

PRAKHAR AGRAWAL,

Samarpan S-3 Anupam Nagar, near Mata Laxmi
Nursing Home, Shankar Nagar, Raipur, Chhattisgarh
Email ID: co.secretary@hiragroup.com

Ref: PA/GPIL/2024

Date: 02.04.2024

To

1. The Listing Department,
The National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), MUMBAI – 400051
Email ID: takeover@nse.co.in
2. The Corporate Relation Department,
BSE Limited, Mumbai,
1st Floor, Rotunda Building,
Dalal Street, MUMBAI – 400 001
Email ID: corp.relations@bseindia.com

Dear Sir/Madam,

Sub: Disclosures under Regulation 10 (5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10 (1) (a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011- Godawari Power and Ispat Limited

Ref : NSE Symbol : GPIL - BSE : Security Code : 532734

I, Prakhar Agrawal (Acquirer), would like to inform you that I belong to Promoter Group of Godawari Power and Ispat Limited (GPIL) and propose to acquire total 25,00,000 equity shares, which constitutes 1.83 % of total paid up 13,59,44,988 equity shares of Rs.5/- each fully paid through Inter-se transfer (Off Market) amongst Promoter and Promoter Group of GPIL by way of Gift from Immediate Relative under Regulation 10 (1) (a) (i) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please find attached herewith disclosures under Regulation 10 (5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

The above information may please be disseminated to the members of stock exchange and the investors.

Thanking you,
Yours faithfully,



Prakhar Agrawal

Part of promoter Group of Godawari Power and Ispat Limited

Encl: As above

CC: M/s Godawari Power & Ispat Limited Email ID: yarra.rao@hiragroup.com, ycrao65@gmail.com
Plot No. 428/2 Phase, Industrial Area, Silatra, Raipur, Chhattisgarh – 493111

Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10 (1) (a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of the Target Company (TC)	Godawari Power And Ispat Limited
2	Name of the acquirer(s)	Prakhar Agrawal
3	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	YES Part of Promoter and Promoters Group
4	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Pranay Agrawal
	b. Proposed date of acquisition	On or after 09th April, 2024
	c. Number of shares to be acquired from each person mentioned in 4(a) above	25,00,000 Equity Shares Details of Proposed Transactions - Annexure A
	d. Total shares to be acquired as % of share capital of TC	25,00,000 Equity shares i.e. 1.83% of 13,59,44,988 equity share capital of Godawari Power and Ispat Limited
	e. Price at which shares are proposed to be acquired	NIL Consideration as the acquisition is by way of Gift between Immediate Relatives, who belongs to Promoter & Promoters Group of the Company.
	f. Rationale, if any, for the proposed transfer	Pursuant to inter-se transfer amongst promoter/promoters group by way of gift between Immediate Relatives through off market transaction as per Annexure A.
5	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Sub-clause (i) of Regulation 10 (1) (a) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.
6	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Not Applicable



7	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable			
8	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Not Applicable, There is no consideration involved as the transfer of 25,00,000 shares is by way of Gift between Immediate Relatives as per Annexure –A and shares will be Inter Se transfer from Promoter Group to Promoter Group (i.e. Immediate Relatives) in terms of Regulation 10 (1) (a) (i) of SEBI (SAST) Regulations 2011			
9	<p>i) Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997)</p> <p>ii) The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.</p>	<p>(i) I/We hereby declare that transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the SEBI SAST Regulations and/or the corresponding provisions of repealed SEBI (Substantial Acquisition of shares and Takeover) Regulations, 1997.</p> <p>(ii) Applicable disclosure as per Annexure-B.</p>			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	I/We hereby declare that all the conditions specified under regulation 10 (1) (a) as applicable with respect to exemption is duly complied with.			
11	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t Total share
A	Acquirer (s) and PACs (other than sellers)(*)				
1	Prakhar Agrawal	2575924	1.89	5075924	3.72
	Total A	2575924	1.89	5075924	3.72
B	PACs (Other Promoter Group Shareholding - Other than Acquirer)				
2	Bajrang Lal Agrawal HUF	7346020	5.40	7346020	5.40
3	Dinesh Agrawal	7263211	5.34	7263211	5.34
4	Vinay Agrawal	7793231	5.73	7793231	5.73
5	Siddharth Agrawal	4537708	3.34	4537708	3.34
6	Abhishek Agrawal	4503921	3.31	4503921	3.31
7	Kumar Agrawal	4495711	3.31	4495711	3.31
8	Madhu Agrawal	4042931	2.97	4042931	2.97
9	Reena Agrawal	3854261	2.84	3854261	2.84
10	Bajranglal Agrawal	2801744	2.06	2801744	2.06

11	Kanika Agrawal	2757279	2.03	2757279	2.03
12	Dinesh Agrawal HUF	2730721	2.01	2730721	2.01
13	Suresh Kumar Agrawal HUF (Karta Kanika Agrawal)	2496277	1.84	2496277	1.84
14	N P Agrawal	2290798	1.69	2290798	1.69
15	Narayan Prasad Agrawal HUF	1828945	1.35	1828945	1.35
16	Sarita Devi Agrawal	1387126	1.02	1387126	1.02
17	Hanuman Prasad Agrawal	794980	0.58	794980	0.58
18	Prakash Agrawal	369640	0.27	369640	0.27
19	Pratap Agrawal	369640	0.27	369640	0.27
20	Hanuman Prasad Agrawal HUF	192521	0.14	192521	0.14
21	Bajrang Lal Agrawal (Trustee GPIL Beneficiary Trust)	4500000	3.31	4500000	3.31
22	Hira Ferro Alloys Limited	4800000	3.53	4800000	3.53
23	Alok Ferro Alloys Limited	1920000	1.41	1920000	1.41
24	Hira Infra-Tek Limited	6894746	5.07	6894746	5.07
25	Hira Cement Limited	825979	0.61	825979	0.61
	Total B	80797390	59.43	80797390	59.43
C	Seller (s)				
26	Pranay Agrawal	2631594	1.94	131594	0.11
	Total C	2631594	1.94	131594	0.11
	Total Shareholding (A+B+C)	86004908	63.26	86004908	63.26

