



Date: September 5, 2023

**The Manager,  
Listing Department,  
BSE Limited,  
Phirozee Jeejeebhoy Tower,  
Dalal Street,  
Mumbai - 400 001  
BSE Scrip Code: 535789**

**The Manager,  
Listing Department,  
National Stock Exchange of India Limited,  
Exchange Plaza, 5 Floor, Plot C/1, G Block,  
Bandra-Kurla Complex, Bandra(E),  
Mumbai - 400 051  
NSE Symbol: IBULHSGFIN/EQ**

**Sub: PUBLIC ISSUE BY INDIABULLS HOUSING FINANCE LIMITED, (“COMPANY” OR “ISSUER”) OF SECURED REDEEMABLE NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000 EACH (“NCDs”), FOR AN AMOUNT UP TO ₹100 CRORES (“BASE ISSUE SIZE”) WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO ₹100 CRORES, AGGREGATING UP TO ₹200 CRORES (“TRANCHE II ISSUE LIMIT”) (“TRANCHE II ISSUE”) WHICH IS WITHIN THE SHELF LIMIT OF ₹2,000 CRORES AND IS BEING OFFERED BY WAY OF THE TRANCHE II PROSPECTUS DATED AUGUST 31, 2023 CONTAINING INTER ALIA THE TERMS AND CONDITIONS OF TRANCHE II ISSUE (“TRANCHE II PROSPECTUS”), WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED JUNE 30, 2023 (“SHELF PROSPECTUS”) FILED WITH THE ROC, STOCK EXCHANGES AND SECURITIES AND EXCHANGE BOARD OF INDIA (“SEBI”). THE SHELF PROSPECTUS AND TRANCHE II PROSPECTUS CONSTITUTE THE PROSPECTUS (“PROSPECTUS”). THIS TRANCHE II ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE “SEBI NCS REGULATIONS”), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER, AS AMENDED AND TO THE EXTENT NOTIFIED.**

Dear Sir/Madam,

In continuation of our intimation dated September 1, 2023 on the captioned subject, we wish to inform you that the Company has filed a Corrigendum to the Tranche II Prospectus dated September 4, 2023 (“**Corrigendum**”) with respect to the Tranche II Prospectus which was filed in connection with the public issue of the NCDs in relation to the Tranche II Issue, which is within the shelf limit of ₹2,000 crores.

The Shelf Prospectus, Tranche II Prospectus, Abridged Prospectus, Application Form and all Tranche II Issue related transaction documents and all other communications issued by the Company up to the date of the Corrigendum in relation to the Tranche II Issue shall be read in conjunction with the Corrigendum and any reference to the Shelf Prospectus and Tranche II Prospectus shall be deemed to include reference to the Corrigendum also. The Shelf Prospectus, Tranche II Prospectus, Abridged Prospectus, Application Form and all Tranche II Issue related transaction documents and all other communications issued by the Company up to the date of the Corrigendum in relation to the Tranche II Issue stand amended to the extent stated in the Corrigendum (as replicated in **Annexure A** herein).

All capitalized terms used under this intimation shall unless the context otherwise requires, have the meaning ascribed in the Shelf Prospectus and Tranche II Prospectus.

We request you to take the aforesaid on record.

Thanking you,  
Yours sincerely,  
**For and on behalf of Indiabulls Housing Finance Limited**

**Amit Kumar Jain  
Company Secretary**

Encl.: a/a



**Annexure A**

**Corrigendum to the Tranche II Prospectus September 4, 2023**

The Tranche II Prospectus filed by the Company in the section titled "*Issue Structure- The key common terms and conditions of the NCDs*" on page 354 of the Tranche II Prospectus states Issue Price (in ₹/NCD) as Not Applicable. Please note that this stands modified as Issue Price (in ₹/NCD) as ₹1000.