



Date: August 8, 2019

Scrip Code – 532960, 890145
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI – 400 001

IBVENTURES-EQ/ E3
National Stock Exchange of India Limited
“Exchange Plaza”,
Bandra-Kurla Complex, Bandra (E).
MUMBAI – 400 051

Ref: Exchange intimation dated August 6, 2019.

Sub.: Advertisement - Notice to inform to provide another opportunity for payment of Second Call Money.

Dear Sirs,

In furtherance to the stock exchange intimation dated August 6, 2019, we wish to inform you that an Advertisement for Notice to the holders of partly paid-up equity shares of the Company, to provide another opportunity for payment of second call money from August 12, 2019 to August 26, 2019 (both days inclusive), has been published in the following newspapers on Thursday, August 8, 2019.

Business Standard English & Hindi (all editions)

For reference, copies of advertisements published are enclosed.

We request you kindly take the above on record.

Thanking you,

Yours truly,
For **Indiabulls Ventures Limited**

Lalit Sharma
Company Secretary

Indiabulls Ventures Limited

CIN: L74999DL1995PLC069631

Corporate Office: “Indiabulls House” 448-451, Udyog Vihar, Phase - V, Gurugram -122 001, Client Helpline: 0124 4572444, Fax: 0124 6681111
Registered Office: M-62 & 63, First Floor, Connaught Place, New Delhi - 110 001 Tel: (011) 30252900, Fax: (011) 30156901
Website: www.indiabullsventures.com, Email: helpdesk@indiabulls.com

This is only an advertisement for information purpose and not an offer document announcement. Not for publication, distribution or release directly or indirectly outside India. All capitalized terms used and not defined herein shall have the meaning assigned to them in the Letter of Offer dated February 1, 2018 filed with the stock exchanges, namely BSE Limited and National Stock Exchange of India Limited and Securities and Exchange Board of India, ("SEBI") (the "Letter of Offer").

Indiabulls VENTURES

INDIABULLS VENTURES LIMITED

Indiabulls Ventures Limited ("Company") was originally incorporated as 'GPF Securities Private Limited' on June 9, 1995 at Delhi and Haryana as a private limited company under the Companies Act, 1956. For details in relation to changes to the name and registered office of our Company, please see "History and Certain Corporate Matters" on page 159 of the Letter of Offer.

Corporate identification number: L74999DL1995PLC069631

Registered Office: M-62 & 63, First Floor, Connaught Place, New Delhi – 110 001, Delhi, India; **Telephone:** +91 11 3025 2900; and **Facsimile:** +91 11 3015 6901

Corporate Office(s): Indiabulls House, Indiabulls Finance Centre, Senapati Bapat Marg, Elphinstone Road, Mumbai – 400 013, India

Telephone: +91 22 6189 9016; and **Facsimile:** +91 22 6189 9001

Indiabulls House, 448-451, Udyog Vihar, Phase V, Gurugram – 122 016, India; **Telephone:** +91 124 6681199; and **Facsimile:** +91 124 6681240

Contact Person: Mr. Lalit Sharma, Company Secretary and Compliance Officer; **E-mail:** helpdesk@indiabulls.com, **Website:** www.indiabullsventures.com

PROMOTERS OF OUR COMPANY: MR. SAMEER GEHLAUT, ORTHIA CONSTRUCTIONS PRIVATE LIMITED, ORTHIA PROPERTIES PRIVATE LIMITED, ZELKOVA BUILDERS PRIVATE LIMITED, INUUS PROPERTIES PRIVATE LIMITED AND INUUS DEVELOPERS PRIVATE LIMITED

NOTICE TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES OF INDIABULLS VENTURES LIMITED, WHO HAVE NOT PAID THE SECOND CALL MONEY PURSUANT TO THE NOTICE DATED JANUARY 28, 2019 AND EXTENSION NOTICE DATED APRIL 29, 2019, TO MAKE THE PAYMENT OF THE SECOND CALL MONEY WITHIN THE PERIOD OF AUGUST 12, 2019 TO AUGUST 26, 2019 (BOTH DAYS INCLUSIVE)

ISSUE OF 82,948,313 PARTLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH OF OUR COMPANY FOR CASH AT A PRICE OF ₹240 (INCLUDING A PREMIUM OF ₹238) PER EQUITY SHARE ("RIGHTS EQUITY SHARES") FOR AN AMOUNT AGGREGATING UPTO ₹19,907.60 MILLION ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY IN THE RATIO OF 3 RIGHTS EQUITY SHARES FOR EVERY 16 FULLY PAID-UP EQUITY SHARES HELD BY SUCH ELIGIBLE EQUITY SHAREHOLDERS (THE "RIGHTS ISSUE").

| PAYMENT METHOD* | | | |
|---|----------------|-------------|-----------|
| Amount Payable per Rights Equity Share i.e. Issue Price | Face value (₹) | Premium (₹) | Total (₹) |
| On Application | 0.50 | 59.50 | 60.00 |
| On First Call | 0.30 | 35.70 | 36.00 |
| On Second Call | 0.30 | 35.70 | 36.00 |
| On Third and Final Call | 0.90 | 107.10 | 108.00 |
| Total | | | 240.00 |

For details on the payment method, see "Terms of the Issue" beginning on page 428 of the Letter of Offer.

