

November 14, 2024

The Manager,  
Listing Department  
**BSE Limited**  
P. J. Towers, Fort,  
Mumbai -400 001  
**Scrip Code: 526506**

**Sub: Allotment of 67,35,430 Equity Shares to Non-Promoters at Rs. 153.10/- per Equity Share**

Dear Sir/Madam,

This is with reference to the In-principle approval granted by your good office vide BSE letter No. LOD/PREF/HC/FIP/1270/2024-25 dated November 05, 2024.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Listing Regulations**"), we hereby inform that the Executive Committee of the Board of Directors of the Company at their meeting held on November 14, 2024 has allotted 67,35,430 Equity Shares\* of face value of Rs. 1/-\* each fully paid-up ("**Equity Shares**") to Non-Promoters, on a preferential basis in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended ("**SEBI ICDR Regulations**"), and other applicable laws, at a price of Rs. 153.10/- (Rupees One Hundred Fifty-Three and Ten paise) per Equity Share (including Premium of Rs. 152.10/-).

***Pursuant to sub-division of equity shares with effect from the record date (i.e. November 05, 2024), 1 (One) equity share of the Company having face value of ₹10/- (Ten) each sub-divided into 10 (Ten) equity shares having face value of ₹1/- (One) each.***

The meeting commenced at 2.30 p.m. and concluded at 3.15 p.m.

The requisite details as required in terms of SEBI circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is attached herewith as "**Annexure – I**".

Kindly take the aforesaid information on record.

Thanking you,

Yours faithfully,  
**For Systematix Corporate Services Limited**

**Divyesh Badiyani**  
**Company Secretary & Compliance Officer**  
**ACS: 63381**

Encl: as above.

**Systematix Corporate Services Limited**

**Registered Office:** 206 - 207, Bansi Trade Centre, 581/5, M. G. Road, Indore - 452 001. Tel: +91-0731-4068253  
**Corporate Office :** The Capital, A-Wing, No. 603 - 606, 6th Floor, Bandra Kurla Complex, Bandra (East), Mumbai -400051.  
Tel: +91-22-6619 8000 / 4035 8000 Fax: +91-22-6619 8029 /40358029  
CIN: L91990MP1985PLC002969 Website: [www.systematixgroup.in](http://www.systematixgroup.in) Email: [secretarial@systematixgroup.in](mailto:secretarial@systematixgroup.in)

**SEBI Merchant Banking Registration No. : INM000004224**



Annexure I

Issuance of Securities

Sr. No.	Particulars of Securities	Details of Securities
a)	Type of securities proposed to be issued	Equity Shares
b)	Type of issuance	Preferential Issue in accordance with Chapter V of the SEBI ICDR Regulations and other applicable act/laws
c)	Total number of securities proposed to be issued or the total amount for which the securities will be issued	<p><b>Before Sub-division/Split of shares:</b> Upto 6,73,543 Equity Shares at a price of Rs. 1,531/- (including Premium of Rs. 1,521/-) per Equity Share in Cash, for an aggregate consideration of Rs. 1,03,11,94,333 /-</p> <p><b>After Sub-division/Split of shares:</b> Allotment of 67,35,430 Equity Shares* at a price of Rs. 1,53.10/- * (including Premium of Rs. 1,52.10/-) per Equity Share in Cash, for an aggregate consideration of Rs. 1,03,11,94,333 /-</p>
In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):		
i.	Name of Investors	Enclosed as <b>Annexure II</b>
ii.	post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	67,35,430 Equity Shares* at a price of Rs. 153.10/-* per Equity Share in Cash, for an aggregate consideration of Rs. 1,03,11,94,333 /- to Non-Promoters.  Number of Investors: 7 (seven)
iii.	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Not Applicable
iv.	any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

***Pursuant to sub-division of equity shares with effect from the record date (i.e. November 05, 2024), 1 (One) equity share of the Company having face value of ₹10/- (Ten) each sub-divided into 10 (Ten) equity shares having face value of ₹1/- (One) each.***

**Systematix Corporate Services Limited**

Registered Office: 206 - 207, Bansi Trade Centre, 581/5, M. G. Road, Indore - 452 001. Tel: +91-0731-4068253  
Corporate Office : The Capital, A-Wing, No. 603 - 606, 6th Floor, Bandra Kurla Complex, Bandra (East), Mumbai -400051.  
Tel: +91-22-6619 8000 / 4035 8000 Fax: +91-22-6619 8029 /40358029  
CIN: L91990MP1985PLC002969 Website: www.systematixgroup.in Email: [secretarial@systematixgroup.in](mailto:secretarial@systematixgroup.in)

SEBI Merchant Banking Registration No. : INM000004224



**Annexure II**
**Before Sub-division/Split of shares:**

Sr. No.	Name of the Allottees	Category	No. of Equity Shares	Amount (in Rs.)
1	Belgrave Investment Fund	Non-promoter	3,26,583	49,99,98,573
2	Mr. Pratik Madhukar Sheth	Non-promoter	2,00,000	30,62,00,000
3	Authum Investment & Infrastructure Limited	Non-promoter	97,975	14,99,99,725
4	Mr. Siddharth Iyer	Non-promoter	22,860	3,49,98,660
5	Nikhil Vora HUF	Non-promoter	13,063	1,99,99,453
6	Capri Global Holdings Private Limited	Non-promoter	6,531	99,98,961
7	Sky Hawk Ventures	Non-promoter	6,531	99,98,961
<b>Total</b>			<b>6,73,543</b>	<b>1,03,11,94,333</b>

**After Sub-division/Split of shares:**

Sr. No.	Name of the Allottees	Category	No. of Equity Shares	Amount (in Rs.)
1	Belgrave Investment Fund	Non-promoter	32,65,830	49,99,98,573
2	Mr. Pratik Madhukar Sheth	Non-promoter	20,00,000	30,62,00,000
3	Authum Investment & Infrastructure Limited	Non-promoter	9,79,750	14,99,99,725
4	Mr. Siddharth Iyer	Non-promoter	2,28,600	3,49,98,660
5	Nikhil Vora HUF	Non-promoter	1,30,630	1,99,99,453
6	Capri Global Holdings Private Limited	Non-promoter	65,310	99,98,961
7	Sky Hawk Ventures	Non-promoter	65,310	99,98,961
<b>Total</b>			<b>67,35,430</b>	<b>1,03,11,94,333</b>

**Systematix Corporate Services Limited**

Registered Office: 206 - 207, Bansi Trade Centre, 581/5, M. G. Road, Indore - 452 001. Tel: +91-0731-4068253  
 Corporate Office : The Capital, A-Wing, No. 603 - 606, 6th Floor, Bandra Kurla Complex, Bandra (East), Mumbai -400051.  
 Tel: +91-22-6619 8000 / 4035 8000 Fax: +91-22-6619 8029 /40358029  
 CIN: L91990MP1985PLC002969 Website: www.systematixgroup.in Email: [secretarial@systematixgroup.in](mailto:secretarial@systematixgroup.in)

SEBI Merchant Banking Registration No. : INM000004224

