



Ref: PNBHFL/SE/EQ/FY25/ 14
Date: April 29, 2024

The BSE Limited,
Listing Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001
Scrip Code: 540173

The National Stock Exchange of India Limited,
Listing Department
“Exchange Plaza”
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051
Symbol: PNBHOUSING

Dear Sir/Madam,

Sub: Disclosure pursuant to:

- 1. Regulation 32(1) of the SEBI (Listing Obligations and Disclosure requirements) Regulations, 2015 ('Listing Regulations') for the quarter ended March 31, 2024 - Statement indicating utilization of issue proceeds and/or material deviation or variation.**
- 2. Regulation 52(7)/(7A) of the Listing Regulations for the quarter ended March 31, 2024 - Statement indicating utilization of issue proceeds and/or material deviation or variation.**

Ref: Our letter PNBHFL/SE/EQ/FY25/10 dated April 29, 2024

Pursuant to Regulation 32(1) of the Listing Regulations read with SEBI circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023, please find enclosed herewith statement indicating utilization of issue proceeds and/or material deviation or nil variation of equity in the specified format for the quarter ended March 31, 2024.

Pursuant to 52(7)/(7A) of the Listing Regulations read with SEBI circular SEBI/HO/DDHS/ PoD1/P/CIR/2023/119 dated August 10, 2021 (updated as on July 07, 2023), please find enclosed herewith statement indicating utilization of issue proceeds and/or material deviation or nil variation of listed Non-convertible securities in the specified format for the quarter ended March 31, 2024.

Kindly take the above intimation and documents on record.

This is for your information and records.

Yours faithfully,
For **PNB Housing Finance Limited**

Veena G Kamath
Company Secretary

Enclosure: As above.



STATEMENT OF DEVIATION/ VARIATION IN USE OF ISSUE PROCEEDS

(As per Regulation 32(1) of the SEBI (LODR) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023)

| Particulars | Remarks | | | | | | | | | | | | | | | | | | | |
|---|---|---------------------|-----------------------------|----------------|--|-----------------|-----------------|-------------------------|---------------------|-----------------------------|----------------|--|-----------------|----|----|----|----|----|----|----|
| Name of listed entity | PNB Housing Finance Limited | | | | | | | | | | | | | | | | | | | |
| Mode of fund raising | Public issues/ Rights Issue/ Preferential Issues/QIP/Others | | | | | | | | | | | | | | | | | | | |
| Date of raising funds | Not applicable for Q4 FY 24 | | | | | | | | | | | | | | | | | | | |
| Amount raised (Gross) | Not applicable for Q4 FY 24 | | | | | | | | | | | | | | | | | | | |
| Report filed for quarter ended | March 31, 2024 | | | | | | | | | | | | | | | | | | | |
| Monitoring Agency | Not applicable for Q4 FY 24 | | | | | | | | | | | | | | | | | | | |
| Monitoring Agency Name, if applicable | Not applicable for Q4 FY 24 | | | | | | | | | | | | | | | | | | | |
| Is there a Deviation/Variation in use of funds raised | Yes/No | | | | | | | | | | | | | | | | | | | |
| If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders | - | | | | | | | | | | | | | | | | | | | |
| If yes, date of shareholders approval | - | | | | | | | | | | | | | | | | | | | |
| Explanation for the Deviation / Variation | - | | | | | | | | | | | | | | | | | | | |
| Comments of the Audit Committee after review | - | | | | | | | | | | | | | | | | | | | |
| Comments of the Auditors, if any | - | | | | | | | | | | | | | | | | | | | |
| Objects for which funds have been raised and where there has been a deviation/ variation, in the following table: | | | | | | | | | | | | | | | | | | | | |
| <table border="1"> <thead> <tr> <th>Original Object</th> <th>Modified object, if any</th> <th>Original Allocation</th> <th>Modified Allocation, if any</th> <th>Funds utilized</th> <th>Amount of Deviation/Variation for the quarter according to applicable object</th> <th>Remarks, if any</th> </tr> </thead> <tbody> <tr> <td align="center">--</td> <td align="center">--</td> <td align="center">--</td> <td align="center">--</td> <td align="center">--</td> <td align="center">--</td> <td align="center">--</td> </tr> </tbody> </table> | | | | | | | Original Object | Modified object, if any | Original Allocation | Modified Allocation, if any | Funds utilized | Amount of Deviation/Variation for the quarter according to applicable object | Remarks, if any | -- | -- | -- | -- | -- | -- | -- |
| Original Object | Modified object, if any | Original Allocation | Modified Allocation, if any | Funds utilized | Amount of Deviation/Variation for the quarter according to applicable object | Remarks, if any | | | | | | | | | | | | | | |
| -- | -- | -- | -- | -- | -- | -- | | | | | | | | | | | | | | |
| Deviation or variation could mean: a. Deviation in the objects or purposes for which the funds have been raised or; b. Deviation in the amount of funds actually utilized as against what was originally disclosed or; c. Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer, etc. | | | | | | | | | | | | | | | | | | | | |
| <div style="display: flex; align-items: flex-start;"> <div style="margin-right: 20px;"> <p>Vinay Gupta</p> <p>Chief Financial Officer</p> <p>Date: April 29, 2024</p> </div> <div style="font-size: small; color: gray;"> <p>Digitally signed by Vinay Gupta Date: 2024.04.29 08:38:26 +05'30'</p> </div> </div> | | | | | | | | | | | | | | | | | | | | |



