



Niraj Cement Structurals Limited

Dated: 20<sup>th</sup> February, 2025

To,

The Corporate Relations Department. BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 Script Code: 532986	National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex, Bandra East Mumbai 400 051 Script Symbol : NIRAJ
---	---

Dear Sir/Madam,

**Sub: Receipt of In-Principle approval for listing of 30,83,000 Equity Shares of Rs. 10/- each issued on preferential basis pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015**

Pursuant to the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), 2015, we wish to inform that BSE Limited vide its letter bearing no. LOD/PREF/MV/FIP/1768/2024-25 dated 31<sup>st</sup> January, 2025 and National Stock Exchange of India Limited (NSE) vide its letter bearing no. NSE/LIST/46534 dated 20<sup>th</sup> February, 2025 have granted in-principle approval for listing of 30,83,000 Equity Shares of Rs. 10/- each at an issue price of Rs. 53/- per share allotted to the non-promoters on a preferential basis.

The letters received from the BSE Limited and National Stock Exchange of India Limited (NSE) are attached herewith.

Kindly take a note of the same.

Thanking you,  
Yours Faithfully,  
For Niraj Cement Structurals Limited

Anil Anant Jha  
Company Secretary & Compliance Officer  
ACS: 66063

CIN: L26940MH1998PLC114307

HEAD OFFICE: Unit No. 820 to 825, Commercial Building, Wadhwa, Dukes Horizon, ST Road, Nr. R K Studio, D G Patil Road, Mumbai - 400088  
Tel.: 66027100 Fax: 25518736 E-mail: info@niraj.co.in Website: www.niraj.co.in

LOD/PREF/MV/FIP/1768/2024-25

January 31, 2025

The Company Secretary,  
**Niraj Cement Structurals Ltd.**  
Unit No. 820 to 825, Commercial Building, Wadhwa,  
Dukes Horizon, Pepsi Company, off. Sion Trombay Road,  
Nr. R K Studio, D G Patil Road, Mumbai, Maharashtra, 400088

**Re: Listing of 30,83,000 equity shares of Rs. 10/- each issued at premium of Rs. 43/- bearing distinctive numbers from 40155301 to 43238300 issued to non-promoters on preferential basis.**

We acknowledge the receipt of your letter about the captioned matter, together with the enclosures and would advise that the Exchange is pleased to grant Listing approval to the listing application made by the company seeking permission for its aforesaid shares to be dealt in on the Exchange.

The Company should ensure compliance with the provisions of Regulation 167 of SEBI (ICDR) Regulations and as specified by SEBI from time to time.

Further, in case there is change exceeding two per cent of the total paid-up share capital of the company, the company shall file the shareholding pattern in XBRL mode as required under Regulations 31(1)(c) of SEBI LODR Regulations, 2015.

Please note that trading approval in the above-mentioned shares will be granted only after the company files with the Exchange:

- Listing approval from the National Stock Exchange of India Ltd. (if applicable) and
- Confirmation letters from NSDL/CDSL about crediting the above-mentioned shares to the respective beneficiary accounts/admitting the capital to the depository system. You are requested to file all such approvals together.
- Confirmation letters from NSDL/CDSL about lock-in of pre-preferential holding (if applicable)

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019, "Listed entities shall make an application for trading approval to the stock exchange/s within seven working days from the date of grant of listing approval by the stock exchange/s" along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019.

Yours faithfully,



Sabah Vaze  
Senior Manager



Mayuri Visaria  
Deputy Manager

Ref: NSE/LIST/46534

February 20, 2025

The Company Secretary  
Niraj Cement Structurals Limited

Dear Sir/Madam,

**Sub: In - Principle approval for listing of 3083000 Equity shares of Rs. 10/- each issued on preferential basis.**

We are in receipt of your application for in-principle approval for listing of 3083000 Equity shares of Rs. 10/- each issued on preferential basis bearing distinctive numbers from 40155301 to 43238300.

We have perused the listing application and the related documents/details submitted by you for listing of the above shares.

We are pleased to grant the in-principle approval for listing of the above shares on the Exchange. The said shares would be listed and admitted to dealings on the Exchange on receipt of the following confirmation from the depositories i.e. NSDL/CDSL for credit of beneficiaries' accounts.

Yours faithfully,  
For National Stock Exchange of India Limited

Khyati Vidwans  
Senior Manager

Cc:  
National Securities Depository Limited  
Central Depository Services Limited

P.S. Checklist of all the further issues is available on website of the exchange at the following URL: <https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-smechecklist>

This Document is Digitally Signed



Signer: KHYATI NANDAN VIDWANS  
Date: Thu, Feb 20, 2025 11:27:52 IST  
Location: NSE