The Paid-Up Capital of the Godawari Power and Ispat Limited as at 02.04.2024 is 13,59,44,988 Equity Shares of Rs 5/-each

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Prakhar Agrawal

Raipur, 02.04.2024

Part of promoter Group of Godawari Power and Ispat Limited

Annexure -A
Details of Proposed Transaction
Inter Se Transfer amongst Promoter Group
by way of Gift amongst Immediate Relative

SI No.	Seller/Transferor	No. of Share	%	Buyer/Transferee	No. of Shares	%
1	Pranay Agrawal	25,00,000	1.83	Prakhar Agrawal	25,00,000	1.83
Total Shares		25,00,000	1.83	Total Shares	25,00,000	1.83



Prakhar Agrawal

Raipur, 02.04.2024

Part of promoter Group of Godawari Power and Ispat Limited

co.secretary@hiragroup.com

From: co.secretary@hiragroup.com
Sent: Monday, July 5, 2021 4:47 PM
To: 'takeover@nse.co.in'; 'corp.relations@bseindia.com'; 'ycrao65@gmail.com'; 'yarra.rao@hiragroup.com'
Subject: Godawari Power & Ispat Limited - Disclosure under Regulation 29(2) of SEBI (SAST) Regulation, 2011_PRAKHAR AGRAWAL
Attachments: GPIL_REG 29(2)_PRAKHAR AGRAWAL.pdf
Importance: High

To,

1. The Listing Department, The National Stock Exchange of India Limited (NSE), Mumbai,
2. The Corporate Relation Department, The BSE Limited, Mumbai,
3. The Company Secretary, M/s. Godawari Power and Ispat Limited, Raipur,

Dear Sir,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.

Ref : NSE Scrip Code: GPIL and BSE Scrip Code: 532734

Please find attached herewith scanned copy of the disclosures under Regulation 29(2) of Securities Exchange Board of India Limited (SAST) Regulation, 2011 for Inter Se transfer amongst Promoter Group by way of Gift (Off Market).

kindly disseminate this information to all concerned

This is for your kind information and necessary action please.

Regards
Prakhar Agrawal
Part of Promoter Group of Godawari Power and Ispat Limited
Contact No. 0771- 4082770
Email ID : co.secreatry@hiragroup.com



Tracking:

PRAKHAR AGRAWAL

Samarpan S-3, Anupam Nagar,
Near Mata Laxmi Nursing Home
Raipur Chhattisgarh
Email ID: co.secretary@hiragroup.com

Ref: PA/GPIL/2021

Date: 05.07.2021

To

1. The Listing Department,
The National Stock Exchange of India Ltd,
Exchange Plaza, BandraKurla Complex,
Bandra (E), MUMBAI – 400051
NSE Symbol: GPIL
Email : takeover@nse.co.in
2. The Corporate Relation Department,
The BSE Limited, Mumbai,
1st Floor, Rotunda Building,
Dalal Street, MUMBAI – 400 001
BSE Security Code: 532734
Email : corp.relations@bseindia.com

Dear Sirs;

Sub: Intimation Regarding Inter-se Transfer of Shares of Godawari Power and Ispat Limited.

Ref: Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

In compliance with Regulation 29 (2) of SEBI (Substantial Acquisition of Shares And Takeovers) Regulations, 2011, I, Prakhhar Agrawal, belongs to Promoter Group of Godawari Power and Ispat Limited (GPIL), would like to inform you that I have transferred 3,00,000 Equity Shares of the GPIL through Inter-se transfer by way of Gift to Mrs. Kanika Agrawal (3,00,000) on 01.07.2021.

Accordingly, my shareholding with the Company after the above said-transfer is decreased from 532500 Equity Shares to 232500 Equity Shares i.e. 0.66% of the Paid up Capital of the Company.

Please find enclosed herewith the disclosures in prescribed form under the above said Regulation as Annexure I.

Thanking you,

Yours faithfully,



Prakhhar Agrawal

Director & Part of Promoter Group of Godawari Power And Ispat Limited

Encl: As Above

CC: Mr. Y.C. Rao, Company Secretary
Godawari Power and Ispat Limited
428/2, Phase –I, Industrial Area,
Siltara, Raipur, Chhattisgarh
E-mail: yarra.rao@hiragroup.com, ycrao65@gmail.com

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	Godawari Power and Ispat Limited		
Name(s) of the transferor and Persons Acting in Concert (PAC) with the transferor	Prakhar Agrawal		
Whether the transferor belongs to Promoter/Promoter group	Yes Part of Promoter Group Details per Annexure -A		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the transferor under consideration, holding of :			
a) Shares carrying voting rights	532500	1.51	1.51
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	532500	1.51	1.51
Details of acquisition/ transferor			
a) Shares carrying voting rights acquired/sold	(300000)	(0.85)	(0.85)
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+d)	(300000)	(0.85)	(0.85)
After the acquisition/ transferor , holding of:			
a) Shares carrying voting rights	232500	0.66	0.66
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	232500	0.66	0.66
Mode of acquisition/ sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off Market Transfer Inter Se transfer by way of Gift between Promoter Group (i.e. Immediate Relatives)		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	01.07.2021		
Equity share capital / total voting capital of the TC before the said acquisition / sale	3,52,36,247 Equity Shares of Rs.10/-each		
Equity share capital/ total voting capital of the TC after the said acquisition /sale	3,52,36,247 Equity Shares of Rs.10/- each		
Total diluted share/voting capital of the TC after the said acquisition	3,52,36,247 Equity Shares of Rs.10/- each		

The Acquirers and Transferor are part of the promoter and promoter group. The aggregate shareholding of the promoter and promoter group prior and after the aforesaid transfer has remained unchanged – Annexure A.