In accordance with the Second Call money notice dated January 28, 2019 (the "Second Call Money Notice"), the last date for payment of Second Call money was February 22, 2019. Further, in accordance with the extension notice dated April 29, 2019 (the "Extension Notice"), the last extended period for payment of the Second Call money was May 6, 2019 to May 21, 2019 (both days inclusive). Pursuant to serving the Second Call Money Notice and the Extension Notice, the Company has provided a notice of more than 30 days cumulatively for payment of the Second Call money in accordance with the Articles of Association of the Company. However, as a good corporate governance practice, the board of directors of the Company at its meeting held on July 31, 2019, has decided to provide a further opportunity to such shareholders who have not paid the Second Call money pursuant to the Second Call Money Notice and the Extension Notice. Accordingly, this notice is hereby given to you intimating about the final opportunity to make payment of the Second Call money between August 12, 2019 to August 26, 2019 (both days inclusive). Further, the Rights Equity Shares of such shareholders who shall pay the Second Call money within the period from August 12, 2019 to August 26, 2019 (both days inclusive) will be admitted for listing and trading under the new ISIN No. i.e. IN9274G01034, allotted for the Rights Equity Shares.

The shareholders holding Rights Equity Shares who have not paid the Second Call money upto May 21, 2019, are requested to make payment of the Second Call money between August 12, 2019 to August 26, 2019 (both days inclusive), Otherwise Application & First Call money already paid in relation to the Rights Equity Shares in respect of which the Second Call money remains unpaid, shall be forfeited for non-payment of Second Call money, without any further communication to the shareholders, in accordance with the disclosure included in the Letter of Offer and in terms of the Articles of Association of the Company. Additionally as per the provisions of the Articles of Association of the Company, the shareholders would also not be able to exercise voting rights in respect of the partly paid Right Equity Shares on which second call payable by them, have not been paid Latest by August 26, 2019.

Kindly note that the list of the shareholders holding Rights Equity Shares who have not made payment of the Second Call money is available on the website of the Company at www.indiabullsventures.com.

Payment of the Second Call money be sent through cheque / demand draft payable at par at Hyderabad in favor of "Indiabulls Ventures Limited" in case of resident shareholders or non-resident shareholders applying on repatriable basis or non-repatriable basis from Monday, August 12, 2019 to Monday, August 26, 2019 (both days inclusive). For making payment of the Second Call money and for other related information, you are requested to refer and carefully read the general instructions of the Final Demand of Second Call cum Forfeiture Notice dated August 5, 2019.

SHAREHOLDERS HOLDING RIGHTS EQUITY SHARES WHO HAVE NOT PAID THE SECOND CALL MONEY ARE REQUESTED TO CAREFULLY READ THE INSTRUCTIONS STATED IN THE FINAL DEMAND OF SECOND CALL CUM FORFEITURE NOTICE DATED AUGUST 5, 2019 AND MAKE PAYMENT OF THE SECOND CALL MONEY ON THE COLLECTION CENTRES, DETAILS OF WHICH ARE AS FOLLOWS:

