

Ref: 8K/CHN/2020-21/E073

17 March 2021

<b>National Stock Exchange of India Limited</b> Capital Market-Listing, Exchange Plaza, 5 <sup>th</sup> Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra East, Mumbai 400 051	<b>BSE Limited</b> 25 <sup>th</sup> Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001
EQ- SECURKLOUD – ISIN - INE650K01021	Scrip Code: 512161 – ISIN - INE650K01021

Dear Sir,

**Sub: Allotment of 45,00,000 convertible warrants on a preferential basis.**

**Ref: Letter No. 8K/CHN/2020-21/E071 & 072 dated March 01 & 03, 2021**

We wish to inform you that, pursuant to the In-principle approval received from BSE Limited and National Stock Exchange of India Limited vide letters no. **DCS/PREF/PB/PRE/1083/2020-21** dated **12.03.2021** and **NSE/LIST/26071** dated **12.03.2021** respectively, Board at its meeting held today March 17, 2021 has issued and allotted 45,00,000 (Forty-Five Lakhs) convertible warrants at a price of Rs. 100/- (Rupees One Hundred Only) per warrant to Mr. Suresh Venkatachari, Promoter & CEO entitling him for the subscription of equivalent number of equity shares of face value of Rs. 5/- (Rupees Five only) each fully paid-up at an issue price of Rs. 100/- (Rupees One Hundred Only) each (out of which Rs. 95/- {Rupees Ninety-Five only} share towards premium).

The Company has received the upfront payment of 25% i.e., Rs. 11,25,00,000/- (Rupees Eleven Crores Twenty-Five Lakhs Only) of the total consideration as per the terms of preferential issue in compliance with Chapter V of SEBI (Issue of Capital & Disclosure Requirements) Regulations, 2018 and Section 42 & 62 of the Companies Act, 2013 and rules made thereunder as amended from time to time. As the Company allotted the Convertible Warrants, there is no change in paid-up equity share capital of the Company.

Kindly take the above information on record as compliance with applicable regulations of SEBI LODR Regulations, 2015.

Thanking You,

Yours Truly,

For SecureKloud Technologies Limited



G Sri Vignesh  
Company Secretary & Compliance Officer  
Membership No: A57475