

**April 12, 2024**

To  
Listing Department  
BSE Limited  
20th Floor, P. J. Towers  
Dalal Street, Mumbai – 400 001

**Ref. No.: Scrip Code 974936; Scrip ID: 749CHT41; ISIN: INE0NR607017**

**Subject:** Submission of Half Yearly Statement on ISINs of Debt Securities as on March 31, 2024 in terms of SEBI circular no. SEBI/HO/DDHS/PoD1/P/CIR/2023/119 dated August 10, 2021 (*updated as on July 07, 2023*)

Dear Sir(s)/Madam,

This is with reference to the provisions of the Clause 9.1 (a) of Chapter VIII of the Securities and Exchange Board of India (SEBI) Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2023/119 dated August 10, 2021 (Updated on July 07, 2023) regarding Specifications related to International Securities Identification Number (ISINs) for debt securities issued, please find below the statement of Cube Highways Trust for the half year and year ended March 31, 2024 in the format prescribed as per of above mentioned circular:

Name of the Issuer	ISIN Number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued (In crores) (INR)	Amount Outstanding (In crores) (INR)
Cube Highways Trust	INE0NR607017	28.06.2023	15.04.2041	7.49 %	Quarterly	-	1030	1005.28
<b>Total Amount</b>							<b>1030</b>	<b>1005.28</b>

This is for your information and records please.

**For Cube Highways Fund Advisors Private Limited**  
(*acting in its capacity as Investment Manager to Cube Highways Trust*)

**Mridul Gupta**  
**Company Secretary and Compliance Officer**

CC:

Mr. Nitin Ambure  
National Securities Depository Ltd.  
Trade World, 4th Floor  
Kamala Mills Compound  
Senapati Bapat Marg, Lower Parel  
Mumbai – 400 013

**CUBE HIGHWAYS FUND ADVISORS PRIVATE LIMITED**

CIN: U74999DL2021FTC379941

Regd. Office: B-376, UGF, Nirman Vihar, New Delhi - 110092

Corporate Office: Unit No. 1901, 19<sup>th</sup> Floor, Tower-B, World Trade Tower, Plot No. C-1, Sector-16, Noida, U.P-201301

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