

Ref. No.: AUSFB/SEC/2024-25/65

Date: April 25, 2024

To,

National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai 400051, Maharashtra. NSE Symbol: AUBANK	BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400001, Maharashtra. Scrip Code: 540611
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Dear Sir/Madam,

Sub: Compliance pursuant to Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015

Pursuant to the provisions of the Regulation 40 (9) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we enclose herewith the Compliance Certificate for the financial year ended March 31, 2024.

We request you to take the same on your record.

Thanking You,

Yours faithfully,

For AU SMALL FINANCE BANK LIMITED

Manmohan Parnami
Company Secretary and Compliance Officer
Membership No.: F9999
investorrelations@aubank.in

Encl: As Above



CERTIFICATE UNDER REGULATION 40 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA
(LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

FOR THE YEAR ENDED 31st MARCH, 2024

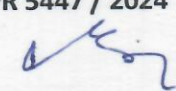
We have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to **AU SMALL FINANCE BANK LIMITED**, having CIN L36911RJ1996PLC011381 and having Registered Office at 19-A Dhuleshwar Garden, Jaipur-302001 (Rajasthan) (hereinafter referred to as "**the Bank**") as maintained by **Link Intime India Private Limited**, a SEBI Registered 'Registrar and Share Transfer Agent' bearing registration No. INR000004058 having Registered Office at C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai – 400083 (Maharashtra) (hereinafter referred to as "RTA") pertaining to transfer, sub-division, consolidation, renewal, exchange or endorsement of calls/allotment monies of equity shares of the Company for the period from **1st April, 2023 to 31st March, 2024** for the purpose of issuing a Certificate as per Regulation 40(9) of the Securities And Exchange Board of India (Listing Obligations And Disclosure Requirements) Regulations, 2015 and based on the information provided by the Bank and RTA, we hereby certify that the Bank has during the year ended on **31st March, 2024**:

1. Not received any requests relating to transfer, sub-division, consolidation, deletion of names, renewal, exchange or endorsement of calls/allotment monies of shares;
2. Pursuant to SEBI circular no. SEBI/HO/MIRSD/MIRSD_RTAMB/P/CIR/2022/8 dated January 25, 2022, issued letter of confirmation for issuance of duplicate share certificates within the prescribed time period.

Place: Jaipur
Date: April 20, 2024
UDIN: F003355F000196020

For V. M. & Associates
Company Secretaries
(ICSI Unique Code P1984RJ039200)
PR 5447 / 2024




CS Manoj Maheshwari
Partner

Certificate of Practice No.: 1971