INE614B08039	https://karnatakabank.com/sites/default/files/2023-04/SERIES%20V39.pdf
3.	INE614B08047	https://karnatakabank.com/sites/default/files/2023-04/SERIES%20VI.pdf
4.	INE614B08054	https://karnatakabank.com/sites/default/files/2023-04/series%20VII.pdf

3. Details of record date:

Sl. No.	ISIN	Record date	Interest/ redemption	Date of payment of interest/ redemption
1.	INE614B08021	02-11-2022	Interest & Redemption	17-11-2022
2.	INE614B08039	28-10-2022	Interest	16-11-2022
3.	INE614B08047	02-02-2023	Interest	20-02-2023
4.	INE614B08054	14-03-2023	Interest	31-03-2023

4. Details of credit rating:

a) Current rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE614B08039	CARE/ ICRA	CARE A/ ICRA A	Stable	Reaffirm	1. CARE/ 24.08.2022	Verified	1.CARE 25.08.2022
INE614B08047					2. ICRA 16.03.2023		2.ICRA 20.03.2023
INE614B08054							

b) Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/not verified)	Date of verification
INE614B08039	CARE/ ICRA	CARE A/ ICRA A	Stable	Reaffirm	1. CARE -	Verified	1. CARE-
INE614B08047					24.08.2022		25.08.2022
INE614B08054					2. ICRA-		2. ICRA-
					25.03.2022		02.04.2022

5. Payment Status:

a) Whether Interest payment/ redemption payment made (yes/ no):Yes

b) Details of interest payments:

Sl. No.	Particulars	Rs in Crores			
		Details			
1	ISIN	INE614B08021	INE614B08039	INE614B08047	INE614B08054
2	Issue size (Rs. in crore)	250.00	Rs. 400.00	320.00	300.00
3	Interest Amount to be paid on due date	27.50	48.00	38.40	32.10
4	Frequency - quarterly/ monthly	Yearly	Yearly	Yearly	Yearly
5	Change in frequency of payment (if any)	No	No	No	No
6	Details of such change	-	-	-	-
7	Interest payment record date	02-11-2022	28-10-2022	02-02-2023	14-03-2023
8	Due date for interest payment (DD/MM/YYYY)	17-11-2022	16-11-2022	20-02-2023*	31-03-2023**
9	Actual date for interest payment (DD/MM/YYYY)	17-11-2022	16-11-2022	20-02-2023	31-03-2023
10	Amount of interest paid	27.50	48.00	38.40	32.10
11	Date of last interest payment	17-11-2021	16-11-2021	18-02-2022	31-03-2023
12	Reason for non-payment/ delay in payment	NA	NA	NA	NA

*Since the interest payment date i.e., February 18, 2023 was a holiday for Maha Shivaratri, interest payment was made on the next working day i.e. February 20, 2023 as per the terms of the issue.

**Since the interest payment anniversary date i.e., March 30, 2023 was a non-business day in Mumbai, interest payment is due on 31.03.2023 as per 'business day convention' of the issue terms. Hence the interest payment was made today (i.e., March 31, 2023) as per the terms of the issue.

c) Details of redemption payments:

Sl. No.	Particulars	Details
1	ISIN	INE614B08021
2	Type of redemption (full/ partial)	Full
3	If partial redemption, then	
	a. By face value redemption	NA
	b. By quantity redemption	NA
4	If redemption is based on quantity, specify, whether on:	NA
	a. Lot basis	
	b. Pro-rata basis	
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity
6	Redemption date due to put option (if any)	NA

7	Redemption date due to call option (if any)	NA
8	Quantity redeemed (no. of NCDs)	2500
9	Due date for redemption/ maturity	17-11-2022
10	Actual date for redemption (DD/MM/YYYY)	17-11-2022
11	Amount redeemed	Rs. 250.00 Crores
12	Outstanding amount (Rs.)	NIL
13	Date of last Interest payment	17-11-2021

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof:

Nature of the issue	Issue size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/ no)	Date of verification
NA						