Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| 1. | Nam | ne of the Target Company (TC) | | NAHAR CAPITAL AND FINANCIAL SERVICES LIMITED | | | | |
|---|--|--|--|---|-------------------------|--|-------------------------|--|
| 2. | Name of the acquirer(s) | | (i) ATAM VALLABH FINANCIERS LIMITED | | | | | |
| | | | (ii) J L GROWTH FUND LIMITED | | | | | |
| | | | | (iii) KOVALAM INVESTMENT & TRADING CO. LIMITED | | | | |
| 3. | Nam are l | ne of the stock exchange where shisted | BSE Limited and National Stock Exchange of India Limited | | | | | |
| 4. | | ils of the transaction including rather transfer/acquisition of shares. | Inter-se transfer among promoter group | | | | | |
| 5. | | evant regulation under which the accompted from making open offer. | Under Regulation 10(1)(a)(ii) of SEBI (SAST) Regulations, 2011 | | | | | |
| 6. | Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, | | Yes | | | | | |
| | whether disclosure was made and whether it was made within the timeline specified under the regulations. | | Yes | ** | | | | |
| | - date of filing with the stock exchange. | | 24.01.2019 | | | | | |
| 7. | Deta | b. Date of acquisition Number of shares/ voting rights in respect of the | | Disclosures requir under regulation 1 | | | | |
| | a. | | | Nahar Industrial Enterprises Limited | | Yes | | |
| | b. | | | 30.01.2019 | | Yes | | |
| | c. | | | (i) 378993 Equity Shares (ii) 595560 Equity Shares (iii) 388668 Equity Shares | | Yes | | |
| | d. | Total shares proposed to be acquacquired as a % of diluted share capital of TC | ired / actually | (i) 2.26% (ii) 3.56% (iii) 2.32% | | Ye | s . | |
| | e. | | | Rs. 92.35 per shares | | Yes | | |
| _ | be acquired / actually acquired | | Pre-Transaction | | Post-Transaction | | | |
| 8. | Shar | eholding details | • | No. of shares | % w.r.t total share | No. of shares held | % w.r.t total share | |
| | | | | | capital of TC | | capital of TC | |
| | a | Each Acquirer / Transferee(*) | | (i) 56590 Equity Shares (ii) 107516 Equity | (i) 0.34% (ii) 0.64% | (i) 435583 Equity Shares (ii)703076 Equity Shares | (i) 2.60% (ii) 4.20% | |
| | | | | Shares (iii)371527 Equity Shares | (iii)2.22% | Shares (iii) 760195 Equity Share | (iii) 4.54% | |
| | b | Each Seller / Transferor | | 1363221 Equity Shares | 8.14% | Nil | Nil | |
| For Aram Vallabh Financiers Ltd. For J L Growth | | | h Fund Ltd. | For Kovalam Investment and Trading Co. Ltd. | | | | |
| Sambhav Oswal Navdeep Sharm (Director) (Director) | | | ma | Navdeep Sharma (Director) | | | | |

Place: New Delhi Date: 31.01.2019

| NAHAR CA | PITAL & FINANCIAL SE | RVICES LTD. | | | | | | | |
|---|----------------------|--|-------------------|--|--|--|--|--|--|
| Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | |
| | Before Propose | Before Proposed Transaction | | After Proposed Transaction | | | | | |
| Category of shareholder | No. equity shares | % w.r.t. total share capital of TC | No. equity shares | % w.r.t. total share capital of TC | | | | | |
| A1) Indian | PRES | ENT | POST | - | | | | | |
| Individuals/Hindu undivided Family | 39,075 | 0.23 | 39,075 | 0.23% | | | | | |
| Ruchika Oswal | 11,555 | 0.07 | 11,555 | 0.07% | | | | | |
| Abhilash Oswal | 16,000 | 0.1 | 16,000 | 0.10% | | | | | |
| Monica Oswal | 11,520 | 0.07 | 11,520 | 0.07% | | | | | |
| Any Other (specify) | 1,17,52,930 | 70.18 | 1,17,52,930 | 70.19% | | | | | |
| Abhilash Growth Fund Pvt. Ltd. | 24,750 | 0.15 | 24,750 | 0.15% | | | | | |
| Atam Vallabh Financiers Ltd. | 56,590 | 0.34 | 4,35,583 | 2.60% | | | | | |
| Bermuda Insurance Brokers (P) Ltd. | 20,450 | 0.12 | 20,450 | 0.12% | | | | | |
| J L Growth Fund Ltd. | 1,07,516 | 0.64 | 7,03,076 | 4.20% | | | | | |
| Kovalam Investment & Trading Co. Ltd. | 3,71,527 | 2.22 | 7,60,195 | 4.54% | | | | | |
| Monica Growth Fund (P) Ltd. | 24,080 | 0.14 | 24,080 | 0.14% | | | | | |
| Nagdevi Trading & Investment Co Ltd. | 6,41,452 | 3.83 | 6,41,452 | 3.83% | | | | | |
| Nahar Poly Films Ltd. | 66,11,632 | 39.48 | 66,11,632 | 39.48% | | | | | |
| Nahar Growth Fund (P) Ltd. | 1,82,054 | 1.09 | 1,82,054 | 1.09% | | | | | |
| Nahar Industrial Enterprises Ltd. | 13,63,221 | 8.14 | 1 | - | | | | | |
| Neha Credit And Investment (P) Ltd. | 30,200 | 0.18 | 30,200 | 0.18% | | | | | |
| Oswal Woolen Mills Ltd. | 13,22,173 | 7.9 | 13,22,173 | 7.90% | | | | | |
| Ruchika Growth Fund (P) Ltd. | 25,050 | 0.15 | 25,050 | 0.15% | | | | | |
| Sankheshwar Holding Co. Ltd. | 1,52,425 | 0.91 | 1,52,425 | 0.91% | | | | | |
| Vanaik Investors Ltd. | 1,79,314 | 1.07 | 1,79,314 | 1.07% | | | | | |
| Vardhman Investments Ltd. | 62,640 | 0.37 | 62,640 | 0.37% | | | | | |
| Nahar Spinning Mills Ltd. | 5,77,856 | 3.45 | 5,77,856 | 3.45% | | | | | |
| Sub Total A1 | 1,17,92,005 | 70.42 | 1,17,92,005 | 70.42% | | | | | |