



IMFA Building  
Bhubaneswar -751010  
Odisha, India

Corporate Identity No.  
L27101OR1961PLC000428

TEL +91 674 3051000  
+91 674 2580100  
FAX +91 674 2580020  
+91 674 2580145

mail@imfa.in

www.imfa.in

3<sup>rd</sup> August, 2018

The Listing Department National Stock Exchange of India Ltd. Exchange Plaza Plot No.C/1, G. Block Bandra-Kurla Complex Bandra (E) Mumbai-400051 <b>Stock Symbol &amp; Series : IMFA, EQ</b>	The Deputy General Manager (Corporate Services) BSE Limited Floor 25, P.J. Towers Dalal Street , Fort Mumbai-400001 <b>Stock Code : 533047</b>
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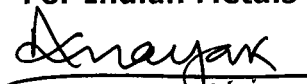
**Sub: Intimation of newspaper publication with respect to advertisement of notice of the equity shareholders', secured creditors' and unsecured creditors' meeting of Indian Metals & Ferro Alloys Limited published in Business Standard and Pragativadi on August 3, 2018.**

Sir/ Madam,

In continuation to our letter dated August 1, 2018 please find enclosed a copy of the advertisement published in each of Business Standard (English language daily - Odisha edition) and Pragativadi (Oriya language daily - Odisha edition) on August 3, 2018 in respect of convening separate meetings of equity shareholders, secured creditors and unsecured creditors of Indian Metals & Ferro Alloys Limited to be held on Tuesday, September 4, 2018 at 12:30 p.m., 10:30 a.m. and 11:30 a.m. respectively at Indian Metals and Ferro Alloys Limited, AGM Hall, IMFA Building, Bomikhal, Rasulgarh, Bhubaneswar - 751010, India for the purpose of considering, and if thought fit, approving with or without modification, the proposed scheme of amalgamation amongst Indian Metals & Carbide Limited (Transferor Company No. 1), B. Panda and Company Private Limited (Transferor Company No. 2) and Indian Metals and Ferro Alloys Limited (Transferee Company) and their respective shareholders and creditors under Sections 230 to 232 of the Companies Act, 2013 read with the relevant rules made thereunder. The said notices were published pursuant to an order passed by the Hon'ble National Company Law Tribunal, Bench at Kolkata on July 12, 2018.

This may kindly be taken on record.

Yours sincerely,  
**For Indian Metals & Ferro Alloys Ltd.**

  
(A K NAYAK)

**SR GENERAL MANAGER-FINANCE & ACCOUNTS**

**Encl: As above**

₹66,69,150.36 as on 19.04.2017 & interest and other charges thereon	₹2,00,000/- ₹10,000/-	11.45 A.M. to 1.15 P.M. with 10 min. unlimited extension
₹15,33,755/- as on 19.12.2016 & interest and other charges thereon	₹4,57,000/- ₹1,15,000/- ₹10,000/-	20.08.2018 between 11.45 A.M. to 1.15 P.M. with 10 min. unlimited extension
₹13,96,668/- as on 19.12.2016 & interest and other charges thereon	₹4,50,000/- ₹1,15,000/- ₹10,000/-	20.08.2018 between 11.45 A.M. to 1.15 P.M. with 10 min. unlimited extension
₹1,17,90,829.36 as on 07.10.2017 interest and other charges thereon	₹16,50,000/- ₹4,15,000/- ₹10,000/-	20.08.2018 between 11.45 A.M. to 1.15 P.M. with 10 min. unlimited extension
₹25,21,409/- as on 30.06.2017 & interest and other charges thereon	₹33,00,000/- ₹8,25,000/- ₹10,000/-	20.08.2018 between 11.45 A.M. to 1.15 P.M. with 10 min. unlimited extension
₹2,14,44,763.80 on 31.12.2017 & interest and other charges thereon	₹59,00,000/- ₹15,00,000/- ₹10,000/-	20.08.2018 between 11.45 A.M. to 1.15 P.M. with 10 min. unlimited extension
Block No.-1, Bhubaneswar, Bounded by wall, West: Flat	₹67,00,000/- ₹17,00,000/- ₹10,000/-	with 10 min. unlimited extension
Plot No.: 550, Bhubaneswar, East: G.A. Plot (SESSION)	₹4,40,00,000/- ₹1,10,00,000/- ₹10,000/-	with 10 min. unlimited extension
No.: 70, KVR Plaza, Giri Road, Near Gita No.: 6 & 7 - Corporation Bank, Bhubaneswar Bhubaneswar-751001, Mob.: 7682820352.		
<b>B with prior information</b>		
conducted online. (ontiger) The E-auction will be conducted 5P.M. with unlimited extension of 10 Minute. visit- <a href="https://corpbank.auctiontiger.net">https://corpbank.auctiontiger.net</a> &		
T/RTGS in the above mentioned respective units - (For SI.No. 1, 2, 3, 4 & 5 - Authorised Code: CORP0000839), (For SI.No. 6 & 7 - 103929, IFSC Code: CORP0000333), on or r.net and get user ID and password free of jies Limited. (Auctiontiger), Contact No.: port@auctiontiger.net, Contact Person:		
e their further offers in incremental value as		
nce on the property. However the intending f the property put on auction and the claims/ sement does not constitute and will not be roperty. The Authorised Officer / Secured		
sale price, less EMD deposited immediately		
assigning any reason thereof. debabrata@corpbank.co.in		
<b>.45 A.M. TO 1.15 P.M.</b>		
Sd/- Authorized Officer, Corporation Bank		

