


<p>बँक ऑफ महाराष्ट्र प्रधान कार्यालय लोकमंगल, 1501, शिवाजीनगर, पुणे- 5</p>		<p>BANK OF MAHARASHTRA Head Office LOKMANGAL, 1501, SHIVAJINAGAR, PUNE-5</p>
<p>निवेशक सेवाए विभाग/ Investor Services Department</p>		
<p>टेली/TELE: 020 25511360 ई-मेल / E-mail: <a href="mailto:corporate@mahabank.co.in">corporate@mahabank.co.in</a> / <a href="mailto:investor_services@mahabank.co.in">investor_services@mahabank.co.in</a></p>		

AX1/ISD/STEX/2019-20

Date: 19.10.2019

The General Manager,  
Department of Corporate Services,  
BSE Ltd.,  
P.J Towers,  
Dalal Street, Fort,  
Mumbai - 400 001

The Vice President,  
Listing Department,  
National Stock Exchange of India Ltd.,  
Exchange Plaza, Plot No. C/1, G Block,  
Bandra Kurla Complex,  
Bandra (East), Mumbai - 400 051

Ref: BSE Scrip Code - 532525 / NSE Scrip Code - MAHABANK-EQ

Dear Sir/ Madam,

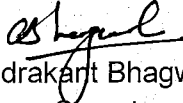
**Sub: Statement of outstanding private placement of Debt securities for 30.09.2019 issued under SEBI (Issue and Listing of Debt Securities) Regulations, 2008.**

In reference to SEBI Circular No. CIR/IMD/DF-1/67/2017 dated 30<sup>th</sup> June, 2017, please find the enclosed statement of outstanding debt securities (private placement) issued by Bank of Maharashtra in prescribed format for the half year ended 30.09.2019 for your information.

We request you to take the same on your record.

Thanking you.

Yours faithfully,  
For **Bank of Maharashtra**

  
(Chandrakant Bhagwat)  
Company Secretary & Compliance Officer



Encl: As above

Annexure-1

Statement of outstanding private placement of Debt securities issued under SEBI (Issue and Listing of Debt Securities) Regulations, 2008 for the half year ended 30.09.2019.

Name of the Issuer	ISIN Number	Issuance Date (DD-MM-YYYY)	Maturity Date (DD-MM-YYYY)	Coupon rate	Payment frequency	Embedded option if any	Amount issued (Rs. in crore)	Amount outstanding (Rs. in crore)
Bank of Maharashtra	INE457A09173	01.02.2010	01.02.2020	8.65%	Annual	Call Option after 10 years from issue date	300.00	300.00
Bank of Maharashtra	INE457A09199	31.12.2012	31.12.2022	9.00%	Annual	No	1000.00	1000.00
Bank of Maharashtra	INE457A08035	27.06.2016	27.09.2026	9.20%	Annual	No	500.00	500.00
Bank of Maharashtra	INE457A09207	20.10.2014	20.10.2021	9.40%	Annual	No	1000.00	1000.00