COLLECTION BANK BRANCHES FOR RESIDENT APPLICANTS -

YES BANK LIMITED: AGRA : GROUND AND FIRST FLOOR, 116/18, SANJAY PALACE, UTTAR PRADESH - 282002, Tel: 0562-4049008; **AHMEDABAD:** 102/103, CG CENTRE, CG ROAD, GUJRAT - 380009, Tel: 079-6609922; **AHMEDNAGAR:** CMS DEPARTMENT, GROUND FLOOR, UNIT NO 1-5, MARK SQUARE APART, SAVEDI ROAD, MAHARASHTRA - 414105, 9921013499; **AMRELI - BAGASARA:** SHOW ROOM NO 1, GROUND FLOOR ANGEL CINE WORLD, BHAGWATI, CHOWK, MANEK PURA, AMRELI - 365601, 9016344427; **AMRITSAR:** 42, MALL ROAD, NEXT TO RITZ HOTEL, PUNJAB - 143001, Tel: 0183 - 5031605; **ANAND:** GROUND FLOOR, MARUTI SUNAND, AMUL DAIRY ROAD, GUJARAT - 388001, 9898978411; **AURANGABAD:** A7, GROUND FLOOR, AURANGABAD BUSINESS CENTRE, MAHARASHTRA - 431001, Tel: 0240 6619000; **BENGALURU:** GROUND FLOOR, PRESTIGE OBELISK MUNICIPAL NO 3, KASTURBA ROAD, KARNATAKA - 560001, Tel: 080-30429001; **BHAVNAGAR:** Unit No.G-1, Part G-2 G-3 Of, The Building Known As "Silver Arc", Plot No.9, Waghawadi Road, GUJARAT - 364001, Tel: 0278-6631001; **BHOPAL:** GR FLOOR, PLOT NO. 215, MP NGR PHASE 1, BHOPAL, MADHYA PRADESH - 462011, 9926446699; **BHUBANESHWAR:** 31 Bapuji Nagar Bhubhaneshwar Orissa-751007, 9937500891; **CHANDIGARH:** SHOP CUM OFFICE (SCO) NO 151-152 SECTOR 9C, MADHYA MARG, CHANDIGARH - 160017, Tel: 0172-6659114; **CHENNAI:** UTHAMAR GANDHI SALAI, OPP PARK HOTEL, NUNGAMBAKKAM, TAMIL NADU - 600034, Tel: 044-66765024; **COIMBATORE:** MANCHESTER KRISHNA LANDMARK, AVINASHI ROAD, TAMIL NADU - 641018, Tel: 0422-6649102; **DEHRADUN:** GROUND FLOOR, 56, RAJPUR ROAD, UTTARANCHAL - 248001, 7830036667; **FRIDABAD:** Ground Floor and Second Floor SCO-4 Sector 16 HARYANA - 121002, 9999009121; **GANDHI NAGAR:** GROUND FLOOR POORNIMA HOTEL PLOT NO 285 SECTOR 16 GUJARAT - 382016, 9898565567; **GHAZIABAD:** Plot C-37 RajnagarDist Centre (RDC) Ghaziabad Uttar Pradesh 201002, 9718019933; **GURGAON:** YES BANK LTD, RETAIL BLOCK UPPER GROUND FLOOR DLF CYBER CITY, TOWER C BUILDING 8, DLF CYBER CITY, GURGAON - 122002, 0124-3001909; **GUWAHATI:** GF and FF Building No -115 Goyal Enclave G.S ASSAM - 781005, 9435031462; **HYDERABAD:** MAYANK TOWERS, SURVEY NO.31 (OLD), 31/2 (NEW), RAJ BHAVAN ROAD, SOMAJIGUDA, ANDHRA PRADESH - 500082, Tel: 9704018222; **INDORE:** Yes Bank Ltd, 9/1/1 M.G Road, Adjoining Treasure Island - 452001 Madhya Pradesh, 0731-4275000; **JAIPUR:** G2, GROUND FLOOR, GREEN HOUSE PLOT O-15, ASHOK MARG, RAJASTHAN - 302001, Tel: 0141-3983820; **JALANDHAR:** YES BANK LTD, GROUND FLOOR, SATNAM COMPLEX, BMC CHOWK, JALANDHAR -144001, PUNJAB - 144001, 0181 5029064; **JODHPUR:** GROUND FLOOR, 117/4, PWD COLONY, RAJASTHAN - 342001, Tel: 9829962324; **KALYAN:** Shop no 12 and 13 Ground and Mezzanine Shreya Palace Opp Adarsh Hindi High School Santoshi Mata Road MAHARASHTRA - 421301, 9833744837; **KANPUR:** GROUND FLOOR PADAM TOWERS 14/113, CIVIL LINES, UTTAR PRADESH - 208001, Tel: 0512-6710140; **KOCHI:** YES BANK LTD, FIRST FLOOR, PUTHURAN PLAZA, KPCC JUNCTION, M G ROAD, KOCHI - 682011, KERALA - 682011, 0484-6641009; **KOLKATA:** RUSSEL STREET WEST BENGAL - 700017, Tel: 033-39879165; **KOTA:** GROUND AND MEZZANINE FLOOR, JAI HEIGHTS, GUMANPURA MAIN RD, GUMANPURA, POST KOTA, RAJASTHAN - 324001, 9828142500; **LUCKNOW:** TULSI COMPLEX, 12, RANI LAXMIBAI MARG, HAZRATGANJ, UTTAR PRADESH - 226001, Tel: 0522-4099102; **LUDHIANA:** B-XX/2427/928, GF- FF, GOBIND NAGAR, FERROZEPUR ROAD, PUNJAB - 141001, Tel: 0161-4689043; **MEERUT:** GROUND FLOOR, SHOP NO-1, PINNACLE TOWER, PANCHSHEEL, COLONY, GARH ROAD, UTTAR PRADESH - 250004, 9068074488; **MEHSANA:** GROUND FLOOR, SIDDHIM, NEAR SIGMA OAFIS, OPPOSITE URBAN COO BANK, GUJARAT - 384002, 9925741437; **MUMBAI:** 1 A MITTAL CHAMBERS NARIMAN POINT OPP INOX THEATRE, MAHARASHTRA - 400021, Tel: 022-67478917; **NAGPUR:** GR FLOOR SWAMI SADAN PLOT NO 206/1 A GPO SQUARE, VIP ROAD CIVIL LINES, MAHARASHTRA - 440001, Tel: 0712-6628822; **NASHIK:** SHOP NO 9 TO 13, AGORA, CANADA CORNER, JUNCTION OF SHARANPUR AND, COLLEGE ROAD, MAHARASHTRA - 422002, Tel: 2536619000; **NAVI MUMBAI:** Part Ground Floor Sharda Terraces Plot No. 65 Sector 11 CBD Belapur Navi Mumbai 400614, MAHARASHTRA - 400703, 7710087228; **NEW DELHI:** 11/48, NYAYA MARG CHANAKYAPURI, DELHI - 110021, Tel: 011-30259035; **NOIDA:** Basement Gr and First Floor Plot no.38 Block-H1A Sector 63 Noida UTTAR PRADESH - 201301, 0120-4681735; **PANAJI:** GROUND AND FIRST FLOOR, PLOT-SANTO AGOSTINHO, 18TH JUNE ROAD, OPP HDFC BANK, GOA - 403001, Tel: 0832-6659000-106; **PATNA:** GROUND FLOOR, RAJENDRA RAM PLAZA, EXHIBITION ROAD, BIHAR - 800001, Tel: 06123009016; **PUNE:** KARAN SELEN, BHANDARKAR ROAD, SHIVAJI NAGAR, MAHARASHTRA - 411004, Tel: 020-30149054; **RAIPUR:** RAJ VILLA, RAIGARH BADA, HOUSE NO 830, PLOT NO 10/26, CIVIL LINES, RAIPUR, - 492001, 8878902220; **RAJKOT:** FIRST FLOOR, NATH EDIFICE PLOT NO 21/25, NO.450/C JCT DR YAGNIK RD AND RACE COURSE RD, GUJARAT - 360001, Tel: 0281 - 6691401; **ROHTAK:** GROUND FLOOR, 719/19, NARAIN COMPLEX, SANT NAGAR, CIVIL ROAD (DELHI ROAD), HARYANA - 124001, 8813830030; **SAHARANPUR:** GROUND FLOOR, BANKA COMPLEX 2 B/28, MISSION COMPOUND, PO SAHARANPUR - UP, UTTAR PRADEH - 247001, 9412392020; **SHIMLA:** GROUND LEVEL, TIMBER HOUSE CART ROAD, HIMACHAL PRADESH - 171001, Tel: 0177 - 6629022; **SRINAGAR:** UNIT NO 1-6, 2ND FLOOR, M.S. MALL SITE, RESIDENCY ROAD ESTATE, JAMMU AND KASHMIR - 190001, Tel: 0194-2483132; **SURAT:** GR FLOOR, MANGALDEEP, RING ROAD, NEAR MAHAVIR HOSPITAL, NEAR RTO, GUJARAT - 395001, Tel: 0261-6600126; **SURENDRANAGAR:** Shop No. 1 Shapath - 3 Near GNFC Towers S.G. Highway Bodakdev Ahmedabad - 380 054 - GUJARAT, 02752237118; **THANE:** Gr Flr Mezz and First Floor Nirmal Deep Opp Talao Pali Dr. Moose Road Talapali Thane (W) 400602, Dr. M MAHARASHTRA - 400602, 7666235957; **TIRUVALLA:** Ground Floor Kaleelal Vadakethil P.O. Muthoor Thiruvilla Kerala - KERALA - 689107, 9645091776; **TRICHUR:** Ground Floor Centre Point 9/44/1 M.G. Road Thirissur Kerala. PIN - 680 004, 9961689338; **UDAIPUR:** YES BANK LTD, 29, GOVERDHAN PLAZA, OPP LOKKAMANDAL, UDAIPUR - 313002, RAJASTHAN, 0294-5105731; **ULHASNAGAR:** Maruti Arcade Ground Floor Opp. Maruti Arcade Ground Floor Opp. Ulhasnagar Municipal Corporation, Maharashtra - 421003, 0251-2565491; **VADODARA:** GROUND FLOOR, CORNER SQUARE RACE COURSE CIRCLE, NEXT TO WEST SIDE/ INOX, GUJARAT - 390007, Tel: 0265-6619328; **VALSAD:** SIGNATURE, OPP SHAILESH PETROL PUMP, DHARAMPUR ROAD, VALSAD, - 396001, 9712336333; **VISAKHAPATNAM:** YES BANK LTD, GROUND FLOOR, SUN TOWER TS NO 1187 OF BLOCK NO 53, WALT AIR MAIN ROAD, ANDHRA PRADESH - 530007, 0891-6623000

