



07<sup>th</sup> November, 2022

<b>National Stock Exchange of India Limited</b> Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051.	<b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001.
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**Ref.: Disclosures pursuant to Regulation 31(2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 – Creation and Release of Pledge.**

Dear Madam/ Sir,

Please find attached herewith the disclosures pursuant to Regulation 31(2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for creation of pledge over 14,32,251 Equity Shares of Kalpataru Power Transmission Limited and release of pledge aggregating to 16,32,251 Equity Shares of Kalpataru Power Transmission Limited.

Further, please also find attached herewith disclosure pursuant to SEBI Circular No. SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated August 7, 2019 ('Circular') with respect to disclosure of reasons for encumbrance by promoter of listed companies.

Kindly take the above on record.

Thank you.

Yours faithfully,

**For KALPATARU CONSTRUCTIONS PRIVATE LIMITED**

**AMIT SHAH**  
**AUTHORISED SIGNATORY**

Encl: As above

**Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011**

Name of the Target Company(TC)	<b>KALAPTARU POWER TRANSMISSION LIMITED</b>
Names of the Stock Exchanges where the shares of the target company are listed	<b>National Stock Exchange of India Limited (NSE) BSE Limited (BSE)</b>
Date of reporting	<b>07th November, 2022</b>
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	<b>Kalpataru Constructions Private Limited</b>

Details of the creation of encumbrance:

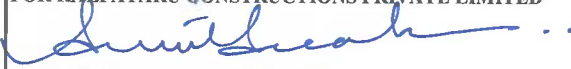
Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares (creation[(2)+(3)] /release [(2)-(3)] / invocation[(1)-(3)]	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/release/invocation)	Date of creation/release /invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital
Kalpataru Constructions Pvt Ltd#	23,350,000	15.68%	22,387,737	15.03%	Creation of Pledge	3-Nov-22	Pledge	Creation of Pledge as a security for loan to third party	900,000	0.60	Tata Capital Financial Services Limited	22,187,737	14.90%
					Creation of Pledge	3-Nov-22	Pledge	Creation of Pledge as a security for loan to third party	150,000	0.10	Axis Finance Limited		
					Release of Pledge	4-Nov-22	Pledge	Release of Pledge	(370,427)	(0.25)	Hero Fincorp Limited		
					Release of Pledge	4-Nov-22	Pledge	Release of Pledge	(1,061,824)	(0.71)	Axis Finance Limited		
					Release of Pledge	4-Nov-22	Pledge	Release of Pledge	(200,000)	(0.13)	Axis Finance Limited		
					Creation of Pledge	4-Nov-22	Pledge	Creation of Pledge as a security for loan to third party	382,251	0.26	Tata Capital Financial Services Limited		
K C Holdings Pvt Ltd	21,142,600	14.20%	17,409,436	11.69%	-	-	-	-	-	-	-	17,409,436	11.69%
Mofatraj Pukharaj Munot	16,343,218	10.98%	-	-	-	-	-	-	-	-	-	-	-
Parag M. Munot	7,382,515	4.96%	-	-	-	-	-	-	-	-	-	-	-
Parag M. Munot jointly with Monica P. Munot	581,100	0.39%	-	-	-	-	-	-	-	-	-	-	-
Tara Kanga	1,785,630	1.20%	-	-	-	-	-	-	-	-	-	-	-
Kalpataru Viniyog LLP	1,320,000	0.89%	-	-	-	-	-	-	-	-	-	-	-
Sudha Rajesh Golecha	871,650	0.59%	-	-	-	-	-	-	-	-	-	-	-
Sunita Vijay Choraria	871,650	0.59%	-	-	-	-	-	-	-	-	-	-	-

Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation[(2)+(3)] /release [(2)-(3)] / invocation[(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/release/invocation)	Date of creation/release /invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital
Shri. Mofatraj P. Munot as a Trustee of Saachi Benefit Trust	777,000	0.52%	-	-	-	-	-	-	-	-	-	-	-
Shri. Mofatraj P. Munot as a Trustee of Shubhika Benefit Trust	777,000	0.52%	-	-	-	-	-	-	-	-	-	-	-
Shri. Mofatraj P. Munot as a Trustee of Aaryaveer Benefit Trust	777,000	0.52%	-	-	-	-	-	-	-	-	-	-	-
Kalpataru Holdings Pvt Ltd	333,000	0.22%	-	-	-	-	-	-	-	-	-	-	-
Imtiaz Kanga	100,000	0.07%	-	-	-	-	-	-	-	-	-	-	-
Yasmin Imtiaz Kanga	300,000	0.20%	-	-	-	-	-	-	-	-	-	-	-
Chandra Amar Munot	10,000	0.01%	-	-	-	-	-	-	-	-	-	-	-
Jash Choraria	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Khushali Rajesh Golechha	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Rajesh Bhagchand Golechha	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Umang Golechha	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Vijay K Choraria	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
MPM Family Trust	500	0.00%	-	-	-	-	-	-	-	-	-	-	-
<b>TOTAL</b>	<b>76,757,863</b>	<b>51.55%</b>	<b>39,797,173</b>	<b>26.73</b>					<b>(200,000)</b>	<b>(0.13)</b>		<b>39,597,173</b>	<b>26.59</b>