Note:

*Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (LODR) Regulations.

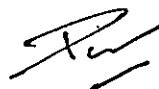
**Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Date : 05.07.2021

Place : Raipur

Prakhar Agrawal

Director & Part of Promoter Group of Godawari Power And Ispat Limited



ANNEXURE -A

Shareholding details		Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
A	Acquirer (s) and PACs (other than sellers)				
1	Kanika Agrawal	116100	0.33	716100	2.03
2	Madhu Agrawal	50000	0.14	1050000	2.98
3	Reena Agrawal	101000	0.29	1001000	2.84
	Total A	267100	0.76	2767100	7.85
	PACs (Other Promoter Group Shareholding - Other than Acquirer)				
4	Bajrang Lal Agrawal	1731398	4.91	1731398	4.91
5	Bajrang Lal Agrawal HUF	2738932	7.77	2738932	7.77
6	Sarita Devi Agrawal	1525729	4.33	1525729	4.33
7	Hanuman Prasad Agrawal	1255000	3.56	1255000	3.56
8	Hanuman Prasad Agrawal - HUF	50000	0.14	50000	0.14
9	N P Agrawal	769346	2.18	769346	2.18
10	Narayan Prasad Agrawal HUF	475000	1.35	475000	1.35
11	Suresh Agrawal	625000	1.77	625000	1.77
12	Suresh Agrawal HUF	778171	2.21	778171	2.21
13	Abhishek Agrawal	85000	0.24	85000	0.24
14	Siddharth Agrawal	94000	0.27	94000	0.27
15	Dinesh Agrawal	1846347	5.24	1846347	5.24
16	Radheshyam Agrawal (HUF) Karta-Dinesh Agrawal	480000	1.36	480000	1.36
17	Dinesh Agrawal HUF	839059	2.38	839059	2.38
18	Hira Infra-Tek Limited	1790652	5.08	1790652	5.08
19	Hira Cement Limited	214517	0.61	214517	0.61
20	Dinesh Kumar Gandhi (Trustee of GPIL Beneficiary Trust)	1125000	3.19	1125000	3.19
21	Hira Ferro Alloys Limited	1200000	3.41	1200000	3.41
22	Alok Ferro Alloys Limited	480000	1.36	480000	1.36
	Total B	18103151	51.38	18103151	51.38
B	Seller (s)				
23	Pranay Agrawal	546958	1.55	246958	0.70
24	Prakhar Agrawal	532500	1.51	232500	0.66
25	Kumar Agrawal	2460678	6.98	1460678	4.14
26	Vinay Agrawal	1875466	5.32	975466	2.77
	Total C	5415602	15.36	2915602	8.27
	Total Shareholding (A+B+C)	23785853	67.50	23785853	67.50

co.secretary@hiragroup.com

From: co.secretary@hiragroup.com
Sent: Monday, July 5, 2021 4:49 PM
To: 'takeover@nse.co.in'; 'corp.relations@bseindia.com'; 'ycrao65@gmail.com'; 'yarra.rao@hiragroup.com'
Subject: Godawari Power & Ispat Limited - Disclosure under Regulation 29(2) of SEBI (SAST) Regulation, 2011_PRANAY AGRAWAL
Attachments: GPIL_REG 29(2)_PRANAY AGRAWAL.pdf
Importance: High

To,

1. The Listing Department, The National Stock Exchange of India Limited (NSE), Mumbai,
2. The Corporate Relation Department, The BSE Limited, Mumbai,
3. The Company Secretary, M/s. Godawari Power and Ispat Limited, Raipur,

Dear Sir,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.

Ref : NSE Scrip Code: GPIL and BSE Scrip Code: 532734

Please find attached herewith scanned copy of the disclosures under Regulation 29(2) of Securities Exchange Board of India Limited (SAST) Regulation, 2011 for Inter Se transfer amongst Promoter Group by way of Gift (Off Market).

kindly disseminate this information to all concerned

This is for your kind information and necessary action please.

Regards

Pranay Agrawal

Part of Promoter Group of Godawari Power and Ispat Limited

Contact No. 0771- 4082770

Email ID : co.secretary@hiragroup.com



Tracking:

PRANAY AGRAWAL

House No. Samarpan S-3, Anupam Nagar,
In front Mata Laxmi Nursing Home
Raipur Chhattisgarh
Email ID: co.secretary@hiragroup.com

Ref: PR/GPIL/2021

Date: 05.07.2021

1. The Listing Department,
The National Stock Exchange of India Ltd,
Exchange Plaza, BandraKurla Complex,
Bandra (E), MUMBAI – 400051
NSE Symbol: GPIL
Email : takeover@nse.co.in

2. The Corporate Relation Department,
The BSE Limited, Mumbai,
1st Floor, Rotunda Building,
Dalal Street, MUMBAI – 400 001
BSE Security Code: 532734
Email : corp.relations@bseindia.com

Dear Sirs,

Sub: Intimation Regarding Inter-se Transfer of Shares of Godawari Power and Ispat Limited.
Ref: Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

In compliance with Regulation 29 (2) of SEBI (Substantial Acquisition of Shares And Takeovers) Regulations, 2011, I, Pranay Agrawal, belongs to Promoter Group of Godawari Power and Ispat Limited (GPIL), would like to inform you that I have transferred 3,00,000 Equity Shares of the GPIL through Inter-se transfer amongst Promoter and Promoter Group of GPIL by way of Gift, to Mrs. Kanika Agrawal (3,00,000) on 01.07.2021.


Accordingly, my shareholding with the Company after the above said-transfer is decreased from 546958 Equity Shares to 246958 Equity Shares i.e. 0.70% of the Paid up Capital of the Company.

Please find enclosed herewith the disclosures in prescribed form under the above said Regulation as Annexure I.

