

July 12, 2022

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001

Dear Sir/Madam,

Sub: Disclosures under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

This is to inform you that I, Pankajkumar Patel, have acquired 29,762 shares of Mirch Technologies (India) Limited.

The requisite disclosure in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is attached herewith.

Kindly take the above on records.

Thanking you

Yours faithfully



For **Pankajkumar Patel**

(Acquirer)
Encl: as above

CC – MIRCH TECHNOLOGIES (INDIA) LIMITED
B-701, 7th Floor, Aarus Chambers,
S.S. Amrutwar Marg, Worli,
Mumbai, Maharashtra- 400013, India

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A - Details of the Acquisition

| | | | |
|---|------------------------------------|---|--|
| Name of the Target Company (TC) | Mirch Technologies (India) Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Pankajkumar Patel (Acquirer) | | |
| Whether the acquirer belongs to Promoter / Promoter group | No | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited | | |
| Details of the acquisition as follows | Number | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | NIL | NA | NA |
| b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others) | NIL | NA | NA |
| c) Voting rights (VR) otherwise than by shares | NIL | NA | NA |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | NIL | NA | NA |
| e) Total (a+b+c+d) | NIL | NA | NA |
| Details of acquisition | | | |
| a) Shares carrying voting rights acquired | 29,762 | 3.72 | 3.72 |
| b) VRs acquired otherwise than by equity shares | NIL | NA | NA |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | NIL | NA | NA |

| | | | |
|---|--|------|------|
| d) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others) | NIL | NA | NA |
| e) Total (a+b+c+/-d) | 29,762 | 3.72 | 3.72 |
| After the acquisition, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | 29,762 | 3.72 | 3.72 |
| b) VRs otherwise than by equity shares | NIL | NA | NA |
| c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | NIL | NA | NA |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | NIL | NA | NA |
| e) Total (a+b+c+d) | 29,762 | 3.72 | 3.72 |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.) | Open Offer | | |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | Equity shares of the Target Company | | |
| Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | June 29, 2022 | | |
| Equity share capital / total voting capital of the TC before the said acquisition | 7,71,850 Fully paid-up Equity shares of Rs. 10/- each, 7,450 Partly paid-up equity shares of Face Value of ₹10/- each, ₹5/- paid-up, and 20,700 Partly paid-up equity shares of Face Value of ₹10/- each, ₹7.50/- paid-up. | | |
| Equity share capital/ total voting capital of the TC after the said acquisition | 7,71,850 Fully paid-up Equity shares of Rs. 10/- each, 7,450 Partly paid-up equity shares of Face Value of ₹10/- each, ₹5/- paid-up, and 20,700 Partly paid-up equity shares of Face Value of ₹10/- each, ₹7.50/- paid-up. | | |
| Total diluted share/voting capital of the TC after the said acquisition | 7,71,850 Fully paid-up Equity shares of Rs. 10/- each, 7,450 Partly paid-up equity shares of Face Value of ₹10/- each, ₹5/- paid-up, and 20,700 Partly paid-up equity shares of Face Value of ₹10/- each, ₹7.50/- paid-up. | | |