

Date: 30th April, 2019

National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051

Fax: 022-26598237/38

Bombay Stock Exchange Limited Corporate Relationship Department 1st Floor, New Trading Ring, PJ Towers, Dalal Street, Fort, Mumbai - 400 001 Fax: 022-22722061/41/39/37

<u>Company Code: 532807 (BSE) / CINELINE (NSE)</u> <u>Sub: SEBI Circular no. SEBI/HO/DDHS/CIR/P/2018/144 dated 26 November 2018 – Fund</u> <u>raising by issuance of Debt Securities by Large Entities</u>

Dear Sir/Madam(s),

With reference to the above SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November, 2018 in respect of "Fund raising by issuance of Debt Securities by Large Entities" and disclosures and compliances thereof by such large corporates (LC).

As required therein, we hereby confirm that our Company, Cineline India Limited is not coming under the category of 'Large Corporates (LC)' as per the framework provided in the aforesaid circular and the details in the prescribed format is attached herewith.

This is for your information and records.

Yours truly, For **Cineline India Limited**

Jatin Shah Company Secretary

Encl: As above



Annexure A

Format of the Initial Disclosure to be made by an entity identified as a Large Corporate

Sr.	Particulars	Details
No.		
1	Name of the company	CINELINE INDIA LIMITED
.2	CIN	L92142MH2002PLC135964
3	Outstanding borrowing of company as on 31st	157.91*
	March, 2019 (in Rs cr)	
4	Highest Credit Rating During the previous FY	BWR A minus/ Stable by BWR
	along with name of the Credit Rating Agency	Brickwork Ratings India Pvt. Ltd.
5	Name of Stock Exchange in which the fine shall	NA
	be paid, in case of shortfall in the required	
	borrowing under the framework	

*Provisional figures, subject to audit.

We confirm that we are not a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November, 2018.

Harry,

Vipul Parekh Chief Financial Officer vipul.parekh@cineline.co.in

Date: 30/04/2019

- In terms para of 3.2(ii) of the circular, beginning F.Y 2022, in the event of shortfall in the mandatory borrowing through debt securities, a fine of 0.2% of the shortfall shall be levied by Stock Exchanges at the end of the two-year block period. Therefore, an entity identified as LC shall provide, in its initial disclosure for a financial year, the name of Stock Exchange to which it would pay the fine in case of shortfall in the mandatory borrowing through debt markets.