Thanking you,

Yours faithfully,


Pranay Agrawal
Part of Promoter Group of Godawari Power And Ispat Limited
Encl: As Above


CC: Mr. Y.C. Rao, Company Secretary
Godawari Power and Ispat Limited
428/2, Phase –I, Industrial Area,
Siltara, Raipur, Chhattisgarh
E-mail: yarra.rao@hiragroup.com, ycrao65@gmail.com

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	Godawari Power and Ispat Limited		
Name(s) of the transferor and Persons Acting in Concert (PAC) with the transferor	Pranay Agrawal		
Whether the transferor belongs to Promoter/Promoter group	Yes Part of Promoter Group Details as per Annexure-A		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the transferor under consideration, holding of :			
a) Shares carrying voting rights	546958	1.55	1.55
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	546958	1.55	1.55
Details of acquisition/ transferor			
a) Shares carrying voting rights acquired/sold	(300000)	(0.85)	(0.85)
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+-d)	(300000)	(0.85)	(0.85)
After the acquisition/ transferor , holding of:			
a) Shares carrying voting rights	246958	0.70	0.70
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	246958	0.70	0.70
Mode of acquisition / transfer (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off Market Transfer Inter Se transfer by way of Gift between Promoter Group (i.e. Immediate Relatives)		
Date of acquisition / transferor /sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	01.07.2021		
Equity share capital / total voting capital of the TC before the said acquisition / sale	3,52,36,247 Equity Shares of Rs.10/-each		
Equity share capital/ total voting capital of the TC after the said acquisition /sale	3,52,36,247 Equity Shares of Rs.10/- each		
Total diluted share/voting capital of the TC after the said acquisition	3,52,36,247 Equity Shares of Rs.10/- each		

The Acquirers and Transferor are part of the promoter and promoter group. The aggregate shareholding of the promoter and promoter group prior and after the aforesaid transfer has remained unchanged – Annexure A.

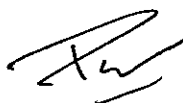
Note:

*Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (LODR) Regulations.

**Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Date : 05-07-2021

Place : Raipur



Pranay Agrawal

Part of Promoter Group of Godawari Power And Ispat Limited

ANNEXURE -A

Shareholding details		Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
A	Acquirer (s) and PACs (other than sellers)				
1	Kanika Agrawal	116100	0.33	716100	2.03
2	Madhu Agrawal	50000	0.14	1050000	2.98
3	Reena Agrawal	101000	0.29	1001000	2.84
	Total A	267100	0.76	2767100	7.85
	PACs (Other Promoter Group Shareholding - Other than Acquirer)				
4	Bajrang Lal Agrawal	1731398	4.91	1731398	4.91
5	Banjrang Lal Agrawal HUF	2738932	7.77	2738932	7.77
6	Sarita Devi Agrawal	1525729	4.33	1525729	4.33
7	Hanuman Prasad Agrawal	1255000	3.56	1255000	3.56
8	Hanuman Prasad Agrawal - HUF	50000	0.14	50000	0.14
9	N P Agrawal	769346	2.18	769346	2.18
10	Narayan Prasad Agrawal HUF	475000	1.35	475000	1.35
11	Suresh Agrawal	625000	1.77	625000	1.77
12	Suresh Agrawal HUF	778171	2.21	778171	2.21
13	Abhishek Agrawal	85000	0.24	85000	0.24
14	Siddharth Agrawal	94000	0.27	94000	0.27
15	Dinesh Agrawal	1846347	5.24	1846347	5.24
16	Radheshyam Agrawal (HUF) Karta-Dinesh Agrawal	480000	1.36	480000	1.36
17	Dinesh Agrawal HUF	839059	2.38	839059	2.38
18	Hira Infra-Tek Limited	1790652	5.08	1790652	5.08
19	Hira Cement Limited	214517	0.61	214517	0.61
20	Dinesh Kumar Gandhi (Trustee of GPIL Beneficiary Trust)	1125000	3.19	1125000	3.19
21	Hira Ferro Alloys Limited	1200000	3.41	1200000	3.41
22	Alok Ferro Alloys Limited	480000	1.36	480000	1.36
	Total B	18103151	51.38	18103151	51.38
B	Seller (s)				
23	Pranay Agrawal	546958	1.55	246958	0.70
24	Prakhar Agrawal	532500	1.51	232500	0.66
25	Kumar Agrawal	2460678	6.98	1460678	4.14
26	Vinay Agrawal	1875466	5.32	975466	2.77
	Total C	5415602	15.36	2915602	8.27
	Total Shareholding (A+B+C)	23785853	67.50	23785853	67.50

co.secretary@hiragroup.com

From: co.secretary@hiragroup.com
Sent: Saturday, June 18, 2022 5:13 PM
To: 'corp.relations@bseindia.com'; 'yarra.rao@hiragroup.com'; 'Y C Rao Sir'
Subject: GPIL- Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 by Pranay Agrawal.
Attachments: PRANAY AGRAWAL_REG 29_SAST.pdf
Importance: High

To,
1. The Listing Department, The National Stock Exchange of India Limited (NSE), Mumbai, (Disclosure to be sent to NSE Digital Portal)
2. The Corporate Relation Department, The BSE Limited, Mumbai,
3. The Company Secretary, M/s. Godawari Power and Ispat Limited, Raipur,

Dear Sir,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.

Ref : NSE Scrip Code: GPIL and BSE Scrip Code: 532734

Please find attached herewith the disclosure under Regulation 29(2) of Securities Exchange Board of India Limited (SAST) Regulation, 2011 regarding acquisition of shares through transmission.

Kindly disseminate this information to all concerned.

This is for your kind information and necessary action please.

