



16<sup>th</sup> January, 2024

BSE Limited  
Corporate Relationship Department  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001.  
Tel.: 22721233/4  
Fax: 022 2272 2039  
**Scrip Code: 532538**

The Manager  
Listing Department  
The National Stock Exchange of India Limited  
“Exchange Plaza”, Bandra-Kurla Complex,  
Bandra (East), Mumbai 400 051.  
Tel.: 26598236  
Fax: 2659 8237 / 38.  
**Scrip Code: ULTRACEMCO**

**Sub:** Incorporation of a Wholly-owned Subsidiary (“WoS”) of UltraTech Cement Limited (“the Company”) viz. “Letein Valley Cement Limited”.

**Ref:** a. Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)  
b. ISIN: INE481G01011

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Dear Sirs,

In terms of the provisions of Regulation 30 of Listing Regulations, we write to inform you that the Company has incorporated a Wholly-owned Subsidiary viz. “Letein Valley Cement Limited” on 16<sup>th</sup> January, 2024.

Disclosure as required under the Listing Regulations is attached as **Annexure A**.

The above is for your information and record.

Thanking You,

Yours faithfully  
For UltraTech Cement Limited

Sanjeeb Kumar Chatterjee  
Company Secretary and Compliance Officer

Encl. a/a.

Luxembourg Stock Exchange  
BP 165 / L – 2011 Luxembourg  
Scrip Code:  
US90403E1038 and US90403E2028

Singapore Exchange  
11 North Buona Vista Drive,  
#06-07 The Metropolis Tower 2,  
Singapore 138589  
ISIN Code:  
US90403YAA73 and USY9048BAA18



**UltraTech Cement Limited**

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T: +91 22 6691 7800 / 2926 7800 | F: +91 22 6692 8109 | W: www.ultratechcement.com/www.adityabirla.com | CIN : L26940MH2000PLC128420



## Annexure A

Sr. No.	Particulars	Details
a)	Name of the Target Entity, details in brief such as size, turnover etc	Letein Valley Cement Limited, Wholly-owned subsidiary (“WoS”) <ul style="list-style-type: none"> <li>· Authorised share capital - Rs. 10,00,000 (Rupees ten lakhs only)</li> <li>· Subscribed share capital - Rs. 1,00,000/- (Rupees one lakh only)</li> </ul>
b)	Whether the acquisition would fall within related party transaction(s) and whether the promoter / promoter group companies have any interest in the entity being acquired? If Yes, nature of interest and details thereof and whether the same is done at “arms length”.	WoS is a related party of the Company.  Save and except as stated above, the promoter / promoter group companies are not interested in the incorporation.
c)	Industry to which the entity being acquired belongs	Mining and Manufacturing
d)	Objects and effects of acquisition (including but not limited to disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	WoS will carry on the business of mining of limestone and other raw materials; manufacture and sale of cement.
e)	Brief details of any governmental or regulatory approvals required for the acquisition	None
f)	Indicative time period for completion of acquisition	Not applicable
g)	Nature of consideration whether cash consideration or share swap and details of the same	Cash
h)	Cost of acquisition or the price at which shares are acquired	Equity investment of Rs. 1,00,000 divided into 10,000 Equity shares of Rs. 10 each.
i)	Percentage of shareholding/control acquired and /or no of shares acquired	100%
j)	Brief background about the entity acquired/terms of product acquired/line of business acquired, date of incorporation, history of last three years turnover, country in which acquired entity has presence and any other significant information (in brief)	Letein Valley Cement Limited is a company having registered office at Guest House, Upper Lachumiere, Shillong G.P.O., Shillong, East Khasi Hills - 793001, Meghalaya  Date of incorporation: 16 <sup>th</sup> January, 2024  Turnover (last three years): Not Applicable  Country: India



### UltraTech Cement Limited