COLLECTION BANK BRANCHES FOR NON-RESIDENT APPLICANTS -

YES BANK LIMITED: **CHENNAI:** UTHAMAR GANDHI SALAI, OPP PARK HOTEL, NUNGAMBAKKAM, CHENNAI, TAMIL NADU-600034, Tel: 044-66765024; **HYDERABAD:** MAYANK TOWERS, SURVEY NO.31 (OLD), 31/2 (NEW), RAJ BHAVAN ROAD, SOMAJIGUDA, HYDERABAD, ANDHRA PRADESH-500082, Tel: 9704018222; **KOLKATA:** RUSSEL STREET, KOLKATA, WEST BENGAL-700017, Tel: 033-39879165; **MUMBAI:** 1 A MITTAL CHAMBERS, NARIMAN POINT OPP INOX THEATRE, MUMBAI, MAHARASHTRA-400021, Tel: 022-67478917; **NEW DELHI:** 11/48, NYAYA MARG, CHANAKYAPURI, NEW DELHI - 110021, Tel: 011-30259035

REGISTRAR TO THE ISSUE



Karvy Fintech Private Limited
[Karvy Selenium Tower B, Plot 31-32, Gachibowli Financial District, Nanakramguda, Hyderabad – 500 032, India
Telephone: +91 40 6716 2222
Facsimile: +91 40 2343 1551
Email: einward.ris@karvy.com; Investor grievanceemail: indiabullsventures.rights@karvy.com
Contact Person: M Murali Krishna
Website: www.karisma.karvy.com
SEBI Registration No.: INR000000221

COMPANY SECRETARY AND COMPLIANCE OFFICER

Mr. Lalit Sharma
Indiabulls House, 448-451, Udyog Vihar, Phase V, Gurugram – 122 016, India. Telephone: +91 124 6681541
Facsimile: +91 124 6681240;
Website: www.indiabullsventures.com
Email: lalit.s6@indiabulls.com;

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any Second Call money related matter.

Place: New Delhi

Date: August 7, 2019

For Indiabulls Ventures Limited
Sd/-

Company Secretary & Compliance Officer

यह केवल सूचना के उद्देश्य के लिए विज्ञापन है और प्रस्ताव दस्तावेज़ की घोषणा नहीं है। भारत के बाहर प्रत्यक्ष और अप्रत्यक्ष रूप से प्रकाशन, वितरण या सीधा प्रकाशन हेतु नहीं है। यहाँ उपयोग किए गए और परिभाषित नहीं किए गए सभी पूंजीगत शब्दों और नियमों का अर्थ बीएसई लिमिटेड और नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड सिन्डिकेटीज एन्ड एक्सचेंज बोर्ड ऑफ इंडिया (“सेबी”) को जारी किए गए दि.1 फरवरी, 2018 का प्रस्ताव पत्र में दिए गए है (प्रस्ताव पत्र)।

Indiabulls VENTURES

इंडियाबुल्स वेंचर्स लिमिटेड

इंडियाबुल्स वेंचर्स लिमिटेड (कंपनी) को मूल रूप से 9 जून, 1995 को दिल्ली और हरियाणा में कंपनी अधिनियम, 1956 के तहत एक निजी लिमिटेड कंपनी

‘जीपीएफ सिन्डिकेटीज प्राइवेट लिमिटेड के रूप में दर्ज किया गया था। हमारी कंपनी के नाम और पंजीकृत कार्यालय में परिवर्तन संबंध में विस्तृत

जानकारी के लिए, कृपया प्रस्ताव पत्र के पृष्ठ नं. 159 पर देखें.