Regards
Pranay Agrawal
Part of Promoter Group of Godawari Power and Ispat Limited
Contact No. 0771- 4082770
Email ID : co.secreatry@hiragroup.com



PRANAY AGRAWAL

House No. Samarpan S-3, Anupam Nagar,

In front Mata Laxmi Nursing Home

Raipur Chhattisgarh

Email ID: co.secretary@hiragroup.com

Ref: PR/GPIL/2022

Date: 18.06.2022

1. The Listing Department,
The National Stock Exchange of India Ltd,
Exchange Plaza, BandraKurla Complex,
Bandra (E), MUMBAI – 400051
NSE Symbol: GPIL
2. The Corporate Relation Department,
The BSE Limited, Mumbai,
1st Floor, Rotunda Building,
Dalal Street, MUMBAI – 400 001
BSE Security Code: 532734
Email : corp.relations@bseindia.com

Dear Sirs,

Sub: Intimation regarding acquisition of Shares of Godawari Power and Ispat Limited by way of Transmission.

Ref: Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

In compliance with Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, the 1250000 Equity Shares of Godawari Power & Ispat Limited (GPIL) have been transmitted in my name from Late Suresh Agrawal on 14.06.2022 being his legal heirs.

I would like to inform you that I have received intimation regarding transmission of shares from my depository participant on 17.06.2022.

Please find enclosed herewith the disclosures in prescribed form under the above said Regulation as Annexure I.

Thanking you,

Yours faithfully,

Pranay }
Agrawal }

Pranay Agrawal

Part of Promoter Group of Godawari Power and Ispat Limited

Encl: As Above

CC: Mr. Y.C. Rao, Company Secretary
Godawari Power and Ispat Limited
428/2, Phase –I, Industrial Area,
Siltara, Raipur, Chhattisgarh
E-mail: yarra.rao@hiragroup.com, ycrao65@gmail.com

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	Godawari Power and Ispat Limited		
Name(s) of the transferor and Persons Acting in Concert (PAC) with the transferor	Pranay Agrawal		
Whether the transferor belongs to Promoter/Promoter group	Yes Part of Promoter Group Details as per Annexure-A		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital whenever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the transferor under consideration, holding of :			
a) Shares carrying voting rights	987832	0.70	0.70
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	987832	0.70	0.70
Details of acquisition/ transferor			
a) Shares carrying voting rights acquired/sold	1250000	0.88	0.88
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)	1250000	0.88	0.88
After the acquisition/ transferor , holding of:			
a) Shares carrying voting rights	2237832	1.58	1.58
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	2237832	1.58	1.58
Mode of acquisition / transfer (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	By way of Transmission (Refer Note *2)		
Date of acquisition / transferor /sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	14.06.2022		
Equity share capital / total voting capital of the TC before the said acquisition / sale	14,09,44,988 Equity Shares of Rs.5/-each		
Equity share capital/ total voting capital of the TC after the said acquisition /sale	14,09,44,988 Equity Shares of Rs.5/- each		
Total diluted share/voting capital of the TC after the said acquisition	14,09,44,988 Equity Shares of Rs.5/- each		

Note:

*Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (LODR) Regulations.

**Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

*1 There is no change in Total Promoter Group Shareholding before and after transmission, the total promoters shareholding is 9,51,43,412 Equity Shares (67.50% of Total Paid up Capital of 14,09,44,988 Equity Shares of Rs.5/- each) as per the Annexure –A

*2 The shares were transmitted in my own name on 14.06.2022 as I am Legal Heir of Late Suresh Agrawal.

Date : 18.06.2022

Place : Raipur



Pranay
Agrawal

Pranay Agrawal

Part of Promoter Group of Godawari Power And Ispat Limited

ANNEXURE -A

Shareholding details		Pre- Transmission		Post- Transmission	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
1	Pranay Agrawal	987832	0.70	2237832	1.59
2	Prakhar Agrawal	930000	0.66	2180000	1.55
3	Late Suresh Agrawal	2500000	1.77	0	0
4	Bajrang Lal Agrawal HUF	10955728	7.77	10955728	7.77
5	Dinesh Agrawal	7385388	5.24	7385388	5.24
6	Bajranglal Agrawal	6925592	4.91	6925592	4.91
7	Sarita Devi Agrawal	6102916	4.34	6102916	4.34
8	Kumar Agrawal	5842712	4.15	5842712	4.15
9	Hanuman Prasad Agrawal	5020000	3.56	5020000	3.56
10	Dinesh Kumar Gandhi Trustee GPIL Beneficiary Trust	4500000	3.19	4500000	3.19
11	Madhu Agrawal	4200000	2.98	4200000	2.98
12	Reena Agrawal	4004000	2.84	4004000	2.84
13	Vinay Agrawal	3901864	2.77	3901864	2.77
14	Dinesh Agrawal HUF	3356236	2.38	3356236	2.38
15	Suresh Kumar Agrawal HUF	3112684	2.21	3112684	2.21
16	N P Agrawal	3077384	2.18	3077384	2.18
17	Kanika Agrawal	2864400	2.03	2864400	2.03
18	Narayan Prasad Agrawal HUF	1900000	1.35	1900000	1.35
19	Siddharth Agrawal	376000	0.27	376000	0.27
20	Abhishek Agrawal	340000	0.24	340000	0.24
21	Hanuman Prasad Agrawal HUF	200000	0.14	200000	0.14
22	Hira Ferro Alloys Limited	4800000	3.41	4800000	3.41
23	Alok Ferro Alloys Ltd	1920000	1.36	1920000	1.36
24	Dinesh Kumar Agrawal Karta of R S Agrawal HUF	1920000	1.36	1920000	1.36
25	Hira Infra-Tek Limited	7162608	5.08	7162608	5.08
26	Hira Cement Limited	858068	0.61	858068	0.61
Total Shareholding (A+B)		95143412	67.50	95143412	67.50

AS

co.secretary@hiragroup.com

From: co.secretary@hiragroup.com
Sent: Saturday, June 18, 2022 5:18 PM
To: 'corp.relations@bseindia.com'; 'Y C Rao Sir'; 'yarra.rao@hiragroup.com'
Subject: GPIL- Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, by Prakhar Agrawal.
Attachments: PRAKHAR AGRAWAL_REG 29_SAST.pdf
Importance: High

To,
1. The Listing Department, The National Stock Exchange of India Limited (NSE), Mumbai, (Disclosure to be sent to NSE Digital Portal)
2. The Corporate Relation Department, The BSE Limited, Mumbai,
3. The Company Secretary, M/s. Godawari Power and Ispat Limited, Raipur,

Dear Sir,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.

