



emami* realty limited
(formerly emami* Infrastructure Limited)

Ref: ERL/SECRETARIAL/2021-22/435

15th September, 2021

To

The General Manager
Department of Corporate
Services
BSE Limited
Phiroze S Jeejeebhoy Towers
Dalal Street, Mumbai-400001

The Secretary
**National Stock Exchange of
India Limited**
Exchange Plaza, Bandra Kurla
Complex
Bandra (E), Mumbai-400051

The Secretary
**The Calcutta Stock Exchange
Limited**
7, Lyons Range
Kolkata-700001

Dear Sir(s),

Sub: Outcome of Demerger Committee Meeting held on 15th September, 2021

With reference to the above cited subject and in furtherance to our letter dated 8th September, 2021 and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that, the Demerger Committee of the Board of Directors at its meeting held today, i.e., 15th September, 2021, have approved allotment of 99,05,000 (Ninety Nine Lakhs Five Thousand) fully paid up equity shares of Rs. 2/- each of the Company to the eligible shareholders of Oriental Sales Agencies (India) Private Limited ('Oriental'), pursuant to approval of Scheme of Arrangement, in accordance with the approved ratio of 2.83:1 i.e. 2.83 equity Shares of Rs. 2/- each to those members of Oriental whose names appeared in the register of members of Oriental as on the record date, i.e., 14th September, 2021.

The Company is in the process of filing listing applications with the Stock Exchanges and the aforesaid equity shares will be credited to the respective demat accounts of the eligible shareholders of Oriental, as eligible shareholders are already maintaining demat accounts.

It is further intimated that the Demerger Committee meeting commenced at 3.30 PM and concluded at 4.00 PM.

This is for your information and record.

Thanking you.

Yours faithfully,

For Emami Realty Limited


Payel Agarwal
Company Secretary
ACS 22418