Note: The Figures shown in column (2) is net impact of pledge created and released by the following promoter group/ PACs, for which separate disclosures has been made by each of them respectively:

# Tata Capital Financial Services Limited has created a pledge over 9,00,000 Equity Shares of Kalpataru Power Transmission Limited on 03rd November, 2022 and Axis Finance Limited has created a pledge over 150,000 Equity Shares of Kalpataru Power Transmission Limited on 03rd November, 2022. Thereafter, Hero Fincorp Limited has released a pledge over 370,427 Equity Shares and Axis Finance Limited has released a pledge over 1,261,824 Equity Shares of Kalpataru Power Transmission Limited on 04th November, 2022, which is owned by the Company and Tata Capital Financial Services Limited has created a pledge over 382,251 Equity Shares of Kalpataru Power Transmission Limited on 04th November, 2022. Also, on 03rd November, 2022 Tata Capital Financial Services Limited has created a pledge over 2,00,000 Equity Shares of Kalpataru Power Transmission Limited, which are owned by K.C. Holdings Private Limited, the disclosure of which is given seperately.

FOR KALPATARU CONSTRUCTIONS PRIVATE LIMITED



AMIT SHAH  
AUTHORISED SIGNATORY

Place: Mumbai

Date: 07th November, 2022

\*The names of all the promoters their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\*For example for the purpose of collateral for loans taken by the Company personal borrowing third party pledge etc.

\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Figures in bracket or with minus ('-') sign indicates release/reduction & figures computed in percentages are round off upto two decimals

**Annexure - II**

**Format for disclosure of reasons for encumbrance**

In addition to Annexure I, to be submitted by way of separate dated document (N 2018)

Name of listed company	<b>KALPATKAR POWER TRANSMISSION LIMITED</b>
Name of the recognised stock exchanges where the shares of the company are listed	National Stock Exchange of India Limited (NSE) BSE Limited (BSE)
Name of the promoter(s) / PAC's whose shares have been encumbered	1. Kalpatara Constructions Pvt Ltd 2. K C Holdings Pvt Ltd
Total promoter shareholding in the listed company	No. of shares - <b>7675783</b> % of total share capital - <b>51.50%</b>
Encumbered shares as a % of promoter shareholding	<b>84.99%</b>
Whether encumbered share is 50% or more of promoter shareholding	<b>YES / NO</b>
Whether encumbered share is 20% or more of total share capital	<b>YES / NO (28.99%) #</b>