Ref : NSE Scrip Code: GPIL and BSE Scrip Code: 532734

Please find attached herewith the disclosure under Regulation 29(2) of Securities Exchange Board of India Limited (SAST) Regulation, 2011 regarding acquisition of shares through transmission.

Kindly disseminate this information to all concerned.

This is for your kind information and necessary action please.

Regards
Prakhar Agrawal
Part of Promoter Group of Godawari Power and Ispat Limited
Contact No. 0771- 4082770
Email ID : co.secreatry@hiragroup.com



PRAKHAR AGRAWAL

Samarpan S-3, Anupam Nagar,
Near Mata Laxmi Nursing Home
Raipur Chhattisgarh
Email ID: co.secretary@hiragroup.com

Ref: PA/GPIL/2022

Date: 18.06.2022

To

1. The Listing Department,
The National Stock Exchange of India Ltd,
Exchange Plaza, BandraKurla Complex,
Bandra (E), MUMBAI – 400051
NSE Symbol: GPIL

2. The Corporate Relation Department,
The BSE Limited, Mumbai,
1st Floor, Rotunda Building,
Dalal Street, MUMBAI – 400 001
BSE Security Code: 532734
Email : corp.relations@bseindia.com

Dear Sirs,

Sub: Intimation regarding acquisition of Shares of Godawari Power and Ispat Limited by way of Transmission.

Ref: Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

In compliance with Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, the 1250000 Equity Shares of Godawari Power & Ispat Limited (GPIL) have been transmitted in my name from Late Suresh Agrawal on 14.06.2022 being his legal heirs.

I would like to inform you that, I have received intimation regarding transmission of shares from my depository participant on 17.06.2022.

Please find enclosed herewith the disclosures in prescribed form under the above said Regulation as Annexure I.

Thanking you,

Yours faithfully,

Prakhar Agrawal

Prakhar Agrawal

Part of Promoter Group of Godawari Power And Ispat Limited

Encl: As Above

CC: Mr. Y.C. Rao, Company Secretary
Godawari Power and Ispat Limited
428/2, Phase –I, Industrial Area,
Siltara, Raipur, Chhattisgarh
E-mail: yarra.rao@hiragroup.com, ycrao65@gmail.com

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	Godawari Power and Ispat Limited		
Name(s) of the transferor and Persons Acting in Concert (PAC) with the transferor	Prakhar Agrawal		
Whether the transferor belongs to Promoter/Promoter group	Yes Part of Promoter Group Details per Annexure -A		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the transferor under consideration, holding of :			
a) Shares carrying voting rights	930000	0.66	0.66
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	930000	0.66	0.66
Details of acquisition/ transferor			
a) VRs carrying voting rights acquired/sold	1250000	0.88	0.88
b) VRs acquired/sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+d)	1250000	0.88	0.88
After the acquisition/ transferor , holding of:			
a) Shares carrying voting rights	2180000	1.54	1.54
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	2180000	1.54	1.54
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer/transmission etc).	By way of Transmission (Refer Note *2)		
Date of acquisition / -transferor /sale of shares /VR or date of receipt of intimation of allotment of shares, whichever is applicable	14.06.2022		
Equity share capital / total voting capital of the TC before the said acquisition / sale	14,09,44,988 Equity Shares of Rs.5/- each		
Equity share capital/ total voting capital of the TC after the said acquisition /sale	14,09,44,988 Equity Shares of Rs.5/- each		
Total diluted share/voting capital of the TC after the said acquisition	14,09,44,988 Equity Shares of Rs.5/- each		

Note:

*Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (LODR) Regulations.

**Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

*1 There is no change in Total Promoter Group Shareholding before and after transmission, the total promoters shareholding is 9,51,43,412 Equity Shares (67.50% of Total Paid up Capital of 14,09,44,988 Equity Shares of Rs.5/- each) as per the Annexure -A

*2 The shares were transmitted in my own name on 14.06.2022 as I am Legal Heir of Late Suresh Agrawal.

Date : 18.06.2022

Place : Raipur



Prakhar
Agrawal

Prakhar Agrawal

Part of Promoter Group of Godawari Power And Ispat Limited

ANNEXURE -A

Shareholding details		Pre- Transmission		Post- Transmission	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
1	Pranay Agrawal	987832	0.70	2237832	1.59
2	Prakhar Agrawal	930000	0.66	2180000	1.55
3	Late Suresh Agrawal	2500000	1.77	0	0
4	Bajrang Lal Agrawal HUF	10955728	7.77	10955728	7.77
5	Dinesh Agrawal	7385388	5.24	7385388	5.24
6	Bajranglal Agrawal	6925592	4.91	6925592	4.91
7	Sarita Devi Agrawal	6102916	4.34	6102916	4.34
8	Kumar Agrawal	5842712	4.15	5842712	4.15
9	Hanuman Prasad Agrawal	5020000	3.56	5020000	3.56
10	Dinesh Kumar Gandhi Trustee GPIL Beneficiary Trust	4500000	3.19	4500000	3.19
11	Madhu Agrawal	4200000	2.98	4200000	2.98
12	Reena Agrawal	4004000	2.84	4004000	2.84
13	Vinay Agrawal	3901864	2.77	3901864	2.77
14	Dinesh Agrawal HUF	3356236	2.38	3356236	2.38
15	Suresh Kumar Agrawal HUF	3112684	2.21	3112684	2.21
16	N P Agrawal	3077384	2.18	3077384	2.18
17	Kanika Agrawal	2864400	2.03	2864400	2.03
18	Narayan Prasad Agrawal HUF	1900000	1.35	1900000	1.35
19	Siddharth Agrawal	376000	0.27	376000	0.27
20	Abhishek Agrawal	340000	0.24	340000	0.24
21	Hanuman Prasad Agrawal HUF	200000	0.14	200000	0.14
22	Hira Ferro Alloys Limited	4800000	3.41	4800000	3.41
23	Alok Ferro Alloys Ltd	1920000	1.36	1920000	1.36
24	Dinesh Kumar Agrawal Karta of R S Agrawal HUF	1920000	1.36	1920000	1.36
25	Hira Infra-Tek Limited	7162608	5.08	7162608	5.08
26	Hira Cement Limited	858068	0.61	858068	0.61
Total Shareholding (A+B)		95143412	67.50	95143412	67.50