CIN: L74999DL1995PLC069631

पंजीकृत कार्यालय: एम-62 एवं 63, पहली मंजिल, कर्नाट प्लेस नई दिल्ली - 110001, दिल्ली, इंडिया दूरभाष नं : 011- 30252900, फैक्स : 011-30156901,

कॉर्पोरेट कार्यालय: इंडियाबुल्स हाउसिंग फायनांस सेंटर सेनापति बापट मार्ग, एल्फिंस्टन रोड, मुंबई- 400013, इंडिया दूरभाष नं : +91 22 6189 9016, फैक्स लाइन: +91 22 6189 9001

इंडियाबुल्स हाउस, 448-451, उद्योग विहार फेज़ - V, गुरुग्राम -122016, इंडिया, दूरभाष नं : +91 124 6681199, फैक्स लाइन: +91 124 6681240

संपर्क व्यक्ति: श्री ललित शर्मा, कंपनी सचिव और अनुपालन अधिकारी ई-मेल- helpdesk@indiabulls.com वेबसाइट: www.indiabullsventures.com

हमारी कंपनी के प्रमोटर्स: श्री समीर गेहलोत, ओरथिया कंस्ट्रक्शन प्राइवेट लिमिटेड, ओरथिया प्रॉपर्टीज प्राइवेट लिमिटेड, जेलकोवा बिल्डर्स प्राइवेट लिमिटेड, इनस प्रॉपर्टीज प्राइवेट लिमिटेड, इनस डेवलपर्स प्राइवेट लिमिटेड।

इंडियाबुल्स वेंचर्स लिमिटेड के आंशिक रूप से भुगतान किए गए इक्विटी शेयर्स धारकों के लिए, जिन्होंने दिनांक 28 जनवरी, 2019 की सूचना और दिनांक 29 अप्रैल, 2019 की विस्तार सूचना के अनुसार दूसरी कॉल राशि नहीं भरी है उन्हें 12 अगस्त, 2019 से 26 अगस्त, 2019 (दोनों दिन शामिल) समय अवधि के भीतर भरने के लिए सूचना दी जा रही है।

सभी शेयर धारकों द्वारा रखे हुए 16 पूर्ण भुगतान किए हुए इक्विटी शेयर्स पर 3 राइट्स इक्विटी शेयर्स के अनुपात में कंपनी की पात्रता की क्षमता रखने वाले सभी शेयर धारकों के आधार पर **₹.19,907.60** मिलियन तक बड़ी राशि एकत्रित करने के लिए **82,948,313** आंशिक रूप से भुगतान किए हुए इक्विटी शेयर जिनकी नकद किंमत **₹.240** (₹.238 प्रीमियम को शामिल करके) प्रति इक्विटी शेयर (राइट्स इक्विटी शेयर्स) के लिए प्रत्येक की अंकित मूल्य **₹.2** वाले **82,948,313** आंशिक रूप से भुगतान किए हुए इक्विटी शेयर का इश्यु।

| भुगतान की प्रक्रिया * | | | |
|--|-----------------|---------------|----------|
| प्रति शेयर इक्विटी राशि देय राशि यानी इश्यू प्राइस | अंकित मूल्य(₹.) | प्रिमियम (₹.) | कुल (₹.) |
| आवेदन पर | 0.50 | 59.50 | 60.00 |
| पहली कॉल पर | 0.30 | 35.70 | 36.00 |
| दूसरी कॉल पर | 0.30 | 35.70 | 36.00 |
| तीसरी और अंतिम कॉल पर | 0.90 | 107.10 | 108.00 |
| कुल | | | 240.00 |

भुगतान पद्धती के विवरण के लिए, प्रस्ताव पत्र के पृष्ठ 428 पर शुरू होने वाले ‘अंक की शर्तें’ देखें

दिनांक 28 जनवरी, 2019 की दूसरी कॉल मनी नोटिस (दूसरी कॉल मनी नोटिस) के अनुसार, दूसरी कॉल मनी भुगतान की अंतिम तिथि 22 फरवरी, 2019 थी। इसके अलावा 29 अप्रैल, 2019 को जारी किए गए एक्सटेंशन नोटिस (‘एक्सटेंशन नोटिस’) के अनुसार दूसरी कॉल मनी भुगतान की अंतिम विस्तारित अवधि 6 मई, 2019 से 21 मई, 2019 (दोनों दिन शामिल) थी। दूसरी कॉल मनी नोटिस और एक्सटेंशन नोटिस के द्वारा कंपनी ने संगति के लेखों के अनुसार दूसरी कॉल मनी भुगतान के लिए 30 से अधिक दिन दिए हैं। हालांकि, सुशासन के उद्देश्य से, कंपनी के निदेशक मंडल (बोर्ड ऑफ डायरेक्टर) ने 31 जुलाई, 2019 को आयोजित अपनी बैठक में, ऐसे शेयरधारकों को एक और अवसर प्रदान करने का निर्णय लिया है, जिन्होंने दूसरी कॉल मनी नोटिस और एक्सटेंशन नोटिस के अनुसार दूसरा कॉल मनी का भुगतान नहीं किया है तदनुसार, 12 अगस्त, 2019 से 26 अगस्त, 2019 (दोनों दिन शामिल) के बीच दूसरी कॉल मनी भुगतान के अंतिम अवसर के बारे में सूचीत करने के लिए यह नोटिस आप को दिया जा रहा है। इसके अलावा, ऐसे शेयरधारकों के राइट्स इक्विटी शेयर्स जो 12 अगस्त, 2019 से 26 अगस्त, 2019 (दोनों दिन शामिल) की अवधि के भीतर दूसरा कॉल मनी का भुगतान करेंगे वह राइट्स इक्विटी शेयरों के लिए आवंटित नए आइएसआइएन नंबर यानी IN9274G01034 के तहत सूची और व्यापार के लिए प्रवेश दिया जाएगा।

