

HARSH VORA

**PROMOTER & MANAGING DIRECTOR
D & H INDIA LIMITED.**

A-204, 2nd Floor, Kailash Esplanade
Opp. Shreyas Cinema, L.B.S. Marg,
Ghatkopar (West) Mumbai MH-400086 IN
E-mail: hkv@dnhindia.com

HV/DHINDIA/SAST/2023

Date: 23rd May, 2023

By email: corp.relations@bseindia.com

To,
The General Manager,
DCS-CRD
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001(MH)

BSE Scrip ID: DHINDIA BSE Scrip Code: 517514

Subject: Disclosure under Regulation 29(2) of the of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

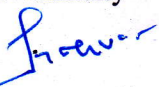
Dear Sir,

With reference to the captioned subject, please find enclosed herewith disclosure of change in aggregate shareholding and voting rights of Promoter along with the Person(s) acting in concert in D & H India Limited., as required under Regulation 29(2) of the SEBI (SAST) Regulations, 2011.

I am pleased submit the disclosure of change in aggregate shareholding and voting rights of Promoter along with the Person(s) acting in concert in D & H India Limited., as required under Regulation 29(2) of the SEBI (SAST) Regulations, 2011.

You are requested to please consider and take on records the same.

Thanking You,
Yours Faithfully


**HARSH VORA
PROMOTER &
MANAGING DIRECTOR**

DIN: 00149287

Encl. As Above

Copy:

To,

CS & Compliance Officer

D & H India Limited

For information and further needful

ANNEXURE-2

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	D & H INDIA LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC)with the acquirer	<ol style="list-style-type: none"> 1. Mr. Harsh Vora 2. Harsh Vora HUF 3. Mr. Saurabh Vora 4. Mrs. Kiran Vora 5. Ms. Atithi Vora 6. Ms. Suhani Vora 		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/votiv e capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights Acquirer: 1. Mr. Harsh Vora (Promoter& Director) Person Acting in Concert: 1. Harsh Vora HUF 2. Mr. Saurabh Vora 3. Mrs. Kiran Vora 4. Ms. Atithi Vora 5. Ms. Suhani Vora	6,99,745 6,73,600 14,01,100 9,41,385 50,000 50,000	8.98 8.65 17.99 12.09 0.64 0.64	8.54 8.23 17.11 11.50 0.61 0.61
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)			
c) Voting rights(VR)otherwise than by shares			
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	4,00,000	-	4.88
e) Total(a+b+c+d)	42,15,830	48.99	51.48
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold Acquirer: 1. Mr. Harsh Vora (Promoter & Director) Person Acting in Concert: 1. Harsh Vora HUF 2. Mr. Saurabh Vora 3. Mrs. Kiran Vora 4. Ms. Atithi Vora 5. Ms. Suhani Vora	4,00,000	4.88	4.88
b) VRs acquired/sold otherwise than by shares			
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered/invoked/released by the acquirer			
e) Total(a+b+c+/-d)	4,00,000	4.88	4.88

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After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
Acquirer:			
1. Mr. Harsh Vora (Promoter & Director)	10,99,745	13.42	13.42
Person Acting in Concert:			
1. Harsh Vora HUF	6,73,600	8.23	8.23
2. Mr. Saurabh Vora	14,01,100	17.11	17.11
3. Mrs. Kiran Vora	9,41,385	11.50	11.50
4. Ms. Atithi Vora	50,000	0.61	0.61
5. Ms. Suhani Vora	50,000	0.61	0.61
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	42,15,830	51.48	51.48
Mode of acquisition /-sale (e.g. open market / off market / public issue / rights issue / preferential allotment / inter-setransfer etc).	Preferential Allotment consequent to conversion of 4,00,000 warrants issued at Rs 42/- per warrant convertible into 4,00,000 equity share of Rs.10/- each at a premium of Rs. 32/- each.		
Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	23/05/2023		
Equity share capital/total voting capital of the TC before the said acquisition/sale	77,88,000 equity shares of Rs. 10/- each		
Equity share capital/total voting capital of the TC after the said acquisition/sale	81,88,000 equity shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	81,88,000 equity shares of Rs. 10/- each		

(*)Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35of the listing Agreement.

(**)Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.


HARSH VORA
PROMOTER &
MANAGING DIRECTOR

DIN: 00149287

Place: Indore

Date: 23/05/2023
