



# ANUPAM RASAYAN INDIA LTD.

ARILSLDSTX20221003061

Date: October 03, 2022

The General Manager Listing Department <b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai -400001, India  <b>SCRIP CODE: 543275</b>	The Manager Listing Department <b>National Stock Exchange of India Limited</b> 'Exchange Plaza', C-1, Block-G, Bandra Kurla Complex Bandra (East), Mumbai 400051, India  <b>SYMBOL: ANURAS</b>
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**Re: Qualified institutions placement of equity shares of face value of ₹ 10 each (the "Equity Shares") to qualified institutional buyers (the "QIP" or "Issue").**

**Subject: Outcome of the meeting of Fund Raise Committee of the Board of Directors, held on Monday, October 03, 2022.**

Dear Sir/Madam,

Further to our letter dated September 28, 2022 intimating you about the meeting of the Fund Raise Committee in respect of the Issue, we wish to inform you that the Fund Raise Committee of the Board of Directors of the Company, at its meeting held today i.e. Monday, October 03, 2022, has, *inter alia*, passed the following resolutions:

- declared closure of the issue period for the qualified institutions placement (the "QIP"/"Issue") today, *i.e.*, October 03, 2022;
- determined and approved the issue price for 68,96,097 Equity Shares to be allotted to eligible qualified institutional buyers at a price of ₹ 725/- per Equity Share, including a premium of ₹ 715/- per Equity Share, which takes into account a discount of ₹ 37.88 per Equity Share (4.97% of the floor price) on the floor price, as permitted in terms of Regulation 176(1) of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "**SEBI ICDR Regulations**");
- approved and finalized the confirmation of allocation note to be sent to the eligible qualified institutional buyers, intimating them of allocation of Equity Shares pursuant to the Issue;
- approved and adopted the placement document dated October 03, 2022 in connection with the QIP.

The meeting of the Fund Raise Committee commenced at 08:00 p.m. IST and concluded at 10:35 p.m. IST.

The QIP was opened on September 28, 2022, and the same was intimated to you pursuant to our letter dated September 28, 2022.

Registered Office:  
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Sachin, SURAT-394 230  
Gujarat, India.

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Website : www.anupamrasayan.com  
CIN - L24231GJ2003PLC042988



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We request you to take the above on record pursuant to compliance under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

**For Anupam Rasayan India Limited**

**Suchi Agarwal**  
**Company Secretary and Compliance Officer**  
**M.N.- A32822**

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8110, GIDC Industrial state,  
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