**BEFORE THE NATIONAL COMPANY LAW TRIBUNAL, BENCH, AT KOLKATA**  
**CA (CAA) No.566/KB/2018**  
 In the matter of the Companies Act, 2013;  
 And  
 In the matter of Sections 230 - 232 read with other relevant provisions of the Companies Act, 2013;  
 And  
 In the matter of Indian Metals and Ferro Alloys Limited;  
 And  
 In the matter of the Scheme of Amalgamation among Indian Metals & Carbide Limited, B. Panda and Company Private Limited and Indian Metals and Ferro Alloys Limited and their respective shareholders and creditors;  
**Indian Metals and Ferro Alloys Limited**, a company incorporated under the provisions of the Companies Act, 1956 and having its registered office at IMFA Building, Bomikhal, Rasulgargh, Bhubaneswar - 751010, India. } ... Applicant/Transferee Company

**ADVERTISEMENT OF NOTICE OF THE MEETINGS OF THE SECURED CREDITORS, UNSECURED CREDITORS AND EQUITY SHAREHOLDERS (INCLUDING PUBLIC SHAREHOLDERS), OF THE APPLICANT/ TRANSFEE COMPANY**

Notice is hereby given that by an order dated July 12, 2018 (the "Order"), the Hon'ble National Company Law Tribunal, Bench at Kolkata ("Tribunal") has directed a meeting to be held of the secured creditors, unsecured creditors and equity shareholders (including public shareholders) of the Applicant/ Transferee Company for the purpose of considering, and if thought fit, approving, with or without modification(s), the proposed Scheme of Amalgamation ("Scheme") among Indian Metals & Carbide Limited ("Transferor Company No.1"), B. Panda and Company Private Limited ("Transferor Company No.2") and Indian Metals and Ferro Alloys Limited ("Applicant/Transferee Company" or "IMFA") and their respective shareholders and creditors.

In pursuance of the said Order and as directed therein further notice is hereby given that separate meetings of secured creditors, unsecured creditors and equity shareholders (including public shareholders) of IMFA will be held as under, at which time and place the secured creditors, unsecured creditors and equity shareholders (including public shareholders) are requested to attend.

Sl. No.	Class of Meeting	Date of Meetings	Time (Indian Standard Time)	Venue of Meeting
1.	Secured Creditors	Tuesday, September 4, 2018	10:30 A.M.	Indian Metals and Ferro Alloys Limited, AGM Hall, IMFA Building, Bomikhal, Rasulgargh Bhubaneswar-751010, India
2.	Unsecured Creditors		11:30 A.M.	
3.	Equity Shareholders		12:30 P.M.	

Copies of the said Scheme and of the Explanatory Statement under Section 230(3) of the Companies Act, 2013 ("Act") read with Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 ("Rules") and form of proxy can be obtained free of charge at the registered office of IMFA at IMFA Building, Bomikhal, Rasulgargh, Bhubaneswar - 751010, India ("Registered Office") or at the office of its advocates DMD Advocates, 30, Nizamuddin East, New Delhi - 110013, India. Persons entitled to attend and vote at the meetings of secured creditors and unsecured creditors may vote in person or through proxy whereas persons entitled to attend and vote at the meetings of equity shareholders (including public shareholders) may vote in person or through postal ballot or through electronic voting facility or through proxy, provided that all proxies in the prescribed form are deposited at the Registered Office of IMFA not later than 48 (forty eight) hours before the time fixed for the aforesaid meetings.

The Hon'ble Tribunal has appointed Mr. Dev Dhar Nagpal, Practicing Chartered Accountant and in his absence Mr. Sidharth Aggarwal, Advocate to be the Chairman and Mr. Sourjya Prakash Mohapatra, Practicing Chartered Accountant to be the Scrutinizer of the said meetings of secured creditors, unsecured creditors and equity shareholders (including public shareholders) of IMFA including for any adjournment or adjournments thereof.

