

Date: 05.12.2023

To, The Company Secretary, M/s. Genus Power Infrastructures Limited SPL-3, RIICO Industrial Area, Sitapura, Tonk Road, Jaipur - 302022, Rajasthan Phone: +91 141 7102400/500 E-mail: cs@genus.in	To, National Stock Exchange of India Ltd., (Listing & Corporate Communications), Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051.  E-mail: takeover@nse.co.in NSE Symbol: GENUSPOWER	To, BSE Limited, (Corporate Relationship Department), 1 <sup>st</sup> Floor, P.J. Towers, Dalal Street, Fort, Mumbai – 400001  E-mail: corp.relations@bseindia.com BSE Scrip Code: 530343
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Dear Sirs,

**Sub: Disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.**

Please find enclosed herewith the disclosure pursuant to Regulation 31(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 in respect of creation of encumbrance on Equity Shares of M/s. Genus Power Infrastructures Limited (Target Company).

This is for your kind information and record.

Thanking You,

**(KAILASH CHANDRA AGARWAL)**  
**Signature of the Authorised Signatory**  
**Promoter of Genus Power Infrastructures Limited**

Encl: As above

**Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company(TC)	Genus Power Infrastructures Limited
Names of the stock exchanges where the shares of the target company are listed	1. National Stock Exchange of India Ltd. (NSE)
	2. BSE Limited (BSE)
Date of reporting	05.12.2023
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	KAILASH CHANDRA AGARWAL

Details of the creation of encumbrance:

Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)								Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance**	Number	% of share capital	% of total diluted share capital	Name of the entity in whose favor shares encumbered**	Number#	% of total share capital
KAILASH CHANDRA AGARWAL	12398356	4.81	10197381	3.96	Creation	01.12.2023	Pledge	Security Against Loan	2200000	0.85	0.72	Piramal Enterprises Ltd	12397381	4.81
ISHWAR CHAND AGARWAL	8935801	3.47	8935801	3.47	NA	NA	NA	NA	-	-	-	N.A.	8935801	3.47
GENUS INNOVATION LIMITED	4769600	1.85	4769600	1.85	NA	NA	NA	NA	-	-	-	N.A.	4769600	1.85
HI - PRINT ELECTROMACK PRIVATE LIMITED	47302827	18.36	47302827	18.36	NA	NA	NA	NA	-	-	-	N.A.	47302827	18.36
KAILASH COAL AND COKE COMPANY LIMITED	7926000	3.08	7926000	3.08	NA	NA	NA	NA	-	-	-	N.A.	7926000	3.08

**Note:**

\*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\* For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

# 76631609 shares are deemed as encumbered due to Non-Disposal Undertaking by the promoters pursuant to the agreement dated July 04, 2023 and 4700000 shares are pledged by the promoter.

**(KAILASH CHANDRA AGARWAL)**

Signature of the Authorized Signatory

**For and On behalf of the Promoters / Promoter Group of Genus Power Infrastructures Limited**

Place : Jaipur

Date : 05.12.2023