



Fiberweb (India) Limited

Manufacturers of : Spunbond Nonwoven Fabrics

Date: 11th August, 2021

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400001

Ref: Scrip Code: 507910 - Fiberweb (India) Limited

Sub: FACTSHEET Q1 FY 22

Dear Sir / Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015, please find attached herewith Factsheet Q1 FY 22 of the Company.

Kindly take the above documents on record.

Thanking you,

Yours faithfully,

For Fiberweb (India) Limited

Sonali Rudre

Company Secretary & Compliance Officer



Product is manufactured in the plant, where the Management system is certified for ISO 9001:2015, 14001:2015, OHSAS 18001:2007

Mumbai : "KIRAN", Ground Floor, 128 Bhaudaji Road, Matunga, Mumbai - 400019.

Phone : 91 (22) 2404 4855 / 76 / 2408 2689 / 90

Regd. Office: Airport Road, Kadaiya, Nani Daman, (U.T.) - 396 210.

& Works Phone : 91 (260) 222 0766/0458/1458/1858/0958

E-mail : fiberweb@fiberwebindia.com

Website : fiberwebindia.com



ISO 9001:2015, 14001:2015, OHSAS 18001:2007

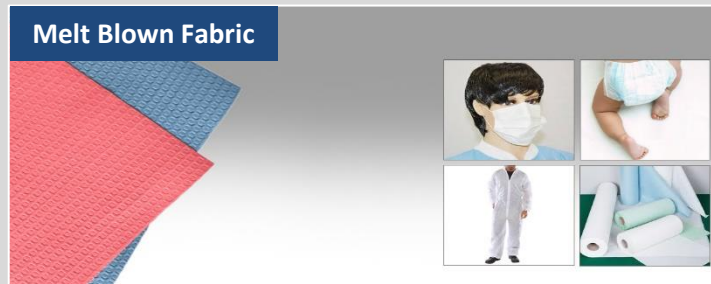
CIN NO. L25209DD1985PLC004694



OVERVIEW

Fiberweb is engaged in manufacturing of innovative, quality spun-bond polypropylene nonwoven roll goods and products used globally in various industries, such as hygiene, agriculture crop cover and medical & industrial clothing. The Company with its excellence in manufacturing, producing and supplying high quality roll goods to various users all over the world including few of the fortune 500 clients.

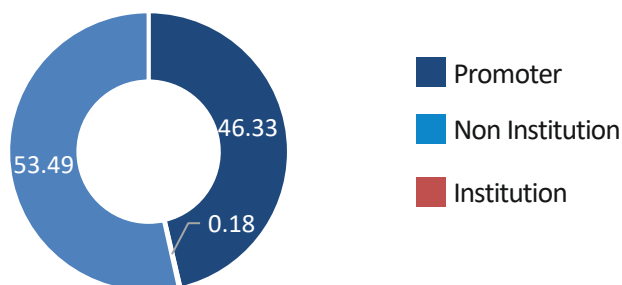
PRODUCT PORTFOLIO & ITS USAGE



MANUFACTURING FACILITY AT DAMAN



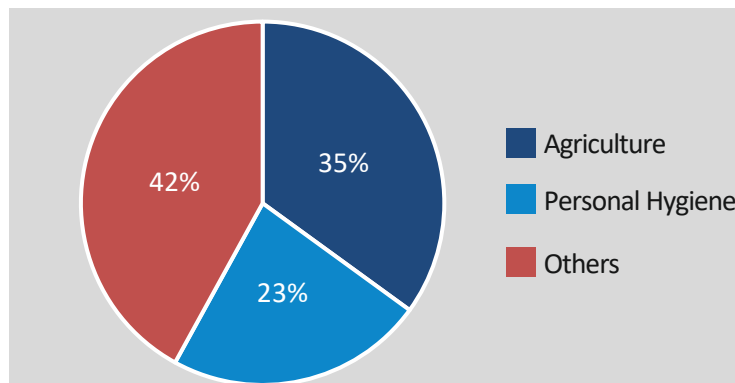
SHAREHOLDING PATTERN [as on 30th June, 2021]



KEY FACTS

- Incorporated in 1985**
- Manufacturing Plant with 85,000 SQFT area**
- In-house Facility for Garments Stitching**
- Total Production Capacity of 8,000 MTPA**
- Debt Free Company**
- FY21 Total Income ₹ 108.63 Crore**