राइट्स इक्विटी शेयर्स रखने वाले शेयरधारकों जिन्होंने 21 मई, 2019 तक दूसरी कॉल मनी का भुगतान नहीं किया है उनसे अनुरोध है कि, 12 अगस्त, 2019 से 26 अगस्त, 2019 (दोनों दिन शामिल) की अवधि में भुगतान करें, अन्यथा राइट्स इक्विटी शेयर्स के संदर्भ में भुगतान की गई आवेदन व पहली कॉल मनी जिसके संदर्भ में दूसरी कॉल मनी अवैतनिक बनी हुई है, प्रस्ताव पत्र में प्रकटीकरण के अनुसार और कंपनी के नियम के अनुसार शेयरधारकों से संचार के बिना दूसरी कॉल मनी का भुगतान न करने के कारण जब्त किया जायेगा इसके अतिरिक्त, कंपनी के लेखों के प्रावधानों के अनुसार शेयरधारकों जिन्होंने 26 अगस्त, 2019 तक दूसरी कॉल मनी का भुगतान नहीं किया वह सभी आंशिक रूप से भुगतान किए गए इक्विटी शेयरों के संदर्भ में मतदान के अधिकार का उपयोग नहीं कर पाएंगे।

कृपया ध्यान दें कि राइट्स इक्विटी शेयर्स रखने वाले शेयरधारकों जिन्होंने दूसरी कॉल मनी का भुगतान नहीं किया है, उन सभी की सूची कंपनी वेबसाइट www.indiabullsventures.com पर उपबल्ल है।

सोमवार 12 अगस्त, 2019 से सोमवार 26 अगस्त, 2019 (दोनों दिन शामिल) से प्रत्यावर्तनीय और गैर-प्रत्यावर्तनीय आधार पर आवेदन करने वाले निवासी शेयरधारकों और अनिवासी शेयरधारकों के मामलों में “Indiabulls Ventures Limited” के पक्ष में हैदराबाद में देय चेक / डिमान्ड ड्राफ्ट के माध्यम से दूसरी कॉल मनी का भुगतान करें। दूसरी कॉल मनी का भुगतान करने और अन्य संबंधित जानकारी के लिए, आपसे अनुरोध है कि, दूसरी कॉल मनी की अंतिम मांग सह ज़ब्त नोटिस दि.5 अगस्त, 2019 के सामान्य निर्देशों को ध्यान से देखें और पढ़ें।