**Details of all the existing events/ agreements pertaining to encumbrance**

Particulars		Encumbrance 2	Encumbrance 3	Encumbrance 4	Encumbrance 5	Encumbrance 7	Encumbrance 8	Encumbrance 9	Encumbrance 10	Encumbrance 11	Encumbrance 12	Encumbrance 13	Encumbrance 14	Encumbrance 15
Date of creation of encumbrance: 28th February, 2020 (Refer relevant Notes)		Date of creation of encumbrance: 28th February, 2020 (Refer relevant Notes)	Date of creation of encumbrance: 26th February, 2021 (Refer relevant Notes)	Date of creation of encumbrance: 26th June, 2021 (Refer relevant Notes)	Date of creation of encumbrance: 26th June, 2021 (Refer relevant Notes)	Date of creation of encumbrance: 29/06/2021	Date of creation of encumbrance: 8th December, 2021 (Refer relevant Notes)	Date of creation of encumbrance: 14th December, 2021 (Refer relevant Notes)	Date of creation of encumbrance: 15th March, 2022 (Refer relevant Notes)	Date of creation of encumbrance: 15th March, 2022 (Refer relevant Notes)	Date of creation of encumbrance: 28th July, 2022 (Refer relevant Notes)	Date of creation of encumbrance: 28th September, 2022 (Refer relevant Notes)	Date of creation of encumbrance: 28th September, 2022 (Refer relevant Notes)	Date of creation of encumbrance: 03rd November, 2022 (Refer relevant Notes)
Date of Pledge Agreement: 31/07/2018		Date of Pledge Agreement: 31/07/2018	Date of Pledge Agreement: 31/07/2021	Date of Pledge Agreement: 26/06/2021	Date of Pledge Agreement: 26/06/2021	Date of Pledge Agreement: 29/06/2021	Date of Pledge Agreement: 08/12/2021	Date of Pledge Agreement: 14/12/2021	Date of Pledge Agreement: 04/03/2022	Date of Pledge Agreement: 15/03/2022	Date of Pledge Agreement: 27/07/2022	Date of Pledge Agreement: 23/09/2022	Date of Pledge Agreement: 23/09/2022	Date of Pledge Agreement: 28/10/2022
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or		Pledge	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge
No. and % of shares encumbered (Refer relevant Notes)	Number of shares	1,158,554	312,028	1,102,194	2,092,500	1,989,400	3,562,000	1,688,000	1,500,000	2,632,500	254,000	2,184,000	2,482,132	1,282,201
% of total capital:	0.78%	0.21%	0.74%	1.41%	1.34%	2.30%	1.13%	1.01%	1.77%	0.17%	1.45%	1.65%	0.86%	
Name of the entity in whose favour shares encumbered (X)	AXIS FINANCE LIMITED	AXIS FINANCE LIMITED	STCI FINANCE LIMITED	STCI FINANCE LIMITED	STCI FINANCE LIMITED	CATALYST TRUSTEESHIP LIMITED ON BEHALF OF CENTRUM CREDIT OPPORTUNITIES FUND	IDBI TRUSTEESHIP SERVICES LIMITED ON BEHALF OF TATA CAPITAL FINANCIAL SERVICES LIMITED	INFINITE BULDCON PRIVATE LIMITED	STCI FINANCE LIMITED	IFL Wealth Prime Limited	IFL Wealth Prime Limited	IFL Wealth Prime Limited	TATA CAPITAL FINANCIAL SERVICES LIMITED	
Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	NBFC	NBFC	NBFC	NBFC	NBFC	Trustee on behalf of AIF Fund	Trustee on behalf of NBFC	Financing & Real Estate Business	NBFC	NBFC	NBFC	NBFC	NBFC	
Names of all other entities in the agreement	Listed company and its group companies (if any) - 1 2	Listed company and its group companies (if any) - 1 2	Listed company and its group companies (if any) - 1 2	Listed company and its group companies (if any) - 1 2	Listed company and its group companies (if any) - 1 2	Listed company and its group companies (if any) - 1 2	Listed company and its group companies (if any) - 1 2	Listed company and its group companies (if any) - 1 2	Listed company and its group companies (if any) - 1 2	Listed company and its group companies (if any) - 1 2	Listed company and its group companies (if any) - 1 2	Listed company and its group companies (if any) - 1 2	Listed company and its group companies (if any) - 1 2	Listed company and its group companies (if any) - 1 2
Security Provider(s) ->	Other entities (if any) - Kalpatara Constructions Private Limited	Other entities (if any) - Kalpatara Constructions Private Limited	Other entities (if any) - Kalpatara Constructions Private Limited	Other entities (if any) - Kalpatara Constructions Private Limited	Other entities (if any) - Kalpatara Constructions Private Limited	Other entities (if any) - Kalpatara Constructions Private Limited	Other entities (if any) - Kalpatara Constructions Private Limited, K. C. Holdings Pvt Ltd	Other entities (if any) - Kalpatara Constructions Private Limited, K. C. Holdings Pvt Ltd	Other entities (if any) - Kalpatara Constructions Private Limited, Kalpatara Constructions Private Limited	Other entities (if any) - K. C. Holdings Private Limited, Kalpatara Constructions Private Limited	Other entities (if any) - K. C. Holdings Private Limited, Kalpatara Constructions Private Limited	Other entities (if any) - K. C. Holdings Private Limited, Kalpatara Constructions Private Limited	Other entities (if any) - K. C. Holdings Private Limited, Kalpatara Constructions Private Limited	Other entities (if any) - K. C. Holdings Private Limited, Kalpatara Constructions Private Limited
Lender(s) ->	Axis Finance Limited	Axis Finance Limited	STCI Finance Limited	STCI Finance Limited	STCI Finance Limited	Catalyst Trusteeship Limited	IDBI Trusteeship Services Limited	Infinite Buldcon Private Limited	STCI Finance Limited	IFL Wealth Prime Limited	IFL Wealth Prime Limited	IFL Wealth Prime Limited	TATA CAPITAL FINANCIAL SERVICES LIMITED	
Borrower(s) ->	Kalpataru Gardens Private Limited	Kalpataru Shubham Enterprises	Kalpataru Land Private Limited	Azure Tree Enviro Farms Pvt Ltd	Azure Tree Orchards Pvt Ltd	Kalpataru Properties Private Limited	Kalpataru Properties Private Limited	Kalpataru Properties (Thane) Private Limited	Kalpataru Constructions (Pooja) Private Limited	Amber Orchards Private Limited	Shrawab Ventures LLP	Abarus Real Estate Private Limited	Abarus Real Estate Private Limited	
Whether the encumbrance is relating to any debt instruments viz. debentures, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	No	No	No	No	No	Yes	Unrated / Unlisted, Non-Convertible Debentures	No	No	No	No	No	No	
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	₹ 575,601,338	₹ 155,166,382	₹ 547,790,418	₹ 1,038,972,500	₹ 998,731,800	₹ 1,770,314,000	₹ 837,942,000	₹ 745,500,000	₹ 1,308,352,500	₹ 126,238,000	₹ 1,075,508,000	₹ 1,218,709,854	₹ 637,278,747
Amount involved (against which shares have been encumbered) (B)	₹ 418,250,000	₹ 127,500,000	₹ 210,000,000	₹ 400,000,000	₹ 380,000,000	₹ 700,000,000	₹ 750,000,000	₹ 350,000,000	₹ 350,000,000	₹ 500,000,000	₹ 300,000,000	₹ 450,000,000	₹ 500,000,000	₹ 650,000,000
Ratio of A / B	1.38	1.22	2.61	2.60	2.60	2.53	2.12	2.13	2.13	2.62	0.42	2.39	2.44	0.98
End use of money	Borrowed amount to be utilized for what purpose	---	---	---	---	---	---	---	---	---	---	---	---	---
(a) Personal use by promoters and PACs	---	---	---	---	---	---	---	---	---	---	---	---	---	---
(b) For the benefit of listed company	---	---	---	---	---	---	---	---	---	---	---	---	---	---
Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc	---	---	---	---	---	---	---	---	---	---	---	---	---	---
(i) Any other reason (please specify)	Advances to related / associate entities of the Borrower for their respective business purposes	Advances to related / associate entities of the Borrower for their respective business purposes	Repayment of loans and advances taken from group companies and general Corporate purpose	General Corporate purpose including repayment of loans, and advances to related / associate entities of the Borrower for their respective business purposes	General Corporate purpose including repayment of loans, and advances to related / associate entities of the Borrower for their respective business purposes	Repayment of Debt and Working Capital Purpose	General Corporate purpose including repayment of loans, and advances to related / associate entities of the Borrower for their respective business purposes	General Corporate purpose including repayment of loans, and advances to related / associate entities of the Borrower for their respective business purposes	General Corporate purpose	Repayment of loans and advances taken from group companies and other permitted corporate purpose	General Corporate Purpose	General Corporate Purpose	General Corporate Purpose	General Corporate Purpose