SEGMENT WISE SALES BREAKUP FY 21



Q1 FY22 FINANCIAL HIGHLIGHTS

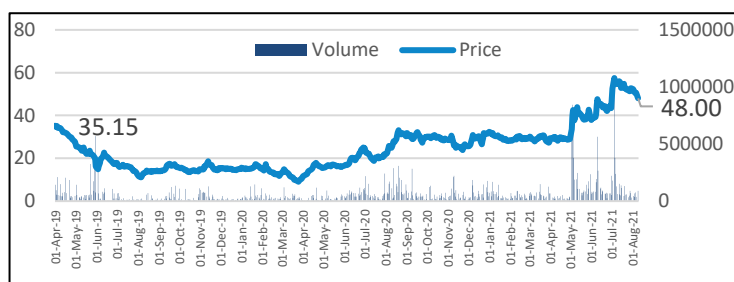
(in ₹ Cr.)

Particulars	Q1 FY 22	Q4 FY 21	YoY Change
Total Income	26.07	35.48	↓ -26.52%
EBITDA	6.3	5.89	↑ 6.96%
PAT	3.66	1.69	↑ 116.57%
EPS (Rs.)	1.27	0.59	↑ 115.25%

STOCK INFORMATION [as on 06th August, 2021]

Stock Price	₹ 50.65
52 Week High/ Low	₹ 59.25/23.50
Market Cap	₹ 145.83 Cr
Shares Outstanding	2.88 Cr
Free Float	₹ 78.27 Cr

STOCK CHART [From 1st April 2019 Till Date]





INDUSTRY DYNAMICS & OPPORTUNITES

- The global nonwoven fabrics market size is projected to grow from USD 40.5 billion in 2020 to USD 53.5 billion by 2025, at a CAGR of 5.7% from 2020 to 2025.
- In 2019, the medical nonwovens market is estimated to be worth \$2.0 billion. and is expected to witness a 3.4% CAGR to be worth \$2.9 billion in 2025.
- India's nonwoven market is growing at a rate of 8-10% & the market is expected to grow at a rate of 12-15% in future.

- Global Filtration Market for Nonwoven is around \$ 5.3 billion In 2018, filtration accounted for 9.9% of all nonwovens sales. The Pandemic has Accelerated Megatrends Towards Specialty Filtration Media
- The Indian packaging industry is likely to witness CAGR growth of 18% with the increase in share of non-woven
- However the consistent growth showing up usage in automotive, filtration, geotextiles and the medical and hygiene sector, the growth will escalate in value terms too.

KEY MANAGEMENT TEAM

Mr. Pravin Sheth
(Chairman Emeritus)

Mr. Bhavesh Sheth
(President)

Mr. G Ravindran
(DY President)

Mr. Mukesh Pandya
(Chief Financial Officer)

KEY STRENGTHS

Pioneer and amongst leading players in manufacturing of melt blown & Spun bond nonwoven fabric in India

Well set supply chain, with most of the raw material sourced from the world's largest O&G company, Exxon Mobil

State-of-art manufacturing facility at Daman, with machines procured from Reifenhauer GMBH of Germany

Best in class product quality with International accreditations and certifications - ISO 9001-2008, 14001-2004, OHSAS 18001:2007, Intertek and UKAS

Product innovation & cost competitiveness.

THE COVID – 19 OPPORTUNITY



Personal Protective Equipment (PPE) Kits

- Provided Forward Integration Opportunity
- Company has started full in house manufacturing of the kits
- Continuously increasing the manufacturing



Face Masks N95 & N99

- The main material for the mask is Melt Blown Fabric, The Company is one of the largest manufacturer of it and Supplies to all leading manufactures in the country

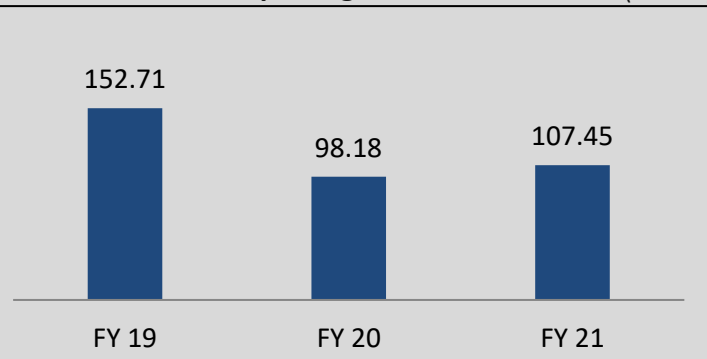


(in ₹ Cr.)