COLLECTION BANK BRANCHES FOR RESIDENT APPLICANTS-

YES BANK LIMITED: AGRA : GROUND AND FIRST FLOOR, 116/18, SANJAY PALACE, UTTAR PRADESH - 282002, Tel: 0562-4049008; **AHMEDABAD:** 102/103, CG CENTRE, CG ROAD, GUJRAT - 380009, Tel: 079-6609922; **AHMEDNAGAR** : CMS DEPARTMENT, GROUND FLOOR, UNIT NO 1-5, MARK SQUARE APART, SAVEDI ROAD, MAHARASHTRA - 414105, 9921013499; **AMRELI - BAGASARA** : SHOW ROOM NO 1, GROUND FLOOR ANGEL CINE WORLD, BHAGWATI, CHOWK, MANEKPURA, AMRELI - 365601, 9016344427; **AMRITSAR** : 42, MALL ROAD, NEXT TO RITZ HOTEL, PUNJAB - 143001, Tel: 0183 - 5031605; **ANAND** : GROUND FLOOR, MARUTI SUNAND, AMUL DAIRY ROAD, GUJARAT - 388001, 9898978411; **AURANGABAD** : A7, GROUND FLOOR, AURANGABAD BUSINESS CENTRE, MAHARASHTRA - 431001, Tel: 0240 6619000; **BENGALURU** : GROUND FLOOR, PRESTIGE OBELISK MUNICIPAL NO 3, KASTURBA ROAD, KARNATAKA - 560001, Tel: 080-30429001; **BHAVNAGAR** : Unit No.G-1, Part G-2 G-3 Of, The Building Known As “Silver Arc”, Plot No.9, Waghawadi Road, GUJARAT - 364001, Tel: 0278-6631001; **BHOPAL** : GR FLOOR, PLOT NO. 215, MP NGR PHASE 1, BHOPAL, MADHYA PRADESH - 462011, 9926446699; **BHUBANESHWAR** : 31 Bapuji Nagar Bhubhaneshwar Orissa-751007, 9937500891; **CHANDIGARH** : SHOP CUM OFFICE (SCO) NO 151-152 SECTOR 9C, MADHYA MARG, CHANDIGARH - 160017, Tel: 0172-6659114; **CHENNAI** : UTHAMAR GANDHI SALAI, OPP PARK HOTEL, NUNGAMBAKKAM, TAMIL NADU - 600034, Tel: 044-66765024; **COIMBATORE** : MANCHESTER KRISHNA LANDMARK, AVINASHI ROAD, TAMIL NADU - 641018, Tel: 0422-6649102; **DEHRADUN** : GROUND FLOOR, 56, RAJPUR ROAD, UTTARANCHAL - 248001, 7830036667; **FARIDABAD** : Ground Floor and Second Floor SCO-4 Sector 16 HARYANA - 121002, 9999009121; **GANDHI NAGAR** : GROUND FLOOR POORNIMA HOTEL PLOT NO 285 SECTOR 16 GUJARAT - 382016, 9898565567; **GHAZIABAD** : Plot C-37 RajnagarDist Centre (RDC) Ghaziabad Uttar Pradesh 201002, 9718019933; **GURGAON** : YES BANK LTD, RETAIL BLOCK UPPER GROUND FLOOR DLF CYBER CITY, TOWER C BUILDING 8, DLF CYBER CITY, GURGAON - 122002, 0124-3001909; **GUWAHATI** : GF and FF Building No -115 Goyal Enclave G.S ASSAM - 781005, 9435031462; **HYDERABAD** : MAYANK TOWERS, SURVEY NO.31 (OLD),31/2 (NEW), RAJ BHAVAN ROAD, SOMAJIGUDA, ANDHRA PRADESH - 500082, Tel: 9704018222; **INDORE** : Yes Bank Ltd, 9/1/1 M.G Road, Adjoining Treasure Island - 452001 Madhya Pradesh, 0731-4275000; **JAIPUR** : G2, GROUND FLOOR, GREEN HOUSE PLOT O-15, ASHOK MARG, RAJASTHAN - 302001, Tel: 0141-3983820; **JALANDHAR** : YES BANK LTD, GROUND FLOOR, SATNAM COMPLEX, BMC CHOWK, JALANDHAR -144001, PUNJAB - 144001, 0181 5029064; **JODHPUR** : GROUND FLOOR, 117/4, PWD COLONY, RAJASTHAN - 342001, Tel: 9829962324; **KALYAN** : Shop no 12 and 13 Ground and Mezzanine Shreya Palace Opp Adarsh Hindi High School Santoshi Mata Road MAHARASHTRA - 421301, 9833744837; **KANPUR** : GROUND FLOOR PADAM TOWERS 14/113, CIVIL LINES, UTTAR PRADESH - 208001, Tel: 0512-6710140; **KOCHI** : YES BANK LTD, FIRST FLOOR, PUTHURAN PLAZA, KPCC JUNCTION, M G ROAD, KOCHI - 682011, KERALA - 682011, 0484-6641009; **KOLKATA** : RUSSEL STREET WEST BENGAL - 700017, Tel: 033-39879165; **KOTA** : GROUND AND MEZZANINE FLOOR, JAI HEIGHTS, GUMANPURA MAIN RD, GUMANPURA, POST KOTA, RAJASTHAN-- 324001, 9828142500; **LUCKNOW** : TULSI COMPLEX, 12, RANI LAXMIBAI MARG, HAZRATGANJ, UTTAR PRADESH - 226001, Tel: 0522-4099102; **LUDHIANA** : B-XX/2427/928, GF- FF, GOBIND NAGAR, FERROZEPUR ROAD, PUNJAB - 141001, Tel: 0161-4689043; **MEERUT** : GROUND FLOOR, SHOP NO.-1, PINNACLE TOWER, PANCHSHEEL, COLONY, GARH ROAD, UTTAR PRADESH- 250004, 9068074488; **MEHSANA** : GROUND FLOOR, SIDDHIM, NEAR SIGMA OAFIS, OPPOSITE URBAN COO BANK, GUJARAT- 384002, 9925741437; **MUMBAI** : 1 A MITTAL CHAMBERS NARIMAN POINT OPP INOX THEATRE, MAHARASHTRA - 400021, Tel: 022-67478917; **NAGPUR** : GR FLOOR SWAMI SADAN PLOT NO 206/1 A GPO SQUARE, VIP ROAD CIVIL LINES, MAHARASHTRA - 440001, Tel: 0712-6628822; **NASHIK** : SHOP NO 9 TO 13, AGORA, CANADA CORNER, JUNCTION OF SHARANPUR AND, COLLEGE ROAD, MAHARASHTRA - 422002, Tel: 2536619000; **NAVI MUMBAI** : Part Ground Floor Sharda Terraces Plot No. 65 Sector 11 CBD Belapur Navi Mumbai 400614, MAHARASHTRA - 400703, 7710087228; **NEW DELHI** : 11/48, NYAYA MARG CHANAKYAPURI, DELHI - 110021, Tel: 011-30259035; **NOIDA** : Basement Gr and First Floor Plot no.38 Block-H1A Sector 63 Noida UTTAR PRADESH - 201301, 0120-4681735; **PANAJI** : GROUND AND FIRST FLOOR, PLOT-SANTO AGOSTINHO, 18TH JUNE ROAD, OPP HDFC BANK, GOA - 403001, Tel: 0832-6659000-106; **PATNA** : GROUND FLOOR, RAJENDRA RAM PLAZA, EXHIBITION ROAD, BIHAR - 800001, Tel: 06123009016; **PUNE** : KARAN SELEN, BHANDARKAR ROAD, SHIVAJI NAGAR, MAHARASHTRA - 411004, Tel: 020-30149054; **RAIPUR** : RAJ VILLA, RAIGARH BADA, HOUSE NO 830, PLOT NO 10/26, CIVIL LINES, RAIPUR - 492001, 8878902220; **RAJKOT** : FIRST FLOOR, NATH EDIFICE PLOT NO 21/25, NO.450/C JCT DR YAGNIK RD AND RACE COURSE RD, GUJARAT - 360001, Tel: 0281 - 6691401; **ROHTAK** : GROUND FLOOR, 719/19, NARAIN COMPLEX, SANT NAGAR, CIVIL ROAD (DELHI ROAD), HARYANA - 124001, 8813830030; **SAHARANPUR** : GROUND FLOOR, BANKA COMPLEX 2 B/28, MISSION COMPOUND, PO SAHARANPUR - UP, UTTAR PRADEH - 247001, 9412392020; **SHIMLA** : GROUND LEVEL, TIMBER HOUSE CART ROAD, HIMACHAL PRADESH - 171001, Tel: 0177 - 6629022; **SRINAGAR** : UNIT NO 1-6, 2ND FLOOR, M.S. MALL SITE, RESIDENCY ROAD ESTATE, JAMMU AND KASHMIR - 190001, Tel: 0194-2483132; **SURAT** : GR FLOOR, MANGALDEEP, RING ROAD, NEAR MAHAVIR HOSPITAL, NEAR RTO, GUJARAT - 395001, Tel: 0261-6600126; **SURENDRANAGAR** : Shop No. 1 Shapath - 3 Near GNFC Towers S.G. Highway Bodakdev Ahmedabad - 380 054 - GUJARAT, 02752237118; **THANE** : Gr Flr/Mezz and First Floor Nirmal Deep Opp Talao Pali Dr. Moose Road Talapali Thane (W) 400602.Dr. M MAHARASHTRA - 400602, 7666235957; **TIRUVALLA** : Ground Floor Kaleekal Vadakethil P.O. Muthoor Thiruvilla Kerala - KERALA - 689107, 9645091776; **TRICHUR** : Ground Floor Centre Point 9/44/1 M.G. Road Thirissur Kerala. PIN - 680 004, 9961689338; **UDAIPUR** : YES BANK LTD, 29, GOVERDHAN PLAZA, OPP LOKKLAMANDAL, UDAIPUR - 313002, RAJASTHAN, 0294-5105731; **ULHASNAGAR** : Maruti Arcade Ground Floor Opp. Maruti Arcade Ground Floor Opp. Ulhasnagar Municipal Corporation, Maharashtra - 421003, 0251-2565491; **VADODARA** : GROUND FLOOR, CORNER SQUARE RACE COURSE CIRCLE, NEXT TO WEST SIDE/ INOX, GUJARAT - 390007, Tel: 0265-6619328; **VALSAD** : SIGNATURE, OPP SHAILESH PETROL PUMP, DHARAMPUR ROAD, VALSAD, - 396001, 9712336333; **VISAKHAPATNAM** : YES BANK LTD, GROUND FLOOR, SUN TOWER TS NO 1187 OF BLOCK NO 53, WALTAIR MAIN ROAD, ANDHRA PRADESH - 530007, 0891-6623000