AS

PRAKHAR AGRAWAL

Samarpan S-3, Anupam Nagar, Near Mata Laxmi
Nursing Home, Shankar Nagar
Raipur, Chhattisgarh (C.G.)
Email ID: co.secretary@hiragroup.com

Ref: PA/GPIL/2022

Date: 24.08.2022

To

1. The Listing Department,
The National Stock Exchange of India Ltd,
Exchange Plaza, BandraKurla Complex,
Bandra (E), MUMBAI – 400051
NSE Symbol: GPIL
Email : takeover@nse.co.in
2. The Corporate Relation Department,
The BSE Limited, Mumbai,
1st Floor, Rotunda Building,
Dalal Street, MUMBAI – 400 001
BSE Security Code: 532734
Email : corp.relations@bseindia.com

Dear Sirs,

Sub: Intimation Regarding Acquisition through inter-se transfer of Shares of Godawari Power and Ispat Limited.
Ref: Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

In compliance with Regulation 29 (2) of SEBI (Substantial Acquisition of Shares And Takeovers) Regulations, 2011, I, Prakhhar Agrawal, who belongs to Promoter Group of Godawari Power and Ispat Limited (GPIL), would like to inform you that I have acquired 4,96,000 Equity Shares of the GPIL through Inter-se transfer (Off Market Mode) upon Partition of Radheyshyam Agrawal HUF on 22.08.2022.

Accordingly, my shareholding with the Company after the above-said acquisition increased from 21,80,000 Equity Shares to 26,76,000 Equity Shares i.e. 1.90% of the Paid up Capital of the Company.

Please find enclosed herewith the disclosures in prescribed form under the above said Regulation as Annexure I.

Thanking you,

Yours faithfully,

Prakhhar
Agrawal
Prakhhar Agrawal

Part of Promoter Group of Godawari Power And Ispat Limited

Encl: As Above

CC: Mr. Y.C. Rao, Company Secretary
Godawari Power and Ispat Limited
428/2, Phase –I, Industrial Area,
Siltara, Raipur, Chhattisgarh
E-mail: yarra.rao@hiragroup.com, ycrao65@gmail.com



DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	Godawari Power and Ispat Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Prakhar Agrawal		
Whether the acquirer belongs to Promoter/Promoter group	Yes Part of Promoter Details as per Annexure -A		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wher-ever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the acquisition under consideration, holding of			
a) Shares carrying voting rights	2180000	1.55	1.55
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	2180000	1.55	1.55
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	496000	0.35	0.35
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+-d)	496000	0.35	0.35
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	2676000	1.90	1.90
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	2676000	1.90	1.90
Mode of acquisition /sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off Market Inter Se transfer upon Partition of Radheyshyam Agrawal HUF		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	22.08.2022		
Equity share capital / total voting capital of the TC before the said acquisition / sale	1,40,944,988 Equity Shares of Rs.5/-each		
Equity share capital/ total voting capital of the TC after the said acquisition /sale	1,40,944,988 Equity Shares of Rs.5/-each		
Total diluted share/voting capital of the TC after the said acquisition	1,40,944,988 Equity Shares of Rs.5/-each		

The Acquirers and Transferor are part of the promoter and promoter group. The aggregate shareholding of the promoter and promoter group prior and after the aforesaid transfer has remained unchanged – Annexure A.

Note:

*Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (LODR) Regulations.

**Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Date : 24.08.2022
Place : Raipur



Prakhar Agrawal
 Prakhar Agrawal
 Part of Promoter Group of Godawari Power And Ispat Limited

ANNEXURE A

Shareholding details		Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t Total share capital of TC
A	Acquirer (s) and PACs (other than sellers) (*)				
1	Prakhar Agrawal	2180000	1.55	2676000	1.90
2	Dinesh Agrawal	7385388	5.24	8313388	5.90
3	Pranay Agrawal	2237832	1.59	2733832	1.94
	Total A	11803220	8.38	13723220	9.74
B	PACs (Other Promoter Group Shareholding - Other than Acquirer)				
4	Bajrang Lal Agrawal	10955728	7.77	10955728	7.77
5	Siddharth Agrawal	376000	0.27	376000	0.27
6	Bajrang Lal Agrawal	6925592	4.91	6925592	4.91
7	N.P. Agrawal	3077384	2.18	3077384	2.18
8	Hanuman Prasad Agrawal	5020000	3.56	5020000	3.56
9	Sarita Devi Agrawal	6102916	4.33	6102916	4.33
10	Dinesh Kumar Gandhi (GPIL Beneficiary Trust)	4500000	3.19	4500000	3.19
11	Madhu Agrawal	4200000	2.98	4200000	2.98
12	Reena Agrawal	4004000	2.84	4004000	2.84
13	Dinesh Agrawal	3356236	2.38	3356236	2.38
14	Suresh Kumar Agrawal HUF.	3112684	2.21	3112684	2.21
15	Kanika Agrawal	2864400	2.03	2864400	2.03
16	Narayan Prasad Agrawal HUF	1900000	1.35	1900000	1.35
17	Abhishek Agrawal	340000	0.24	340000	0.24
18	Kumar Agrawal	5842712	4.15	5842712	4.15
19	Hanuman Prasad Agrawal (HUF)	200000	0.14	200000	0.14
20	Hira Ferro Alloys Limited	4800000	3.41	4800000	3.41
21	Alok Ferro Alloys Ltd	1920000	1.36	1920000	1.36
22	Vinay Kumar Agrawal	3901864	2.77	3901864	2.77
23	Hira Infra-Tek Limited	7162608	5.08	7162608	5.08
24	Hira Cement Limited	858068	0.61	858068	0.61
	Total B	81420192	57.76	81420192	57.76
C	Seller (s)				
25	Radheyshyam Agrawal HUF (Karta -Dinesh Kumar Agrawal)	1920000	1.36	0	0.00
	Total C	1920000	1.36	0	0
Total Shareholding (A+B+C)		95143412	67.50	95143412	67.50

