

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A: Details of the Acquisition

Name of the Target Company (TC)	Parvati Sweetners and Power Ltd		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	A - Acquirer - Mr. Parth Surywansi B - PAC - Mr. Vijay Suryawansi		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	0	0	
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)			
Details of Acquisition/Sale			
a) Shares carrying voting rights	A - 80,00,000	8.87	
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	B - 79,99,975	8.87	
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	----- Total -1,59,99,975 (A+B)	----- Total - 17.74 (A+B)	
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	A - 80,00,000	8.87	
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	B - 79,99,975	8.87	
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	----- Total -1,59,99,975 (A+B)	----- Total - 17.74 (A+B)	
Mode of acquisition/sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Preferential Allotment (Allotment of Shares in 3 tranches First allotment of 30,00,000 Equity Shares on 16.04.2021 Second Allotment of 40,00,000 Equity Shares on 22.04.2021 Third Allotment of 10,00,000 Equity Shares on 23.04.2021)		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is	5 th May, 2021		

Parth

applicable	
Equity share capital / total voting capital of the TC before the said acquisition	7,08,53,917 Equity Shares of face value of Rs. 5/- each (pre issue capital)
Equity share capital/ total voting capital of the TC after the said acquisition	9,01,79,982 Equity Shares of face value of Rs. 5/- each (Post Issue capital after considering all shares allotments)
Total diluted share/voting capital of the TC after the said acquisition	Not Applicable

Parth

Signature of the Acquirer

Parth Suryawansi

Place: Barghat

Date: May 6, 2021

Note:

(*) Due to COVID-19 curfew & lockdown situation in Bhopal & Barghat and detected as corona positive, Company was unable to contact me. Hence intimation for allotment of shares received on 05th May, 2021.

9,01,79,982 Equity Shares of face value of Rs. 5/- each has been considered as total Share Capital of Company for calculation of percentage. (after consideration of 1,93,26,065 Equity Shares allotment upto 23rd April, 2021)

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.