STATEMENT OF UTILIZATION OF ISSUE PROCEEDS

(As per Regulation 52(7) of the SEBI (LODR) Regulations, 2015)

| Name of the Issuer | ISIN | Mode of Fund Raising (Public issues/ Private placement) | Type of Instrument | Date of raising funds | Amount raised | Funds utilized | Any deviation (Yes/No) | If 8 is Yes, then specify the purpose of for which the funds were utilized | Remarks, if any |
|--|------|---|--------------------|-----------------------|---------------|----------------|------------------------|--|-----------------|
| (1) | (2) | (3) | (4) | (5) | (6) | (7) | (8) | (9) | (10) |
| PNB Housing Finance Limited | - | - | - | - | - | - | NA | - | - |
| <p>Vinay Gupta Digitally signed by Vinay Gupta Date: 2024.04.29 08:37:54 +05'30'</p> <p>Vinay Gupta Chief Financial Officer Date: April 29, 2024</p> | | | | | | | | | |



STATEMENT OF DEVIATION/ VARIATION IN USE OF ISSUE PROCEEDS
(As per Regulation 52(7A) of the SEBI (LODR) Regulations, 2015)

| | |
|---|--|
| Particulars | Remarks |
| Name of listed entity | PNB Housing Finance Limited |
| Mode of fund raising | Public issue/ Private placement |
| Type of instrument | Listed, Secured, Rated, Taxable, Redeemable Non-Convertible Debentures |
| Date of raising funds | - |
| Amount raised | - |
| Report filed for quarter ended | March 31, 2024 |
| Is there a deviation/ variation in use of funds raised? | No |
| Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document? | Yes/No |
| If yes, details of the approval required | Not Applicable |
| Date of approval | Not Applicable |
| Explanation for the deviation/ variation | Not Applicable |
| Comments of the audit committee after review | Not Applicable |
| Comments of the auditors, if any | Not Applicable |

Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:

| Original Object | Modified object, if any | Original Allocation | Modified Allocation, if any | Funds utilized | Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %) | Remarks, if any |
|-----------------|-------------------------|---------------------|-----------------------------|----------------|--|-----------------|
| - | - | - | - | - | - | - |

Deviation could mean:

- Deviation in the objects or purposes for which the funds have been raised.
- Deviation in the amount of funds actually utilized as against what was originally disclosed.

Digitally signed by Vinay Gupta
DN: cn=Vinay Gupta, o=PNB Housing Finance Limited, email=vinay.gupta@pnbhousingfinance.com, ou=PNB Housing Finance Limited, c=IN

Vinay Gupta
Chief Financial Officer
Date: April 29, 2024