PRANAY AGRAWAL

House No. S-3, Samarpan, Anupam Nagar,
Near Mata Laxmi Nursing Home, Shankar Nagar
Raipur, Chhattisgarh (C.G.)
Email ID: co.secretary@hiragroup.com

Ref: PA/GPIL/2022

Date: 24.08.2022

To

1. The Listing Department,
The National Stock Exchange of India Ltd,
Exchange Plaza, BandraKurla Complex,
Bandra (E), MUMBAI – 400051
NSE Symbol: GPIL
Email : takeover@nse.co.in

2. The Corporate Relation Department,
The BSE Limited, Mumbai,
1st Floor, Rotunda Building,
Dalal Street, MUMBAI – 400 001
BSE Security Code: 532734
Email : corp.relations@bseindia.com

Dear Sirs,

Sub: Intimation Regarding Acquisition through inter-se transfer of Shares of Godawari Power and Ispat Limited.

Ref: Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

In compliance with Regulation 29 (2) of SEBI (Substantial Acquisition of Shares And Takeovers) Regulations, 2011, I, Pranay Agrawal, who belongs to Promoter Group of Godawari Power and Ispat Limited (GPIL), would like to inform you that I have acquired 4,96,000 Equity Shares of the GPIL through Inter-se transfer (Off Market Mode) upon Partition of Radheyshyam Agrawal HUF on 22.08.2022.

Accordingly, my shareholding with the Company after the above-said acquisition increased from 22,37,832 Equity Shares to 27,33,832 Equity Shares i.e. 1.94% of the Paid up Capital of the Company.

Please find enclosed herewith the disclosures in prescribed form under the above said Regulation as Annexure I.

Thanking you,

Yours faithfully,




Pranay Agrawal

Part of Promoter Group of Godawari Power And Ispat Limited

Encl: As Above

CC: Mr. Y.C. Rao, Company Secretary
Godawari Power and Ispat Limited
428/2, Phase –I, Industrial Area,
Siltara, Raipur, Chhattisgarh
E-mail: yarra.rao@hiragroup.com, ycrao65@gmail.com

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	Godawari Power and Ispat Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Pranay Agrawal		
Whether the acquirer belongs to Promoter/Promoter group	Yes Part of Promoter Details as per Annexure -A		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the acquisition under consideration, holding of			
a) Shares carrying voting rights	2237832	1.59	1.59
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	2237832	1.59	1.59
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	496000	0.35	0.35
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+-d)	496000	0.35	0.35
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	2733832	1.94	1.94
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	2733832	1.94	1.94
Mode of acquisition /sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off Market Inter Se transfer upon Partition of Radheyshyam Agrawal HUF		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	22.08.2022		
Equity share capital / total voting capital of the TC before the said acquisition / sale	1,40,944,988 Equity Shares of Rs.5/-each		
Equity share capital/ total voting capital of the TC after the said acquisition /sale	1,40,944,988 Equity Shares of Rs.5/-each		
Total diluted share/voting capital of the TC after the said acquisition	1,40,944,988 Equity Shares of Rs.5/-each		


The Acquirers and Transferor are part of the promoter and promoter group. The aggregate shareholding of the promoter and promoter group prior and after the aforesaid transfer has remained unchanged – **Annexure A.**

Note:

*Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (LODR) Regulations.

**Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Date : 24.08.2022
Place : Raipur



Pranay Agrawal
Part of Promoter Group of Godawari Power And Ispat Limited

Digitally signed by Pranay Agrawal
DN: cn=Pranay Agrawal, o=Godawari Power and Ispat Limited, email=pranay@godawari.com, c=IN
Date: 2022.08.24 11:02:15 +05'30'

ANNEXURE A

Shareholding details		Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t Total share capital of TC
A	Acquirer (s) and PACs (other than sellers) (*)				
1	Prakhar Agrawal	2180000	1.55	2676000	1.90
2	Dinesh Agrawal	7385388	5.24	8313388	5.90
3	Pranay Agrawal	2237832	1.59	2733832	1.94
	Total A	11803220	8.38	13723220	9.74
B	PACs (Other Promoter Group Shareholding - Other than Acquirer)				
4	Bajrang Lal Agrawal	10955728	7.77	10955728	7.77
5	Siddharth Agrawal	376000	0.27	376000	0.27
6	Bajrang Lal Agrawal	6925592	4.91	6925592	4.91
7	N.P. Agrawal	3077384	2.18	3077384	2.18
8	Hanuman Prasad Agrawal	5020000	3.56	5020000	3.56
9	Sarita Devi Agrawal	6102916	4.33	6102916	4.33
10	Dinesh Kumar Gandhi (GPIL Beneficiary Trust)	4500000	3.19	4500000	3.19
11	Madhu Agrawal	4200000	2.98	4200000	2.98
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Total Shareholding (A+B+C)		95143412	67.50	95143412	67.50