



**ROSE MERC  
LIMITED**

तमसो ऽ मा ज्योतिर्गमय



15/B/4, New Sion Chs Swami Vallabhdas Road,  
Opp SIES College, Behind Dmart Store,  
Sion West, Mumbai-22.

GSTIN : 27AACCR3663B1ZM  
CIN : L24110MH1985PLC035078

**Date: August 19, 2023,**

To,  
The Corporate Relations Department,  
BSE Limited,  
P] Tower, Dalal Street, Fort,  
Mumbai-400001

**BSE Scrip Code: 512115Scrip ID: ROSEMER**

**Subject: Outcome of Meeting of Allotment Committee constituted by the Board of Directors of the Company**

**Ref.: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

**Dear Sir/Madam,**

We wish to inform you that the meeting of Allotment Committee constituted by the Board of Directors of **Rose Merc Limited** was held today, i.e. Saturday, **19<sup>th</sup> August, 2023 at 4.15 P.M. and concluded at 5.15 P.M.** at the Registered office of the Company situated at Office no:15/B/4, New Sion CHS, Opp. SIES College, Behind D Mart, Sion West, Mumbai- 400022, Maharashtra,inter alia, has considered and approved the allotment of 1,06,000 fully paid-up equity shares of the face value of Rs. 10/- each upon conversion of warrants as follows:



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Sr No.	Name of Allottees	Total No. of warrants issued	Issue price Per Warrants (In Rs.)	Price per warrant (25% of the issue price) (In Rs.)	Amount already received at the time of issue of warrants i.e. 25% of the total conversion money (In Rs.)	Warrants to be converted into equity	Balance price of warrants for the conversion of warrants into equity shares i.e. 75% of the issue price (In Rs.)	Amount received for the conversion of warrant into equity i.e. 75% of the balance conversion money (In Rs.)
1	Anant Balkrishna More	25,000	50.00	12.50	312,500.00	13,000	487,500.00	4,87,500
2	Rajen Hemchandra Gada	80,000	50.00	12.50	1,000,000.00	25,000	937,500.00	937,500
3	Saanvi Prayag Shelatkar	50,000	50.00	12.50	625,000.00	18,000	675,000.00	675,000
4	Uday Damodar Tardalkar	50,000	50.00	12.50	625,000.00	50,000	1,875,000.00	1,875,000

The Committee Meeting commenced at 4.15 p.m. and concluded on 5.15 p.m.

You are requested to take above cited information on your records.

**For Rose Merc Limited**

**Nooruddin Mohammed Shaikh**

**Director**

**DIN: 09660481**





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