COLLECTION BANK BRANCHES FOR NON-RESIDENT APPLICANTS -

YES BANK LIMITED: CHENNAI : UTHAMAR GANDHI SALAI, OPP PARK HOTEL, NUNGAMBAKKAM, CHENNAI, TAMIL NADU-600034, Tel: 044-66765024; **HYDERABAD** : MAYANK TOWERS, SURVEY NO.31 (OLD),31/2 (NEW), RAJ BHAVAN ROAD, SOMAJIGUDA, HYDERABAD, ANDHRA PRADESH-500082, Tel: 9704018222; **KOLKATA** : RUSSEL STREET, KOLKATA, WEST BENGAL-700017, Tel: 033-39879165; **MUMBAI** : 1 A MITTAL CHAMBERS, NARIMAN POINT OPP INOX THEATRE, MUMBAI, MAHARASHTRA-400021, Tel: 022-67478917; **NEW DELHI** : 11/48, NYAYA MARG, CHANAKYAPURI, NEW DELHI - 110021, Tel: 011-30259035

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| <p>इश्यु के लिए रजिस्ट्रार</p>  <p>Karvy Fintech Private Limited [Karvy Seleniun Tower B, Plot 31-32, Gachibowli Financial District, Nanakramguda, Hyderabad – 500 032, India Telephone: +91 40 6716 2222 Facsimile: +91 40 2343 1551 Email: einward.ris@karvy.com; Investor grievanceemail: indiabullsventures.rights@karvy.com Contact Person: M Murali Krishna Website: www.karisma.karvy.com SEBI Registration No.: INR000000221</p> | <p>कंपनी सचिव और अनुपालन अधिकारी</p> <p>Mr. Lalit Sharma Indiabulls House, 448-451, Udyog Vihar, Phase V, Gurugram – 122 016, India. Telephone: +91 124 6681541 Facsimile: +91 124 6681240; Website: www.indiabullsventures.com Email: lalit.s6@indiabulls.com;</p> <p>Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any Second Call money related matter.</p> |
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स्थान : नई दिल्ली

दिनांक : 07 अगस्त, 2019

सही/-

कृते इंडियाबुल्स वेंचर्स लिमिटेड
कंपनी सचिव और अनुपालन अधिकारी