

Date: March 30, 2022

To,
**The Manager Listing,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 023**

BSE Scrip Code – 539006

Subject: Outcome of the meeting of Listing Committee of the Board of Directors of PTC Industries Limited (“the Company”) held on March 30, 2022 in compliance with Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

Dear Sir,


With reference to the Outcome of the Board Meeting of the Company dated August 13, 2021 and pursuant to Regulation 30 of the Listing Regulations, we wish to inform you that the Listing Committee of the Board of Directors of the Company, at their meeting held today i.e. March 30, 2022, considered and approved the following terms and conditions of the proposed Rights Issue of the Company in terms of the provisions of Securities and Exchange Board of India (Issue of Capital & Disclosure Requirement) Regulations, 2018 as applicable:

- a) **Rights Issue Shares:** 78,58,594 (Seventy Eight Lakh Fifty Eight Thousand Five Hundred and Ninety Four) Equity Shares of face value of INR 10 each;
- b) **Rights Issue Price:** INR 10 (Indian Rupees Ten Only) per Rights Equity Share;
- c) **Rights Issue Size:** INR 7,85,85,940/- (Indian Rupees Seven Crores Eighty Five Lakh Eighty Five thousand Nine hundred and Forty Only);
- d) **Rights Entitlement ratio:** 3 Rights Equity Share for every 2 Equity Shares held by eligible shareholders as on the Record Date.

The meeting started at 01:00 pm and concluded at 02:00 pm.

You are requested to take the same on your records.

**Thanking You
Yours Faithfully
For PTC Industries Limited**


**Smita Agarwal
Director and CFO
DIN-00276903**