KEY FINANCIAL HIGHLIGHTS

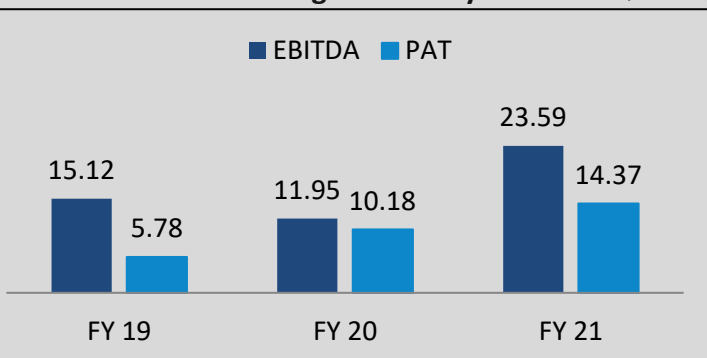
Improving Revenue

(in ₹ Cr.)



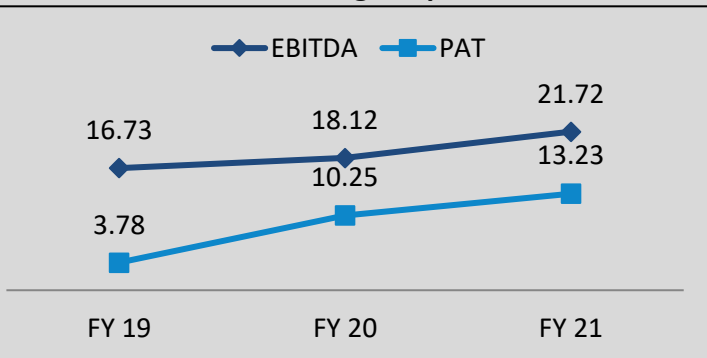
Growing Profitability

(in ₹ Cr.)



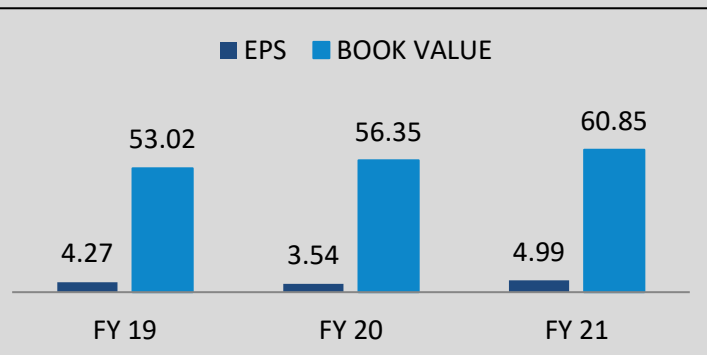
Continues Margin Expansion

(in %)



Consistent Growth In EPS & BOOK VALUE

(in ₹)



Particulars	FY 21	FY 20
Revenue	107.45	98.18
Other Income	1.18	1.18
Total Income	108.63	99.36
Total Expenses	85.04	81.36
EBITDA	23.59	18.00
EBITDA Margin (%)	21.72	18.12
Depreciation	5.13	4.71
EBIT	18.46	13.29
EBIT Margin (%)	16.99	13.38
Finance Cost	0.00	1.34
PBT	18.46	11.95
PBT Margin (%)	16.99	12.03
Tax expenses	4.09	1.77
PAT	14.37	10.18
PAT Margin (%)	13.23	10.25

Key Items from B/S

Share Capital	28.79	28.79
Reserves and Surplus	129.63	116.69
Shareholder's Fund or Networth	158.42	145.48
Total Borrowings	0.00	6.11
Other Liabilities	13.39	5.79
Total Liabilities	171.81	157.38
Fixed Assets	101.51	90.70
Total Investments	0.20	0.20
Other Assets	70.10	66.48
Total Assets	171.81	157.38

Ratios

Return on Net Worth (%)	9.07%	7.00%
Return on Capital Employed (%)	11.65%	8.77%
Current Ratio (X)	4.70	4.98
Book Value INR	60.85	56.35
EPS In INR (Basic & Diluted)	4.99	3.54

Company has given Bonus of 1:1 on 8th January 2018



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Disclaimer:

The information contained herein is as of the date referenced and the Company does not undertake any obligation to update these statements. The Company has obtained all market data and other information from sources believed to be reliable or its internal estimates, although its accuracy or completeness cannot be guaranteed.