Note 1: For all other pledge, value has been taken based on the current market price of the equity shares as on the date of event.

Note 2: Shares shown not impact of pledge created and released by all the Promoters together.

Note 3: Shares which were earlier created / encumbered against the listed facility which has been released in full does not form part of this Annexure.

Note 4: The total facility is Rs. 75 crores from Tata Capital Financial Services Limited with respect to encumbrance 8 and amount which 18,86,000 shares have been released by the Company and also 23,77,010 Shares have been released by K C Holdings Private Limited.

Note 5: The total facility is Rs. 70 crores from Catalyst Trusteehip Limited (Catalyst Trusteehip Limited) with respect to encumbrance 8 and amount which 3,562,000 shares have been released by the Company and 1,20,000 Shares have been released by K C Holdings Private Limited.

Note 6: The total facility is Rs. 30 crores from IFL Wealth Prime Limited with respect to encumbrance 10 and amount which 2,54,000 shares have been released by the Company and also 17,00,000 Shares have been released by K C Holdings Private Limited.

Note 7: The total facility is Rs. 45 crores from IFL Wealth Prime Limited with respect to encumbrance 13 and amount which 21,84,000 shares have been released by the Company and also 1,32,000 Shares have been released by K C Holdings Private Limited.

Note 8: The total facility is Rs. 50 crores from IFL Wealth Prime Limited with respect to encumbrance 14 and amount which 24,82,132 shares have been released by the Company and also 5,15,000 Shares have been released by K C Holdings Private Limited.

Note 9: The total facility is Rs. 65 crores from Tata Capital Financial Services Limited with respect to encumbrance 15 and amount which 17,82,201 shares have been released by the Company and also 2,00,000 Shares have been released by K C Holdings Private Limited.

Note 10: Encumbrance 1 and 5 are not presented herein as these facilities are duly repaid in full.

For Kalpatara Constructions Private Limited



Amit Singh

Authorized Signatory

Please Mention

Date: 07th November 2022