Effective from July 15, 2018, the Ministry of Corporate Affairs has, vide its notification dated July 12, 2018, constituted a bench of the Hon'ble National Company Law Tribunal at Cuttack for the States of Odisha and Chhattisgarh. The proposed Scheme, if approved in the aforesaid respective meetings, will be subject to the subsequent approval of Hon'ble National Company Law Tribunal, Bench at Cuttack.

Further Notice is hereby given to the equity shareholders (including public shareholders) as referred to in Circular No. CFD/DIL3/CIR/2017/21 dated March 10, 2017 ("SEBI Circular") issued by the Securities and Exchange Board of India ("SEBI") that:

- IMFA has additionally provided the facility of voting through postal ballot and electronic voting so as to enable the equity shareholders (including the public shareholders), to consider and approve the Scheme. Accordingly, voting by equity shareholders of IMFA on the Scheme shall be carried out through: (a) postal ballot; (b) electronic voting facility; and (c) ballot/polling paper at the venue of the meeting;
- In accordance with the provisions of Sections 230 - 232 of the Act, the Scheme shall be acted upon only if a majority of persons representing three fourths (75%) in value of the equity shareholders of IMFA, voting in person or by proxy or by postal ballot or electronic voting, agree to the Scheme. Further, in accordance with the SEBI Circular, the Scheme shall be acted upon only if the number of votes cast by the public shareholders (through postal ballot or electronic voting) in favour of the aforesaid resolution for approval of Scheme is more than the number of votes cast by the public shareholders against it;
- The cut-off date for determining the eligibility of the equity shareholders for voting through postal ballot or e-voting or voting at the venue of the meeting is July 20, 2018. A person, whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date i.e. July 20, 2018 only shall be entitled to vote. Persons who are not equity shareholders of IMFA as on the cut-off date i.e. July 20, 2018 should treat this notice for information purposes only;
- The voting by the equity shareholders (including the public shareholders) through the postal ballot or electronic voting shall commence on August 4, 2018 at 9:00 a.m. and shall end at 5:00 p.m. on September 3, 2018;
- Equity shareholders shall fill in the requisite details and send the duly completed and signed postal ballot form in the enclosed self-addressed postage pre-paid envelope to the Scrutinizer so as to reach the Scrutinizer before 5:00 p.m. on or before September 3, 2018. Postal ballot form, if sent by courier or by registered post/ speed post at the expense of an equity shareholder will also be accepted. Any postal ballot form received after the said date and time shall be treated as if the reply from the equity shareholders has not been received;
- IMFA has on August 1, 2018, completed the dispatch of notices along with the postal ballot forms with instructions and self-addressed postage pre-paid envelope amongst others, to the equity shareholders (including the public shareholders) holding shares in either physical form or in dematerialized form, as on the cut-off date i.e. July 20, 2018.
- Equity shareholders who have not received the postal ballot form by e-mail and who wish to vote through postal ballot form, can download the postal ballot form from IMFA's website [www.imfa.in](http://www.imfa.in) or seek a duplicate postal ballot form from IMFA;
- Please note that the equity shareholders (including public shareholders) can opt only one mode for voting i.e. either by postal ballot or electronic voting or voting at the venue of the meeting. If an equity shareholder has opted for electronic voting, then he/she should not vote by postal ballot form also and vice versa. However, in case equity shareholder(s) (including public shareholder(s)) cast their vote both via postal ballot and electronic voting, then voting validly done through electronic voting shall prevail and voting done by postal ballot shall be treated as invalid; and
- Any queries/ grievances in relation to the voting by postal ballot or electronic voting may be addressed to Mr. Prem Khandelwal, Chief Financial Officer and Company Secretary of IMFA at IMFA Building, Bomikhal, Rasulgargh, Bhubaneswar - 751010, India, or through email to [secretariat@imfa.in](mailto:secretariat@imfa.in). Any query/ grievance related to the electronic voting may be addressed to Ms. Pallavi Mhatre, National Securities Depository Limited, Trade World, 4th Floor, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai-400013, e-mail: [pallavid@nsdl.co.in](mailto:pallavid@nsdl.co.in), Phone: 022-24994545.

In case of meetings of the secured creditors and unsecured creditors of IMFA, the voting shall be carried out through the ballot/ polling paper at the venue of the respective meeting.

Dev Dhar Nagpal  
 (Practicing Chartered Accountant)  
 Chairman appointed for the meeting

Place: New Delhi  
 Date: August 2, 2018

*Business Standard, page No 5, dated: 03/08/2018*

