

OAML/ND/2022

December 8, 2022

**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
**Mumbai-400 001**

**National Stock Exchange of India Ltd.**  
"Exchange Plaza" Bandra-Kurla Complex,  
Bandra (E),  
**Mumbai-400 051**

Dear Sir/ Madam,


**Subject: Acquisition of equity shares of Oswal Greentech Limited (OGL) under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations")**

Dear Sir/ Madam,

We hereby submit a report as required under regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for acquisition of 2,22,63,014 equity shares of Oswal Greentech Limited, by way of inter-se transfer on December 7, 2022 in terms of regulation 10(1)(a)(ii) of SEBI Takeover Regulations.

An advance intimation under regulation 10(5) of SEBI Takeover Regulations was filed on November 30, 2022.

Thanking you,  
Yours sincerely,  
**For Oswal Agro Mills Limited**

  
**Parveen Chopra**  
**Chief Financial Officer**


**Encl: A/a**

**CC to:**

**Company Secretary**  
**Oswal Greentech Limited**  
**Near Jain Colony, Vijay Inder Nagar,**  
**Daba Road, Ludhiana-141003**

**Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	Oswal Greentech Limited (formerly known as Oswal Chemicals & Fertilizers Limited) SCRIP CODE: BSE: 539290 NSE: BINDALAGRO	
2.	Name of the acquirer(s)	Oswal Agro Mills Limited	
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Restructuring of promoter and Promoter group holding by inter-se transfers among the exiting persons and entities belonging to the promoter and promoter group of Oswal Greentech Limited	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, -whether disclosure was made and whether it was made within the timeline specified under the regulations.  -date of filing with the stock exchange.	Yes  November 30, 2022	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a.	Name of the transferor / seller	P C Media Systems Limited
	b.	Date of acquisition	

	c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	2,22,63,014		Yes	
	d.	Total shares proposed to be acquired/ actually acquired as a % of diluted share capital of TC	8.67%			
	e.	Price at which shares are proposed to be acquired / actually acquired	Rs. 30/- per equity share acquired through block deal in open market.			
8.	Shareholding details		Pre-Transaction		Post-Transaction	
			No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a	Each Acquirer/ Transferee(*)				
		Oswal Agro Mills Limited	91384203	35.58%	113647217	44.25%
	b	Each Seller / Transferor				
		P C Media Systems Limited	22263014	8.67%	-	-
<b>For Oswal Agro Mills Limited</b>						
 <b>Parveen Chopra</b> <b>Chief Financial Officer</b>						
<b>Date: December 8, 2022</b> <b>Place: New Delhi</b>						