

16th September, 2022

Bombay Stock Exchange Limited Phiroz Jeejeebhoy Towers, Dalal Street, Mumbai – 400 023 Scrip Code: 500425	National Stock Exchange of India Ltd., Plot No.C/1 'G' Block Bandra – Kurla Complex Bandra East, Mumbai 400 051 Scrip Code: AMBUJACEM
Deutsche Bank Trust Company Americas Winchester House 1 Great Winchester Street London EC2N 2DB, Ctas Documents <ctas.documents@db.com	Luxembourg Stock Exchange, S A. 35A, Boulevard Joseph II, L-1840 Luxembourg, "Luxembourg Stock Ex-Group ID " <ost@bourse.lu

Dear Sirs,

**Sub: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") – Further issue of shares**

In furtherance to the intimation dated 13<sup>th</sup> September, 2022, and pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**LODR Regulations**"), we wish to inform you that the Board of Directors (**Board**) of the Company at its meeting held today i.e. 16<sup>th</sup> September, 2022 have approved, *inter alia*, the following:

- 1) the issuance of 477,478,249 (Forty Seven Crores Seventy Four Lakhs Seventy Eight Thousand Two Hundred Forty Nine) warrants each convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company of face value of Rs. 2/- each to Harmonia Trade and Investment Limited on a preferential basis ("**Preferential Issue**") in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure

# Ambuja Cement

Requirements) Regulations, 2018 (“**ICDR Regulations**”), as amended and other applicable laws, subject to the approval of regulatory/ statutory authorities and the shareholders of the Company at the Extraordinary General Meeting. Harmonia Trade and Investment Limited has issued an investment commitment letter to the Company. and

- 2) convening an Extraordinary General Meeting of the Company on Saturday, 8<sup>th</sup> October, 2022 through video conferencing or other audio visual means, to seek necessary approval of the members, for the aforementioned issuance.

The details, as required to be disclosed under Regulation 30 of the LODR Regulations read with SEBI Circular dated September 09, 2015, are also enclosed as **Annexure A**.

The meeting commenced at 2.00 P.M. and concluded at 4.30 P.M.

The above is for information and dissemination.

Thanking you,

Yours faithfully,

For **AMBUJA CEMENTS LIMITED**

**RAJIV GANDHI**  
**COMPANY SECRETARY**  
**Membership No A11263**

## Annexure A

**The details as required to be disclosed under Regulation 30 of the LODR Regulations read with SEBI Circular dated September 09, 2015:**

Sr. No.	Particulars	Details				
1	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Convertible Warrants				
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment				
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	477,478,249 (Forty Seven Crore Seventy Four Lakhs Seventy Eight Thousand Two Hundred Forty Nine)				
4.	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):					
a)	Names of the Investors	Harmonia Trade and Investment Limited				
b)	Post allotment of securities - outcome of the subscription	<p>The Warrants are proposed to be allotted to Harmonia Trade and Investment Limited. Details of shareholding in the Company, prior to and after the proposed Preferential Issue, are as under:</p> <table border="1" style="width: 100%; border-collapse: collapse; margin-top: 10px;"> <thead> <tr> <th style="text-align: center;">Pre- Preferential Issue</th> <th style="text-align: center;">Post-Allotment of Warrants pursuant to the Preferential Issue</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">Nil</td> <td>477,478,249 Warrants constituting 19.39% of the share capital (post issue basis)</td> </tr> </tbody> </table>	Pre- Preferential Issue	Post-Allotment of Warrants pursuant to the Preferential Issue	Nil	477,478,249 Warrants constituting 19.39% of the share capital (post issue basis)
Pre- Preferential Issue	Post-Allotment of Warrants pursuant to the Preferential Issue					
Nil	477,478,249 Warrants constituting 19.39% of the share capital (post issue basis)					

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Sr. No.	Particulars	Details
c)	Issue price	Rs. 418.87/- (Indian Rupees Four Hundred Eighteen and Eighty Seven Paise only) per Warrant
d)	Number of investors	One investor
e)	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Each Warrant will be convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company of face value of Rs. 2/- each payable in cash, aggregating upto Rs. 20,001 crore which may be exercised in one or more tranches during the period commencing from the date of allotment of the Warrants until expiry of 18 (Eighteen) months